

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,316.70	0.62%	19.76%
VN30	1,455.11	0.77%	37.48%
HNX	304.86	1.08%	54.67%
UPCOM	83.06	0.18%	12.50%
Net Foreign buy (B)	151.22		
Total trading value (B)	25,570.58	0.83%	49.07%

- VnIndex increased by 8 points at the end of the session to 1,316.7 points; HNX-Index increased 3.27 points to nearly 305 points. Liquidity on the two exchanges continued to be high with nearly 21,700 billion on HoSE and 3,100 billion on HNX. In the last few sessions, HoSE has been stuck again.





#### E1VFVN30 24,370 0.70% 29.63% FUEMAV30 17,070 1.25% 36.23% FUESSV30 17,610 -2.17% 32.11% FUESSV50 20,700 1.22% 31.01% **FUESSVFL** 21,340 1.81% 56.34% **FUEVFVND** 24,230 0.66% 40.87% FUEVN100 18,170 0.66% 30.25% 0.97% VN30F2112 1,438.60 VN30F2109 1,441.50 1.01% VN30F2107 1,447.90 1.15% VN30F2106 1.04% 1,453.00

#### **CHANGE IN PRICE BY SECTOR**



GLOBAL MARKET		1D	YTD
Nikkei	28,642.19	-0.04%	4.37%
Shanghai	3,593.36	0.34%	5.24%
Kospi	3,168.43	-0.09%	10.26%
Hang Seng	29,156.00	0.72%	7.40%
STI (Singapore)	3,146.09	0.00%	9.65%
SET (Thái Lan)	1568.58	0.00%	8.23%
Crude oil (\$/barrel)	65.87	-0.23%	36.38%
Gold (\$/ounce)	1,907.70	0.22%	0.21%

- Asian stocks mixed, many Southeast Asian markets on holiday. In Japan, the Nikkei 225 fell 0.04%. The Chinese market all rose with the Shanghai Composite up 0.34%. Hong Kong's Hang Seng rose 0.72%. South Korea's Kospi index fell 0.09%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.35%	10	122
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	4	0
10 year-Gov. Bond	2.29%	3	26
USD/VND	23,152	-0.01%	-0.11%
EUR/VND	29,011	-0.09%	-0.32%
CNY/VND	3,676	0.27%	2.88%

- Transactions on May 25 showed that the average interbank interest rate offered in VND increased sharply by 0.06 - 0.15 percentage points in all terms from 1 month or less compared to the previous session. . Overnight rates were recorded to 1.38%, 1 week 1.48%, 2 weeks 1.54% and 1 month 1.6%/year. In particular, the overnight interest rate has broken out of the fluctuation range around 1.2% about a week ago.

### **EVENT CALENDER**

<b>Ex-right Date</b>	Last register Date	Exercise Date	Туре	Rate	Value
5/26/2021	5/27/2021	6/8/2021	Cash		1,000
5/26/2021	5/27/2021	6/15/2021	Cash		1,200
5/26/2021	5/27/2021	6/10/2021	Cash		150
5/27/2021	5/28/2021		Stock	0.3	
5/27/2021	5/28/2021	7/6/2021	Cash		2,200
5/28/2021	5/31/2021	6/10/2021	Cash		600
5/28/2021	5/31/2021	6/11/2021	Cash		1,000
	5/26/2021 5/26/2021 5/26/2021 5/27/2021 5/27/2021 5/28/2021	5/26/2021 5/27/2021   5/26/2021 5/27/2021   5/26/2021 5/27/2021   5/27/2021 5/28/2021   5/27/2021 5/28/2021   5/28/2021 5/31/2021	5/26/2021 5/27/2021 6/8/2021   5/26/2021 5/27/2021 6/15/2021   5/26/2021 5/27/2021 6/10/2021   5/27/2021 5/28/2021 7/6/2021   5/27/2021 5/28/2021 7/6/2021   5/28/2021 5/31/2021 6/10/2021	5/26/2021 5/27/2021 6/8/2021 Cash   5/26/2021 5/27/2021 6/15/2021 Cash   5/26/2021 5/27/2021 6/10/2021 Cash   5/27/2021 5/28/2021 Stock   5/27/2021 5/28/2021 7/6/2021 Cash   5/28/2021 5/31/2021 6/10/2021 Cash	5/26/2021 5/27/2021 6/8/2021 Cash   5/26/2021 5/27/2021 6/15/2021 Cash   5/26/2021 5/27/2021 6/10/2021 Cash   5/27/2021 5/28/2021 Stock 0.3   5/27/2021 5/28/2021 7/6/2021 Cash   5/28/2021 5/31/2021 6/10/2021 Cash

PINETREE SECURITIES CORPORATION

#### **SELECTED NEWS**

- Interbank interest rates tend to increase again
- Bac Giang plans to re-production for blocked industrial zones
- Shrimp exports continue to overcome difficulties, forecast to increase by more than 20% in the second quarter
- China's economy gradually lost its recovery momentum because of rising commodity prices
- Central banks' ability to support the economy in Asia is challenged
- Fed official insists 'it's still too early' to tighten monetary policy

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,400	0.60%	6.70%	3,962,000	5,591,000	- CTG: Announcement of the 4th auction of collateral for debt
BID	46,650	-0.11%	14.06%	13,948,500	13,581,500	recovery. Collateral includes all assets attached to the land of the
CTG	51,500	0.78%	7.29%	26,178,500	22,248,000	Dong Phu high-quality spinning factory project built on a land plot
TCB	52,800	2.33%	5.39%	32,479,200	25,598,600	of 32,000m2 in Tan Dan commune, Khoai Chau district, Hung Yen
VPB	67,600	1.20%	0.15%	57,372,000	65,254,800	province. The second asset to be auctioned is the entire
MBB	37,500	4.75%	8.70%	72,419,600	61,303,500	equipment, machinery and accessories associated with the Dong
HDB	32,800	0.92%	4.29%	9,950,200	10,476,000	Phu High Quality Spinning Factory project. The starting price of the
TPB	35,950	2.42%	9.27%	13,409,400	12,544,500	auction is 94.8 billion VND.
STB	29,500	0.51%	3.51%	59,597,200	57,540,800	- TCB: will issue more than 6m ESOP shares at 10,000 VND/share
NVL	133,500	-1.48%	-5.99%	2,662,000	2,290,100	- KDH: Vietnam Ventures Limited Fund, managed by VinaCapital,
TCH	23,000	-2.13%	5.26%	7,469,400	15,039,200	sold 7.7m shares on May 20 by put-through method, reducing the
KDH	37,100	0.13%	3.63%	5,583,900	5,429,800	number of shares held by the whole group to 20.52m equivalent
PDR	74,800	-1.32%	6.55%	3,536,500	3,634,900	units. 3.67% shares and is no longer a major shareholder.
GAS	81,900	-1.21%	0.37%	652,200	946,300	- PLX: Foreign investors continued to be the strongest net buyers
POW	11,650	-2.10%	-0.43%	18,450,600	25,864,900	of PLX with 136.5 billion dong in today's session.
PLX	55,300	-1.60%	2.03%	6,507,900	9,101,500	
VIC	121,700	-0.49%	1.33%	2,494,900	3,014,000	- VHM and VRE were also net bought by foreign investors today at
VHM	105,700	1.05%	5.28%	9,247,900	10,074,100	84.5 billion dong and 69 billion dong respectively.
VRE	31,250	0.16%	6.47%	8,989,500	13,016,300	
VNM	91,000	0.55%	4.00%	8,631,000	10,047,000	- MSN leader said that he has successfully tested 4 Phuc Long kiots
MSN	113,600	0.00%	5.19%	2,119,000	2,634,200	in HCMC in the past 3 months and is confident to complete the
SBT	19,350	-1.78%	-1.53%	5,108,300	4,862,300	goal of 1,000 Phuc Long kiots in the next 18-24 months.
VJC	113,000	-0.26%	2.73%	651,000	706,500	- REE: According to information from IFC - a member of the World
BVH	55,500	0.54%	4.32%	1,695,500	2,019,700	Bank Group, IFC and MCPP managed by this organization will
FPT	95,300	1.60%	4.96%	4,291,900	3,991,800	provide a funding package worth 57m USD for Thuan Binh Wind
MWG	144,900	-0.75%	2.26%	2,354,300	1,444,400	Power Joint Stock Company (TBW), a subsidiary of REE
PNJ	101,800	-0.10%	8.88%	1,195,800	1,331,600	Corporation
REE	59,100	0.00%	7.45%	967,900	1,109,100	- FPT: Dragon Capital group net bought nearly 2.4m FPT shares,
SSI	40,950	0.12%	13.75%	23,923,600	24,913,600	raising the holding volume to 40m units, equivalent to 5.071%.
HPG	67,800	0.59%	2.57%	29,306,300	27,864,600	The transaction date is May 21.

## Top most traded tickers (Volume - in million)



# Top increases in 3 consecutive sessions



## Foreign net flow 10 nearest sessions (Billion VND)



# Top decreases in 3 consecutive sessions

