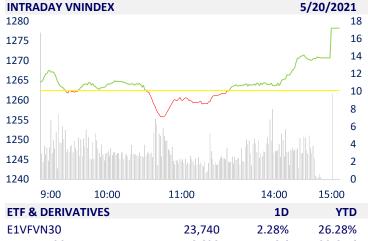
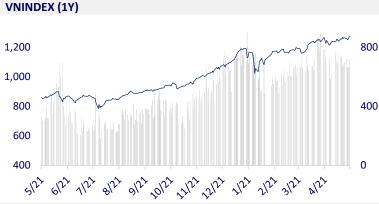


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,278.22	1.25%	16.26%
VN30	1,424.92	1.66%	34.63%
HNX	295.10	-0.05%	49.72%
UPCOM	79.75	-0.08%	8.02%
Net Foreign buy (B)	-508.25		
Total trading value (B)	25,881.96	4.45%	50.89%

- The market increased strongly, foreign investors still net sold more than 508 billion dong in the session 20/5. Foreign investors' selling focused on stocks like KDH (-282.6 billion dong), VPB (-118.7 billion dong), NVL (-92.5 billion dong),...





1240					U
	9:00	10:00	11:00	14:00	15:00
ETF 8	DERIVAT	IVES		1D	YTD
E1VF	VN30		23,740	2.28%	26.28%
FUEN	1AV30		16,620	1.16%	32.64%
FUES:	SV30		18,000	3.51%	35.03%
FUES:	SV50		20,200	0.00%	27.85%
FUES:	SVFL		20,300	0.30%	48.72%
FUEV	FVND		23,300	0.65%	35.47%
FUEV	N100		17,730	0.91%	27.10%
VN30	F2112		1,394.00	1.01%	
VN30	F2109		1,395.10	0.66%	
VN30	F2106		1,408.40	1.11%	
VN30	F2105		1,425.00	1.43%	

	, , ,		
CHANGE IN PRICE BY SECT	OR		
Chemicals -	-1.66%	ı	
Utilities	-1.02%	ı	
Construction & Materials	-0.79%	ı	
Travel & Leisure	-0.73%	ı	
Media	-0.56%	ı	
Insurance	-0.39% ■	ı	
Industrial Goods & Services		1.28%	
Banks		1.94%	
Personal & Household Goods		2.40%	
Financial Services			3.92%
Technology			4.42%
Retail			4.53%

GLOBAL MARKET		1D	YTD
Nikkei	28,098.25	0.46%	2.38%
Shanghai	3,506.94	-0.11%	2.71%
Kospi	3,162.28	-0.34%	10.05%
Hang Seng	28,390.87	0.07%	4.58%
STI (Singapore)	3,109.81	0.18%	8.39%
SET (Thái Lan)	1,554.54	-0.49%	7.26%
Crude oil (\$/barrel)	62.16	-2.03%	28.70%
Gold (\$/ounce)	1,867.90	-0.18%	-1.88%

- Japan publishes export data, Asian stocks mixed. In Japan, the Nikkei 225 gained 0.46%. The Chinese market was mixed with the Shanghai Composite down 0.11% and the Shenzhen Component up 0.35%. Hong Kong's Hang Seng rose 0.07%. South Korea's Kospi index fell 0.34%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.22%	0	109
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.38%	7	16
10 year-Gov. Bond	2.22%	2	19
USD/VND	23,147	0	-0.13%
EUR/VND	28,900	0	-0.70%
CNY/VND	3,649	0	2.13%

- The Prime Minister approves the development of the UKVFTA implementation plan in order to assign tasks and responsibilities to relevant agencies and organizations, decide on measures to direct, administer and other measures to fully implement the implementation this Agreement is sufficient and effective.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
GTA	5/20/2021	5/21/2021	6/10/2021	Cash		1,200
HUG	5/21/2021	5/24/2021	6/2/2021	Cash		2,000
TDN	5/24/2021	5/25/2021	6/10/2021	Cash		800
CMK	5/25/2021	5/26/2021	6/14/2021	Cash		800
PHN	5/26/2021	5/27/2021	6/10/2021	Cash		700
APF	5/27/2021	5/28/2021	6/11/2021	Cash		3,500
PGC	5/28/2021	5/31/2021	6/25/2021	Cash		200
DTT	5/28/2021	5/31/2021	7/20/2021	Cash		700

SELECTED NEWS

- The Prime Minister approves the implementation plan of the UKVFTA Agreement
- Ministry of Construction: In the near future, it will focus on developing low-income houses
- Formosa has invested billion USD in Dong Nai
- Iron and steel prices fell sharply due to concerns about reduced steel output and demand
- Iran and the US can 'revive' the nuclear deal, oil prices fall
- CNBC: Foreign investment funds abandon Bitcoin to return to gold

	Close	1D	5D	Buying vol.	Selling vol.
VCB	99,000	5.21%	2.27%	3,714,100	2,568,200
BID	41,850	2.32%	-1.76%	8,872,100	7,049,700
CTG	48,900	1.88%	5.16%	27,846,500	24,763,600
TCB	50,200	0.20%	4.58%	23,633,100	24,678,800
VPB	66,800	-1.04%	2.61%	63,144,200	46,251,300
MBB	34,500	0.00%	4.70%	38,967,400	33,408,000
HDB	32,000	1.75%	5.61%	20,521,200	15,892,000
TPB	33,000	0.30%	4.76%	10,809,800	11,477,800
STB	29,400	3.16%	11.79%	97,835,100	99,771,400
NVL	141,000	-0.70%	5.22%	4,232,800	5,966,700
TCH	21,950	0.46%	-0.23%	10,715,200	11,876,000
KDH	36,500	1.96%	-0.54%	6,774,800	5,482,400
PDR	73,000	3.99%	2.67%	3,457,900	2,892,100
GAS	80,800	-0.98%	-5.61%	1,096,200	1,825,200
POW	11,450	-2.14%	-6.15%	25,211,900	32,533,200
PLX	54,400	0.37%	0.74%	4,479,300	3,323,900
VIC	122,900	2.33%	-2.85%	3,641,800	3,193,600
VHM	102,000	1.59%	5.15%	6,865,800	7,345,400
VRE	29,500	0.51%	-4.53%	14,523,200	13,603,700
VNM	88,000	0.57%	-2.76%	7,138,200	5,144,100
MSN	113,600	5.19%	10.29%	5,512,500	4,946,200
SBT	19,300	-1.78%	-6.99%	3,918,300	3,625,600
BVH	111,000	0.91%	-5.13%	839,500	618,900
VJC	111,000	0.91%	-5.13%	839,500	618,900
FPT	95,500	5.18%	13.69%	5,967,400	5,121,500
MWG	150,000	5.86%	7.14%	2,249,200	2,050,700
PNJ	99,300	6.20%	5.30%	1,833,800	1,556,500
REE	58,400	6.18%	6.18%	2,481,300	2,574,200
SSI	38,500	6.94%	9.84%	62,709,100	42,749,200
HPG	66,600	0.76%	8.29%	43,158,000	37,207,700

- HDB: HDBank's Board of Directors has decided to approve the plan to issue HDBank bonds in 2021 with a total par value of 11,500 billion VND.
- CTG: has just reported that it has privately issued 1,500 billion dong of bonds in the 1st of 2021 and 85 billion dong of bonds in the 2nd of 2021. VietinBank has mobilized VND 1,585 billion of bonds from domestic organizations.

Content

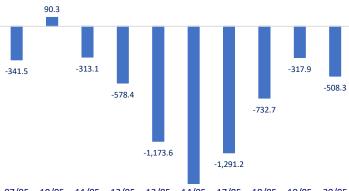
- PDR: PDR may enter the VNM ETF basket, the possibility that PDR will be bought at the rate of 1.13%, equivalent to nearly 1.9 million shares.

- Gas prices, natural gas prices in this morning's session continued to decline by more than 0.1% due to concerns about demand in the market.
- VHM: One of the top stocks that were bought by foreign investors in today's session, just behind HPG with a value of 36.4 billion dong.
- VNM: As of January 6, 2021, foreign investors hold a total of more than 1.2 billion shares, equivalent to 57.75% of VNM shares.
- SSI: In the trading session of May 20, SSI shares hit the ceiling to 38,500 dong/share, setting a new peak and exceeding the old peak on January 15 (36,950 dong/share). Since the beginning of 2021, SSI's share price has increased by more than 14%. With 649.8 million shares outstanding, SSI's market capitalization reached VND 25,017 billion (\$1.07 billion) and is the only securities company in the market with a market capitalization exceeding \$1 billion.

Top most traded tickers (Volume - in million)

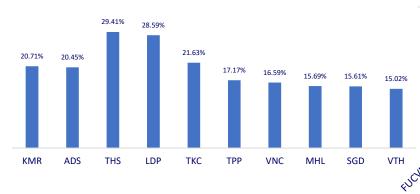


Foreign net flow 10 nearest sessions (Billion VND)



07/05 10/05 11/05 12/05 13/05 14/05 17/05 18/05 19/05 20/05

Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions -12.96% -12.57% -11.47% -11.34% -11.27% -11.24% -19.26% -19.26%

PINETREE SECURITIES CORPORATION