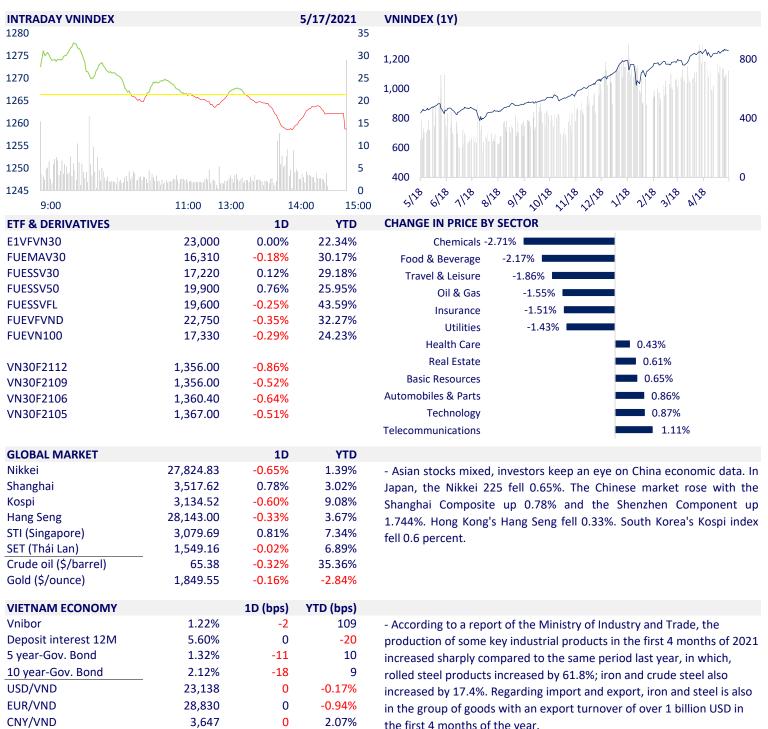
MARKET BRIEF 5/17/2021

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,258.70	-0.60%	14.48%
VN30	1,371.36	-0.63%	29.57%
HNX	296.79	0.70%	50.58%
UPCOM	80.42	-0.72%	8.93%
Net Foreign buy (B)	-1,291.21		
Total trading value (B)	27,797.96	5.98%	62.06%

 Foreign investors' trade was also not really positive as they continued to be a strong net selling with a total value of 1,291 billion dong.
Foreign investors' selling focused on Bluechips such as VPB (-243 billion dong), VIC (-148 billion dong), VNM (-146 billion dong), HPG (-125 billion dong)...



EVENT CALENDER

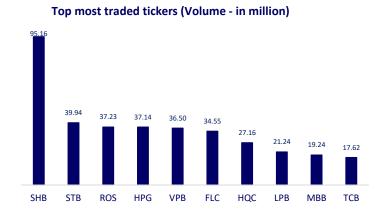
Ticker	Ex-right Date	Last register Date	egister Date Exercise Date		Rate	Value	
CLH	5/19/2021	5/20/2021	5/28/2021	Cash		1,500	
TIX	5/19/2021	5/20/2021	6/25/2021	Cash		1,250	
GTA	5/20/2021	5/21/2021	6/10/2021	Cash		1,200	
HUG	5/21/2021	5/24/2021	6/2/2021	Cash		2,000	
TDN	5/24/2021	5/25/2021	6/10/2021	Cash		800	
СМК	5/25/2021	5/26/2021	6/14/2021	Cash		800	
PHN	5/26/2021	5/27/2021	6/10/2021	Cash		700	
APF	5/27/2021	5/28/2021	6/11/2021	Cash		3,500	

SELECTED NEWS

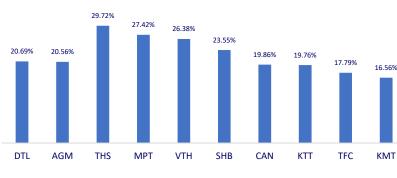
- Tighten management, prevent tax loss with rental activities
- Iron and steel exports increased sharply
- UK Export Minister: Few markets in the world offer greater potential than Vietnam
- Gold is forecasted to continue to increase in price next week
- China's economic recovery shows signs of slowing down

- Supply cannot keep up with demand when the US economy recovers

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	96,000	-0.93%	-2.14%	2,738,200	2,913,200	-According to the financial statements of Q1.2021 of 27 banks, the total
BID	41,800	-1.30%	0.97%	4,411,700	6,935,200	assets of the surveyed banks reached more than 10 million billion dong,
CTG	46,750	-0.53%	4.35%	34,453,600	32,121,100	up 1.36% compared to the end of last year. In which, BIDV is the bank
тсв	47,850	-1.64%	-0.52%	29,287,200	29,522,400	with the largest total assets with nearly VND 1.56 million billion, up 2.8%
VPB	65,800	-1.20%	5.62%	59,600,700	45,856,700	after the first three months of the year. VietinBank is next with assets of
MBB	32,900	-0.30%	-0.90%	30,387,400	36,849,800	more than 1.34 million billion dong, a slight increase of 0.2%.
HDB	31,150	-0.16%	1.14%	15,986,900	16,959,600	Vietcombank ranked third with total assets of nearly 1.28 million billion
ТРВ	32,600	2.03%	4.82%	12,217,400	15,799,500	dong, down 3.6%
STB	25,950	-1.70%	6.79%	70,192,700	70,590,800	
NVL	137,600	2.61%	7.08%	3,091,900	2,237,700	- NVL: Changed listing of 4,213,005 shares due to international bond
тсн	22,900	1.78%	4.81%	10,841,600	13,825,400	conversion. Effective date of listing change: May 18, 2021
KDH	36,500	-2.01%	0.14%	6,187,800	6,821,100	
PDR	70,200	-2.50%	0.43%	4,214,600	4,729,800	
GAS	82,500	-1.90%	-4.07%	2,525,400	1,900,700	- The price of US WTI crude oil increased by 0.26% at 7:10 am (GMT) on
POW	12,150	-0.82%	-0.41%	15,709,400	24,098,000	May 17. While the price of Brent crude oil for July delivery fell slightly by
PLX	54,000	-1.46%	1.31%	4,088,800	4,559,700	0.03% to \$68.81/barrel.
VIC	124,000	-1.04%	-6.42%	3,975,500	3,750,400	- VHM: sets a profit after tax of VND35,000b, paying a dividend in 2020
VHM	100,800	3.70%	1.72%	10,930,700	11,560,900	at the rate of 45%, including 15% in cash; and 30% by stock.
VRE	30,700	0.16%	-3.31%	9,642,700	11,616,500	
VNM	87,200	-2.57%	-6.24%	9,588,200	8,535,100	- VNM: F&N Dairy Investment Pte. Ltd continued to register to buy 20.1m
MSN	104,200	-3.61%	2.56%	3,381,400	4,356,100	VNM from May 12 to June 10. Currently, these funds own nearly 370m
SBT	19,600	-2.97%	2.89%	4,419,900	4,189,100	VNM shares before the transaction
BVH	114,000	-3.31%	-4.36%	750,600	730,100	- HPG: All of Hoa Phat's iron and steel production complexes have
VJC	114,000	-3.31%	-4.36%	750,600	730,100	brought into full play their designed capacity to serve the peak season
FPT	85,700	1.06%	-0.12%	4,670,700	3,499,600	market demand. Accumulating 4 months, Hoa Phat Group has produced
MWG	141,500	-0.70%	2.46%	1,105,400	1,195,700	more than 2.7 million tons of crude steel, up 58% over the same period
PNJ	94,000	-0.21%	0.43%	326,100	609,700	in 2020.
REE	55,200	-1.43%	-2.65%	644,100	924,700	
SSI	35,450	0.42%	2.16%	29,021,900	37,217,600	
HPG	61,900	0.81%	-1.75%	65,318,200	55,099,800	









Foreign net flow 10 nearest sessions (Billion VND)



Top decreases in 3 consecutive sessions

