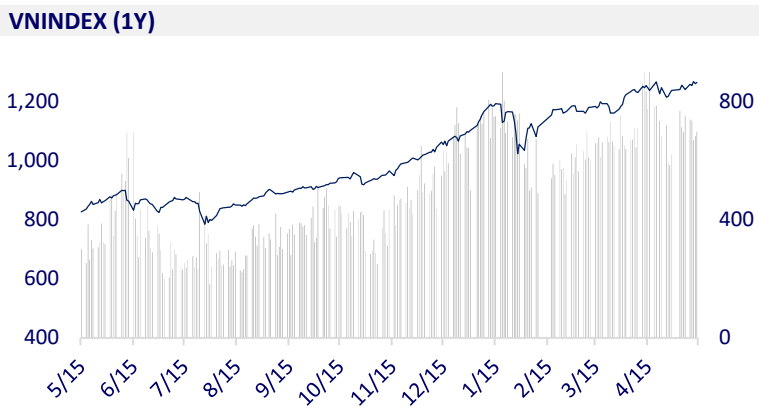
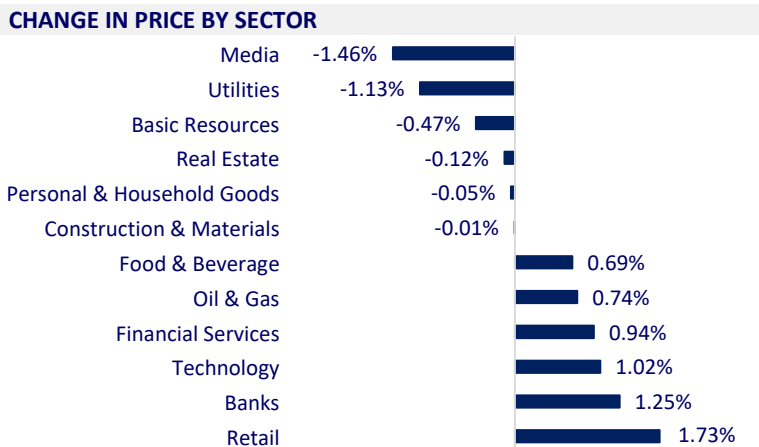


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,266.36	0.35%	15.18%
VN30	1,380.02	0.72%	30.39%
HNX	294.72	2.68%	49.53%
UPCOM	81.00	-0.21%	9.71%
Net Foreign buy (B)	-1,656.03		
Total trading value (B)	26,526.65	6.16%	54.65%

- Session 14/5: Foreign investors continued to net sell 1,656 billion dong, selling the most in 4 months. Foreign investors' selling focused on stocks like HPG (-411.6 billion dong), CTG (-158.9 billion dong), VIC (-144.5 billion dong), MBB (-129.5 billion dong)....



ETF & DERIVATIVES		1D	YTD
E1VFN30	23,000	0.00%	22.34%
FUEMAV30	16,340	1.30%	30.41%
FUESSV30	17,200	0.17%	29.03%
FUESSV50	19,750	-0.75%	25.00%
FUESSVFL	19,650	0.26%	43.96%
FUEVFNVD	22,830	1.02%	32.73%
FUEVN100	17,380	-0.11%	24.59%
VN30F2112	1,367.80	0.07%	
VN30F2109	1,363.10	0.23%	
VN30F2106	1,369.10	0.67%	
VN30F2105	1,374.00	0.74%	



GLOBAL MARKET		1D	YTD
Nikkei	28,084.47	0.86%	2.33%
Shanghai	3,490.38	1.77%	2.22%
Kospi	3,153.32	1.00%	9.74%
Hang Seng	28,010.00	0.52%	3.18%
STI (Singapore)	3,055.02	-2.18%	6.48%
SET (Thái Lan)	1,549.48	0.09%	6.91%
Crude oil (\$/barrel)	64.38	1.19%	33.29%
Gold (\$/ounce)	1,834.00	0.53%	-3.66%

- Asian stocks rose, many markets recovered after a deep drop. In Japan, Nikkei 225 gained 0.86%. The Chinese market was up from the start with the Shanghai Composite up 1.77% and the Shenzhen Component up 2.092%. Hong Kong's Hang Seng rose 0.52%. South Korea's Kospi index rose 1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.23%	0	110
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.43%	5	21
10 year-Gov. Bond	2.30%	3	27
USD/VND	23,146	0	-0.14%
EUR/VND	28,711	0	-1.35%
CNY/VND	3,650	0	2.16%

- As of March 31, 2021, the two banks with the largest loan balances, BIDV and VietinBank, both had credit growth at a lower rate than the average, increasing by 1.59% and 0.18% respectively to higher than average. 1.23 million billion and nearly 1.02 million billion. Vietcombank was next with 871,938 billion dong, up 3.83%.

EVENT CALENDER

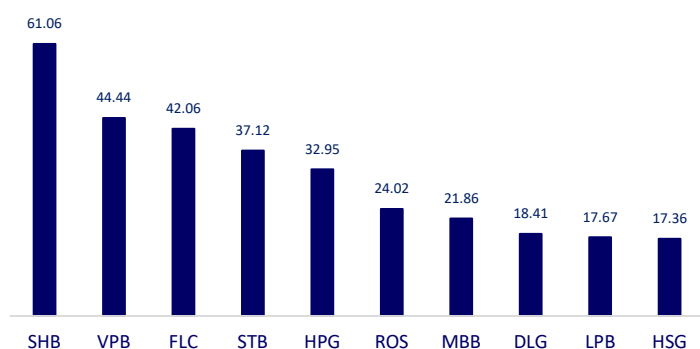
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGG	5/14/2021	5/17/2021	6/3/2021	Cash		2,000
CLM	5/14/2021	5/17/2021	6/4/2021	Cash		2,000
CLH	5/19/2021	5/20/2021	5/28/2021	Cash		1,500
TIX	5/19/2021	5/20/2021	6/25/2021	Cash		1,250
GTA	5/20/2021	5/21/2021	6/10/2021	Cash		1,200
HUG	5/21/2021	5/24/2021	6/2/2021	Cash		2,000
TDN	5/24/2021	5/25/2021	6/10/2021	Cash		800
CMK	5/25/2021	5/26/2021	6/14/2021	Cash		800

SELECTED NEWS

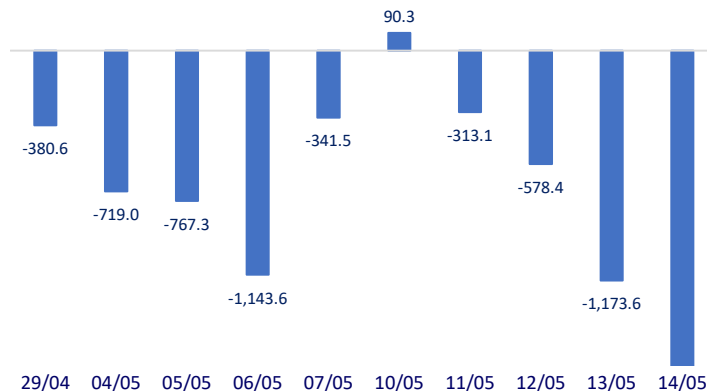
- Industrial production in Ho Chi Minh City recovered strongly
- Khanh Hoa proposes to add 2 LNG projects with more than 27 billion USD to Van Phong economic zone
- Many resettlement areas in Dong Nai have not been able to start construction due to capital congestion
- Iron ore prices dropped by nearly 10% not long after reaching historic peaks
- US unemployment rate is lowest since the beginning of the pandemic
- Korea invests 450 billion USD with the ambition to become a chip power

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	96,900	0.10%	-0.10%	2,324,100	2,764,000	- VPB: A group of investors under Dragon Capital has just announced that it will become a major shareholder of VPBank. Accordingly, this group owned 5,1236% of VPBank shares after buying 3.15 million more shares. Particularly, the value of VPBank shares held by Dragon Capital group is about 8,376 billion VND (more than 362 million USD).
BID	42,350	-0.59%	4.18%	4,812,400	7,133,500	
CTG	47,000	1.08%	7.31%	37,171,100	31,003,000	
TCB	48,650	1.35%	3.40%	26,953,600	25,506,400	
VPB	66,600	2.30%	8.29%	72,243,600	56,631,000	
MBB	33,000	0.15%	4.43%	39,615,900	43,385,800	
HDB	31,200	2.97%	4.00%	15,310,900	14,932,100	
TPB	31,950	1.43%	9.79%	10,986,000	16,262,200	
STB	26,400	0.38%	10.00%	64,957,600	81,543,700	
NVL	134,100	0.07%	-1.25%	3,626,700	3,271,100	
TCH	22,500	2.27%	2.74%	9,306,300	8,838,900	
KDH	37,250	1.50%	2.62%	8,506,300	8,204,700	- POW: Total revenue in April was estimated at VND 2,871b, reaching 94% of the monthly plan and growing 5% over the same period last month.
PDR	72,000	1.27%	1.55%	3,647,300	3,395,000	
GAS	84,100	-1.75%	0.12%	2,079,700	1,447,600	- VIC: continued to be the focus of foreign investors' net selling in today's session with a value of more than 144 billion dong.
POW	12,250	0.41%	1.24%	33,974,000	37,802,600	
PLX	54,800	1.48%	8.09%	6,641,600	4,398,200	- VNM: With a total rate of 68.15% owning at MCM, it is estimated that the group of shareholders related to VNM will receive more than VND112b in dividends from MCM. - MWG: MWG wants to take 20% of the traditional channel market share, through cooperation with 30,000 retail stores. Currently, MWG accounts for about 50% of the retail technology market share. Other chain retailers account for 30%, with the remainder divided among about 30,000 brick-and-mortar stores.
VIC	125,300	-0.95%	-5.08%	3,802,500	4,022,100	
VHM	97,200	0.21%	0.10%	6,073,900	6,477,700	
VRE	30,650	-0.81%	-1.13%	7,724,800	10,129,400	
VNM	89,500	-1.10%	2.87%	6,806,200	7,788,500	
MSN	108,100	4.95%	13.79%	7,266,400	6,816,500	
SBT	20,200	-2.65%	4.39%	6,164,500	6,935,100	
BVH	117,900	0.77%	-1.34%	941,500	860,100	
VJC	117,900	0.77%	-1.34%	941,500	860,100	
FPT	84,800	0.95%	2.17%	3,564,800	3,715,600	
MWG	142,500	1.79%	1.64%	1,633,300	1,668,300	
PNJ	94,200	-0.11%	-1.36%	543,900	1,005,600	
REE	56,000	1.82%	-0.18%	998,600	1,362,900	
SSI	35,300	0.71%	7.95%	23,269,700	32,285,100	
HPG	61,400	-0.16%	0.99%	55,190,800	55,288,200	

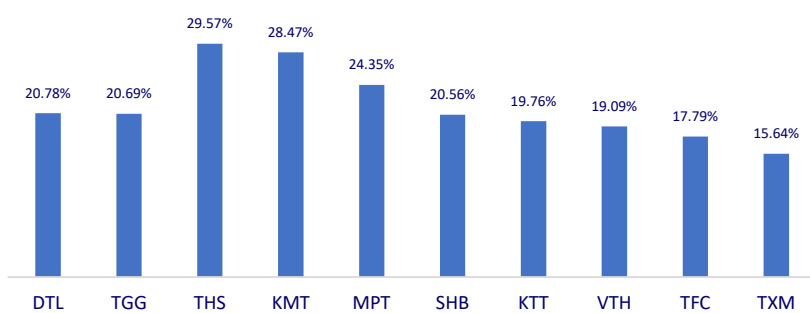
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

