

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,320.46	1.30%	20.10%
VN30	1,458.78	1.49%	37.83%
HNX	310.46	1.97%	57.51%
UPCOM	86.11	2.41%	16.63%
Net Foreign buy (B)	28.20		
Total trading value (B)	30,450.04	4.74%	77.52%

- In the last trading session of the week on May 28, bank stock price continued to make a strong breakthrough with 100% of stocks traded on 3 exchanges, HNX, HSX and UPCoM gaining in price, of which many stocks hit the ceiling price. The stocks that hit the ceiling were BVB, NAB, VBB, SGB LPB, STB...





#### **CHANGE IN PRICE BY SECTOR** Travel & Leisure Insurance -0.43% Personal & Household Goods 0.00% **Real Estate** 0.05% **Health Care** Retail Chemicals **Banks** 2.59% Oil & Gas **Financial Services** Media 5.26% Telecommunications

GLOBAL MARKET		1D	YTD
Nikkei	29,149.41	0.15%	6.21%
Shanghai	3,600.78	-0.22%	5.46%
Kospi	3,188.73	0.73%	10.97%
Hang Seng	29,135.37	-0.29%	7.32%
STI (Singapore)	3,178.50	0.43%	10.78%
SET (Thái Lan)	1581.98	-0.06%	9.15%
Crude oil (\$/barrel)	67.23	-0.03%	39.19%
Gold (\$/ounce)	1,893.40	-0.09%	-0.54%

1,456.90

1,462.50

2.45%

2.27%

- Asian stocks mixed. In Japan, the Nikkei 225 gained 0.15%. In the Chinese market, the Shanghai Composite fell 0.22% and the Shenzhen Component fell 0.297%. Hong Kong's Hang Seng fell 0.29%. South Korea's Kospi index rose 0.73%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.46%	11	133
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.32%	-2	10
10 year-Gov. Bond	2.16%	1	13
USD/VND	23,145	0.00%	-0.14%
EUR/VND	28,891	0.05%	-0.73%
CNY/VND	3,691	0.30%	3.30%

- Japanese investor sponsored 25 million USD for the first wind power project in Vietnam. The wind power project with a capacity of 144MW in Quang Tri is financed in the form of a loan from JICA in Vietnam and is the first large-scale wind power project in Vietnam invested by a Japanese enterprise.

### **EVENT CALENDER**

VN30F2107

VN30F2106

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
NFC	5/28/2021	5/31/2021	6/10/2021	Cash		600
PTP	5/28/2021	5/31/2021	6/11/2021	Cash		1,000
FTS	5/31/2021	6/1/2021	7/5/2021	Cash		500
FTS	5/31/2021	6/1/2021	6/10/2021	Stock	0.1	
HPG	5/31/2021	6/1/2021	6/11/2021	Cash		500
HPG	5/31/2021	6/1/2021		Stock	0.35	
HTC	6/1/2021	6/2/2021	6/18/2021	Cash		500
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PINETREE SECURITIES CORPORATION

#### **SELECTED NEWS**

- The prospect of credit rating gives Vietnam more advantages to attract FDI
- Japanese investor sponsors 25 million USD for the first wind power project in Vietnam  $\,$
- The Ministry of Foreign Affairs advises on traveling abroad to get Covid-19 vaccine
- Shanghai Exchange monitors unusual transactions, iron ore prices plummet
- Central banks are signaling a change in monetary policy
- Container shipping charges from Asia to Europe increased by nearly 500% after 1 year

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,600	0.91%	2.89%	3,838,400	4,485,800	- HDB: Hoang Anh Gia Lai Joint Stock Company (HAG) has just
BID	47,150	3.85%	5.36%	16,068,800	14,496,800	announced the purchase of 328 billion dong of bonds before the
CTG	51,200	1.99%	6.11%	32,231,100	31,714,100	issuance date of December 29, 2016. Previously, HAG issued 930
TCB	53,000	3.11%	4.33%	39,145,900	30,665,000	billion dong of bonds at par value. The bondholder is HDBank. The
VPB	68,600	1.93%	1.18%	64,125,100	59,911,700	bond volume before redemption at par value is VND 735 billion.
MBB	37,700	3.29%	8.80%	57,416,600	46,068,000	Thus, after completing this bond buyback before maturity, the
HDB	32,850	2.66%	2.98%	12,093,400	13,112,400	remaining bond volume at par value is VND 407 billion.
TPB	36,100	2.85%	9.39%	13,532,300	11,023,600	
STB	31,850	6.88%	10.40%	132,056,300	90,419,700	
NVL	134,900	-0.81%	-1.75%	4,045,300	2,615,800	- NVL: is the unit with a remarkable plan to increase capital this
TCH	22,500	1.81%	0.00%	12,394,200	11,618,400	year. At the beginning of the year, the company successfully
KDH	39,000	0.00%	4.28%	5,456,000	6,047,900	offered nearly 77.6 million shares to existing shareholders at the
PDR	77,800	0.39%	2.37%	5,864,100	5,183,300	price of 59,200 VND/share, earning 4,600 billion VND.
GAS	82,000	2.37%	1.23%	1,439,000	1,401,500	- POW: Because there are still many projects to be implemented in
POW	11,700	0.43%	0.00%	20,577,300	25,870,000	2021 while the development investment fund is limited, the
PLX	54,800	1.67%	-4.53%	7,401,000	6,836,800	company decided to pay a dividend at the rate of 2%.
VIC	119,800	-0.42%	-2.20%	2,968,400	3,209,600	- VIC: Bondholders will receive 59 million VIC shares at a
VHM	104,600	0.19%	0.67%	7,941,900	7,328,300	conversion price of nearly 115.00 VND/share
VRE	30,550	-0.65%	0.66%	11,309,500	12,490,300	
VNM	91,100	0.66%	2.13%	5,876,200	6,590,600	- MSN: Expected to issue 5,851,446 ESOP shares (accounting for
MSN	112,500	2.27%	0.54%	4,297,800	3,428,200	0.498% of outstanding shares). The number of shares will be
SBT	19,700	3.14%	-1.01%	4,515,200	4,871,900	restricted to transfer within 1 year from the end of the issuance.
VJC	112,000	-0.88%	-0.62%	730,500	730,000	- HPG: Can Tho has just approved a document for Hoa Phat Group
BVH	55,500	-1.07%	4.13%	1,081,700	1,015,800	to survey, research and propose a project of a high-class
FPT	94,800	1.07%	1.07%	3,983,600	3,472,800	commercial and service urban area in Binh Thuy district, with an
MWG	142,700	0.21%	-1.86%	2,354,300	1,357,100	area of about 452 hectares. The period of research and survey is 6
PNJ	101,000	-0.59%	-0.79%	907,200	943,200	months from May 27.
REE	59,300	0.17%	2.24%	1,234,000	1,460,800	
SSI	41,800	5.56%	7.18%	41,360,300	29,813,100	
HPG	67,100	0.45%	2.29%	53,660,400	53,669,400	

## Top most traded tickers (Volume - in million)



# Top increases in 3 consecutive sessions



## Foreign net flow 10 nearest sessions (Billion VND)



