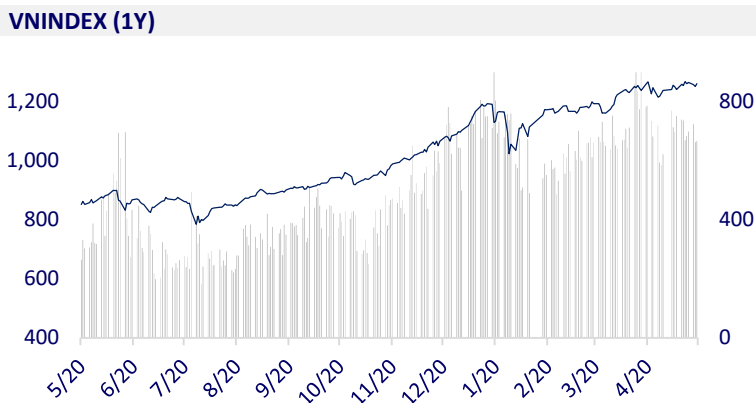
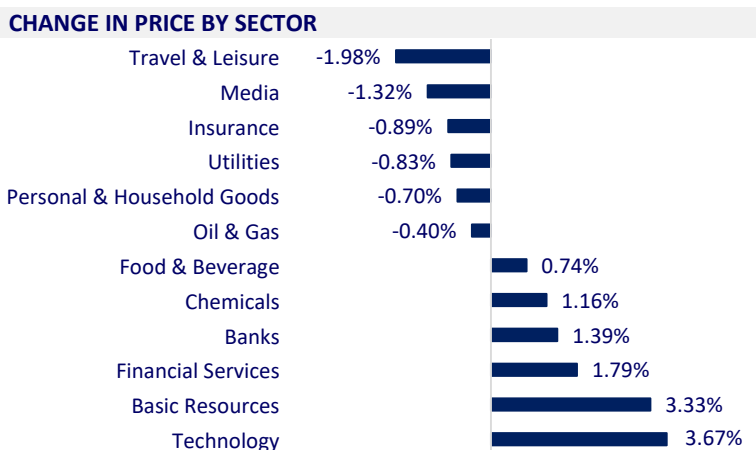


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,262.49	0.78%	14.83%
VN30	1,401.71	1.68%	32.44%
HNX	295.25	0.21%	49.80%
UPCOM	79.81	-0.31%	8.10%
Net Foreign buy (B)	-317.93		
Total trading value (B)	24,778.53	3.19%	44.45%

- The market increased strongly, foreign investors still net sold nearly 318 billion dong in the session of 19/5. The selling focused mainly on VNM (-97.3 billion dong), VPB (-87.5 billion dong), NVL (-60 billion dong)...



ETF & DERIVATIVES		1D	YTD
E1VFN30	23,210	0.48%	23.46%
FUEMAV30	16,430	3.07%	31.13%
FUESSV30	17,390	1.10%	30.46%
FUESSV50	20,200	1.76%	27.85%
FUESSVFL	20,240	3.85%	48.28%
FUEVFN30	23,150	1.94%	34.59%
FUEVN100	17,570	1.56%	25.95%



VN30F2112	1,380.10	1.49%	
VN30F2109	1,386.00	1.69%	
VN30F2106	1,393.00	1.83%	
VN30F2105	1,404.90	2.17%	

GLOBAL MARKET		1D	YTD
Nikkei	28,044.45	-0.26%	2.19%
Shanghai	3,510.96	-0.51%	2.83%
Kospi	3,173.05	0.00%	10.43%
Hang Seng	28,589.00	0.00%	5.31%
STI (Singapore)	3,104.21	-1.22%	8.19%
SET (Thái Lan)	1,562.24	-0.29%	7.79%
Crude oil (\$/barrel)	64.41	-0.56%	33.35%
Gold (\$/ounce)	1,858.35	-0.48%	-2.38%

- Asian stocks fall, some markets take a holiday. In Japan, Nikkei 225 fell 0.26% and Topix fell 0.66%. The Chinese market was mixed with Shanghai Composite down 0.51% and Shenzhen Component up 0.234%. Markets in Hong Kong and South Korea are on holiday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.22%	2	109
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.31%	-4	9
10 year-Gov. Bond	2.20%	2	17
USD/VND	23,142	0	-0.16%
EUR/VND	28,920	0	-0.63%
CNY/VND	3,649	0	2.13%

- The Department of Overseas Labor Management (Ministry of Labour, Invalids and Social Affairs) said that Taiwan (China) has just issued a notice to suspend the entry of foreign workers, including Vietnamese workers from Vietnam. At 0:00 on May 19 due to the complicated development of the COVID-19 epidemic in this country.

**EVENT CALENDER**

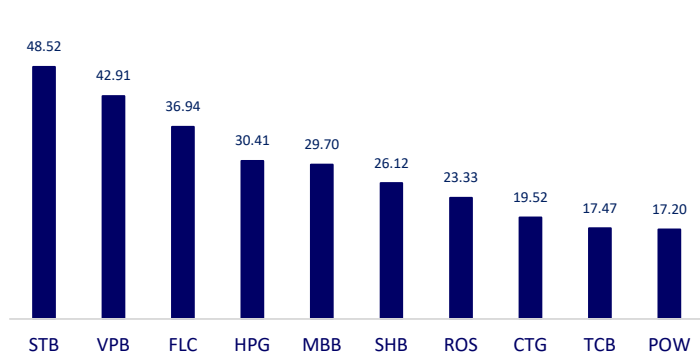
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CLH	5/19/2021	5/20/2021	5/28/2021	Cash		1,500
TIX	5/19/2021	5/20/2021	6/25/2021	Cash		1,250
GTA	5/20/2021	5/21/2021	6/10/2021	Cash		1,200
HUG	5/21/2021	5/24/2021	6/2/2021	Cash		2,000
TDN	5/24/2021	5/25/2021	6/10/2021	Cash		800
CMK	5/25/2021	5/26/2021	6/14/2021	Cash		800
PHN	5/26/2021	5/27/2021	6/10/2021	Cash		700
APF	5/27/2021	5/28/2021	6/11/2021	Cash		3,500

## SELECTED NEWS

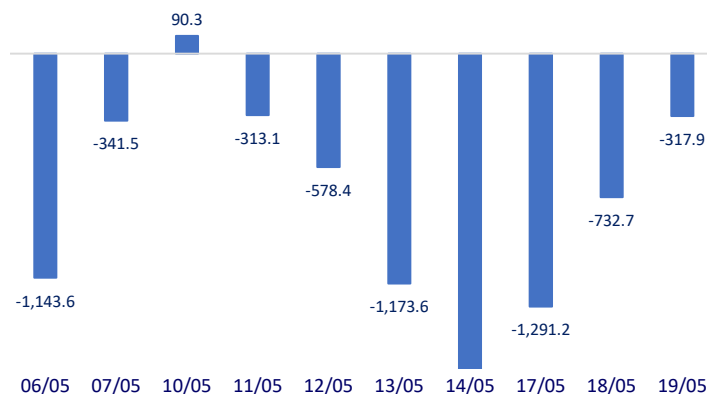
- Taiwan suspends entry for Vietnamese workers due to a strong outbreak of COVID-19
- India initiates anti-dumping investigation on solar panels in China, Thailand, and Vietnam
- The US redirects the search for Vietnamese furniture products
- USD lowest in 2.5 months due to concerns of Fed raising interest rates
- Financial Times: IEA urges countries to immediately stop producing fossil fuels
- China suddenly banned digital currency, Bitcoin continued to fall deeply

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	94,100	-0.53%	-3.29%	4,813,200	2,650,300	- CTG: just announced the results of issuing two individual bonds worth nearly 1,600 billion VND on May 10. Specifically, the bank has issued VND 1,500 billion of 8-year bonds with par value of VND 1 billion/bond. Bond interest rate is nearly 6.5%/year, nearly 1 percentage point higher than VietinBank's most recent 12-month deposit rate. At the same time, the bank also issued 85 billion VND of 15-year bonds with interest rate of 6.7%/year.
BID	40,900	0.00%	-4.10%	5,422,400	5,739,800	
CTG	48,000	3.11%	6.67%	39,386,700	29,899,000	
TCB	50,100	3.62%	1.73%	30,483,800	26,463,000	
VPB	67,500	0.45%	5.47%	66,708,800	52,658,900	
MBB	34,500	3.60%	3.92%	60,661,700	48,597,900	
HDB	31,450	2.78%	4.14%	20,925,200	16,373,500	
TPB	32,900	2.49%	2.97%	10,942,800	10,948,400	
STB	28,500	4.40%	8.16%	71,306,800	76,685,300	
NVL	142,000	0.21%	9.23%	3,630,200	5,247,300	
TCH	21,850	-1.58%	-2.02%	7,661,400	10,149,500	
KDH	35,800	-0.56%	-3.50%	10,168,500	7,880,700	
PDR	70,200	0.14%	-3.31%	2,947,900	3,469,000	
GAS	81,600	-0.49%	-5.56%	774,000	953,100	
POW	11,700	-2.50%	-6.02%	27,944,300	38,901,400	
PLX	54,200	0.37%	1.69%	10,389,600	4,792,200	
VIC	120,100	-0.74%	-7.47%	3,835,400	3,442,300	
VHM	100,400	1.52%	2.76%	6,958,200	6,062,200	
VRE	29,350	-2.17%	-5.93%	23,887,600	19,949,100	
VNM	87,500	0.57%	-4.68%	6,832,900	5,938,400	- ENEOS Corporation registered to buy 25m shares of PLX from May 24 to June 22. After the transaction, ENEOS will increase its ownership to 63 million shares (4.87%).
MSN	108,000	2.76%	3.85%	3,877,300	4,103,800	
SBT	19,650	-1.26%	-8.39%	3,326,500	3,422,600	
BVH	110,000	-2.65%	-7.56%	689,700	610,500	
VJC	110,000	-2.65%	-7.56%	689,700	610,500	
FPT	90,800	4.37%	6.32%	5,347,300	4,223,300	
MWG	141,700	0.00%	1.58%	1,058,900	940,200	
PNJ	93,500	0.00%	-2.40%	555,100	504,400	
REE	55,000	-0.90%	-0.54%	673,300	729,800	
SSI	36,000	2.13%	3.45%	31,134,700	29,247,500	
HPG	66,100	4.26%	5.42%	61,292,400	47,737,100	- VRE: Vincom Retail targets a profit of VND2,500 billion in 2021, no dividend in 2020
						- VNM: With more than 2.1b shares of VNM, it is estimated that Vinamilk will spend nearly VND 2,300b to pay dividends for this round at the rate of 11% cash.
						- FPT: FPT appears in the list of 88 SCIC enterprises expected to divest in 2021

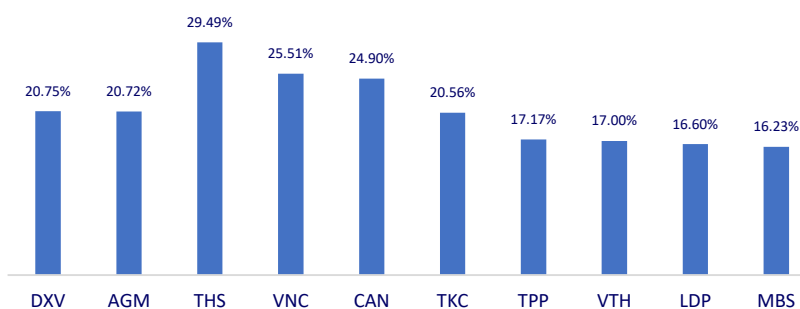
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

