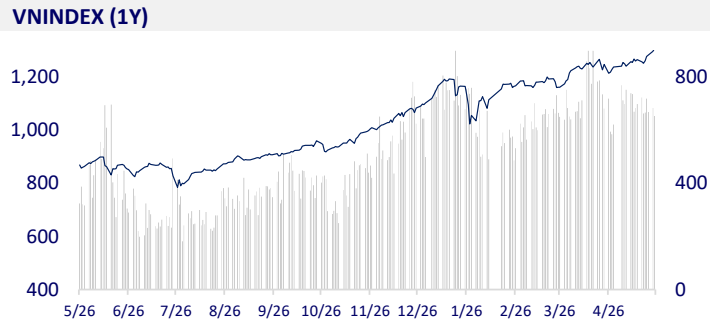
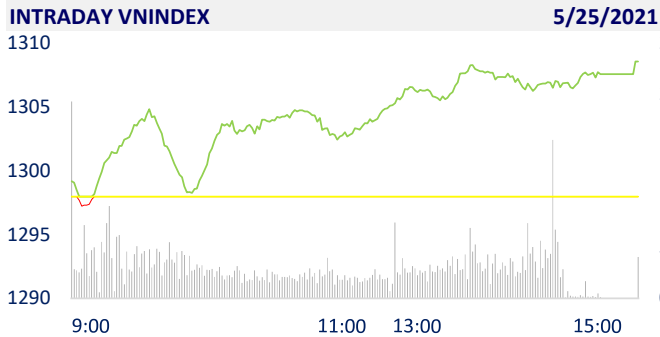
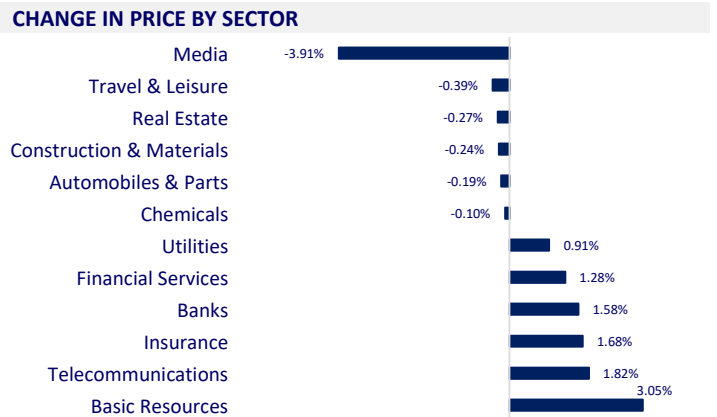


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,308.58	0.82%	19.02%
VN30	1,444.01	0.95%	36.43%
HNX	301.59	0.42%	53.01%
UPCOM	82.91	0.34%	12.30%
Net Foreign buy (B)	-111.33		
Total trading value (B)	25,360.71	-9.49%	47.85%

- Closing the session, the VN-Index gained 10.6 points (0.82%) to 1,308.58 points; The HNX-Index increased by 0.42% to 301.59 points and the Upcom-Index increased by 0.33% to 82.91 points. Market liquidity remained high with the trading value of 3 exchanges reaching nearly VND25,000b. Foreign investors were still net sellers but the pressure was significantly reduced to just over VND111b.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,200	-5.10%	28.72%
FUEMAV30	16,860	0.78%	34.56%
FUESSV30	18,000	1.29%	35.03%
FUESSV50	20,450	0.25%	29.43%
FUESSVFL	20,960	2.29%	53.55%
FUEVFN30	24,070	0.92%	39.94%
FUEVN100	18,050	0.67%	29.39%
VN30F2112	1,424.80	0.48%	
VN30F2109	1,427.10	0.84%	
VN30F2107	1,431.50	0.82%	
VN30F2106	1,438.00	0.84%	



GLOBAL MARKET		1D	YTD
Nikkei	28,553.98	0.04%	4.04%
Shanghai	3,581.34	2.40%	4.89%
Kospi	3,171.32	0.86%	10.37%
Hang Seng	28,949.00	1.02%	6.64%
STI (Singapore)	3,146.09	0.72%	9.65%
SET (Thái Lan)	1,568.58	1.08%	8.23%
Crude oil (\$/barrel)	65.90	-0.53%	36.44%
Gold (\$/ounce)	1,883.75	0.46%	-1.05%

- Asian stocks rallied, China led the region. In Japan, the Nikkei 225 gained 0.04%. The Chinese market led the region with the Shanghai Composite up 2.4% and the Shenzhen Component up 2.343%. Hong Kong's Hang Seng rose 1.02%. South Korea's Kospi index rose 0.86%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.21%	0	108
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.32%	0	10
10 year-Gov. Bond	2.12%	0	9
USD/VND	23,154	-0.01%	-0.10%
EUR/VND	29,058	0.20%	-0.15%
CNY/VND	3,669	0.05%	2.69%

- The US Department of Commerce (DOC) on May 24 made a conclusion on an investigation into automobile tires imported from Vietnam. Reuters quoted a report from the DOC saying that automobile tires from Vietnam are being subsidized at rates ranging from 6.23% to 7.89% through the conversion of USD to VND at a low exchange rate...

EVENT CALENDER

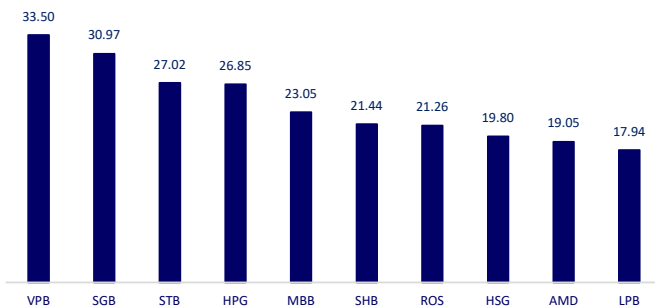
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIF	5/25/2021	5/26/2021	6/16/2021	Cash		889
SEP	5/25/2021	5/26/2021	6/9/2021	Cash		1,255
BSD	5/26/2021	5/27/2021	6/8/2021	Cash		1,000
VSM	5/26/2021	5/27/2021	6/15/2021	Cash		1,200
PHN	5/26/2021	5/27/2021	6/10/2021	Cash		150
HAX	5/27/2021	5/28/2021		Stock	0.3	
VHL	5/27/2021	5/28/2021	7/6/2021	Cash		2,200

SELECTED NEWS

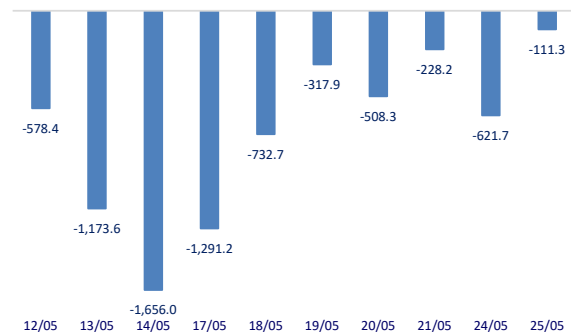
- The US concluded that Vietnamese car tires were subsidized and dumped
- More and more Vietnamese goods are borrowed from their origin
- Cut nearly 1,050 public investment projects after a few days of review
- Fitch raises its forecast for average steel prices in 2021 to \$800/ton
- Japan is the world's largest 'creditor' for 30 years in a row
- Singapore's economy grew fastest in more than 1 year

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,800	2.46%	5.50%	6,278,100	7,376,500	- CTG: The Prime Minister has just approved an additional investment plan for state capital of VND 6,977 billion from dividends, in order to maintain the State ownership rate in VietinBank.
BID	46,700	1.52%	14.18%	16,405,500	12,540,200	
CTG	51,100	-0.20%	9.77%	20,746,200	21,361,600	
TCB	51,600	1.38%	6.72%	20,030,800	19,299,300	
VPB	66,800	0.15%	-0.60%	52,089,600	62,460,700	
MBB	35,800	3.02%	7.51%	49,342,300	38,404,800	
HDB	32,500	2.36%	6.21%	11,697,400	11,995,300	
TPB	35,100	5.25%	9.35%	10,997,400	11,354,200	
STB	29,350	1.56%	7.51%	51,952,700	47,755,900	
NVL	135,500	0.37%	-4.38%	2,494,700	1,967,700	
TCH	23,500	0.00%	5.86%	12,879,000	16,515,900	
KDH	37,050	-1.07%	2.92%	6,969,600	5,356,500	
PDR	75,800	-0.79%	8.13%	3,565,700	3,871,400	- PLX: was the focus of net buying of the block in today's session with a value of nearly 123 billion dong.
GAS	82,900	1.10%	1.10%	1,089,900	1,272,100	
POW	11,900	0.85%	-0.83%	16,537,200	27,874,300	
PLX	56,200	-0.18%	4.07%	5,011,700	7,466,000	- VIC: In the past week, the proprietary trading of securities companies has net sold VIC with a total value of nearly 117 billion dong.
VIC	122,300	0.16%	1.07%	2,665,300	2,369,000	
VHM	104,600	-1.32%	5.76%	5,169,200	6,767,500	
VRE	31,200	1.13%	4.00%	12,201,900	15,178,200	- VNM: At the end of 24/05 session, CTG officially surpassed VNM in terms of capitalization. Specifically, CTG's market cap. reached VND190,638b, higher than VND190,604b of VNM.
VNM	90,500	-0.77%	4.02%	4,822,800	5,769,700	
MSN	113,600	1.43%	8.09%	2,993,200	3,454,100	
SBT	19,700	-1.25%	-1.01%	3,438,700	4,009,200	- MWG: announced April net revenue of more than 9,620 billion dong and profit after tax of more than 350 billion dong, up 23% and 69% respectively over the same period. This high growth is partly due to the low base level of April 2020 due to the closure of 600 stores to fight the epidemic.
VJC	113,300	-0.18%	0.27%	587,000	621,200	
BVH	55,200	1.66%	2.22%	1,848,800	1,808,500	
FPT	93,800	0.32%	7.82%	4,606,300	3,454,900	
MWG	146,000	0.00%	3.03%	2,018,600	1,251,800	
PNJ	101,900	0.00%	8.98%	1,294,800	1,264,100	
REE	59,100	0.00%	6.49%	1,249,500	1,215,700	
SSI	40,900	2.76%	16.03%	30,179,500	26,233,500	
HPG	67,400	3.06%	6.31%	48,349,700	37,465,000	

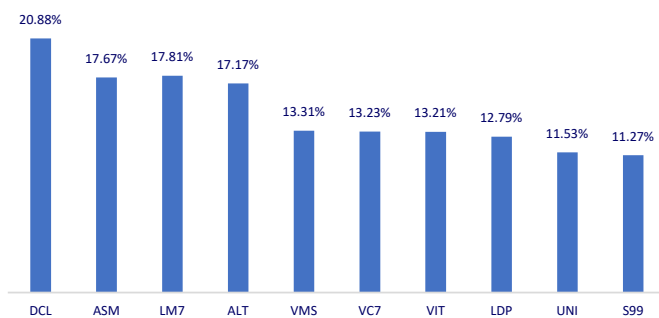
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

