INTRADAY VNINDEX

MARKET BRIEF 5/31/2021

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,328.05	0.57%	20.79%
VN30	1,474.78	1.10%	39.34%
HNX	317.85	2.38%	61.26%
UPCOM	88.77	3.09%	20.24%
Net Foreign buy (B)	-1,718.09		
Total trading value (B)	31,719.97	4.17%	84.92%

- Matching value on all 3 exchanges set a record, VN-Index reached a new high. In general, the total trading volume reached more than 1.03 billion shares, equivalent to a trading value of nearly 32,000 billion dong. Matching value set a record according to each exchange, HoSE was 23,840 billion dong, HNX was 4,360 billion dong and UPCoM was 1 898 hillion dong

5/31/2021 VNINDEX (1Y) 1330 90 80 1325 1,200 800 70 1320 60 1,000 1315 50 40 1310 800 400 30 1305 20 600 1300 10 1295 0 ٥ 400 9:0010:00 11:00 13:00 15:00 6/1 7/1 8/1 9/1 10/1 11/1 12/1 1/1 2/1 3/1 4/1 5/1 YTD **CHANGE IN PRICE BY SECTOR ETF & DERIVATIVES 1D** E1VFVN30 24,690 0.86% 31.33% Media -3.93% 38.07% FUEMAV30 17,300 1.65% Retail -2.52% 0.72% FUESSV30 18,190 36.46% Travel & Leisure -1 53% FUESSV50 21,000 0.48% 32.91% Food & Beverage -1.50% FUESSVFL 22,150 2.26% 62.27% **Real Estate** -1.30% FUEVFVND 24,470 0.41% 42.27% -1.26% Insurance FUEVN100 18,290 0.00% 31.11% Oil & Gas 1.57% Banks 2.27% VN30F2112 1,465.00 1.09% Technology 2.77% VN30F2109 1,471.60 1.36% 3.00% Telecommunications VN30F2107 1,473.80 1.16% **Financial Services** 5.50% VN30F2106 1,479.50 1.16% 5.82% **Basic Resources GLOBAL MARKET** 1D YTD 28,860.08 -0.24% Nikkei 5.16% - China releases manufacturing PMI, Asian stocks mixed. In Japan, the Shanghai 3,615.48 5.89% 0.41% Nikkei 225 fell 0.24%. The Chinese market rose with Shanghai Kospi 3,203.92 0.48% 11.50% Composite up 0.41%, Shenzhen Component up 0.966%. Hong Kong's Hang Seng 29,143.87 0.58% 7.36% Hang Seng rose 0.58%. South Korea's Kospi index rose 0.48%. STI (Singapore) 3,164.28 -0.45% 10.28% SET (Thái Lan) 1,593.59 0.73% 9.95% 0.75% Crude oil (\$/barrel) 67.06 38.84% 1,905.65 Gold (\$/ounce) -0.19% 0.11% VIETNAM ECONOMY 1D (bps) YTD (bps) Vnibor 129 1.42% -4 - The State Bank, Deposit Insurance, and Policy Bank are the 0 Deposit interest 12M -20 5.60% organizations that will grant special loans with 0% interest to specially 5 year-Gov. Bond 1.34% 2 12 controlled credit institutions that satisfy the following conditions. The 2.15% 10 year-Gov. Bond -1 12 ratio of loans to collateral is not lower than 170%, according to the 0 USD/VND 23,144 -0.15% draft new circular. EUR/VND 28,897 0 -0.71%

EVENT CALENDER

CNY/VND

Ticker Ex-right Dat		Last register Date	Exercise Date	Туре	Rate	Value	
TC6	6/1/2021	6/2/2021	6/29/2021	Cash		200	
HTC	6/1/2021	6/2/2021	6/18/2021	Cash		500	
FPT 6/1/2021		6/2/2021	6/16/2021	Cash		1,000	
FPT	6/1/2021	6/2/2021		Stock	0.15		
HJS	6/2/2021	6/3/2021	6/25/2021	Cash		1,000	
CLW	6/2/2021 6/3/2021		7/19/2021	Cash		1,200	
ТМВ	6/3/2021	6/4/2021	6/22/2021	Cash		1,000	
IDJ	6/3/2021	6/4/2021		Stock			
E SECURITIES CO		0/ 4/ 2021		Stock			

0

3,688

3.22%

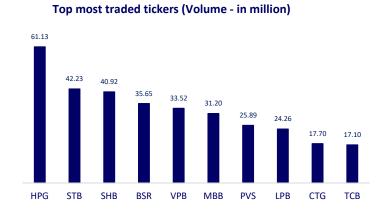
SELECTED NEWS

- 0% interest loans to weak credit institutions: The ratio of collateral is not less than 170%

- Nikkei: Vietnam and Taiwan rush to protect the supply chain
- Smuggled sugar is still rampant on the Vietnamese market
- China yuan exchange rate to the highest level in 5 years
- China faces the risk of a COVID-19 outbreak in Guangdong

- China supply chain under huge pressure of raw material costs

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	98,600	-1.00%	1.23%	4,046,500	5,441,500	- CTG: VietinBank plans to issue 1,082,375,087 shares, equivalent to
BID	48,700	3.29%	5.87%	11,123,600	10,298,000	29,0695% of outstanding shares to pay dividends. The expected
CTG	53,100	3.71%	3.71%	35,244,800	25,112,300	implementation time is in the third - fourth quarter of 2021. After the
тсв	53,700	1.32%	5.50%	32,778,800	26,035,600	issuance, the charter capital of VietinBank will increase from VND 37,234
VPB	69,200	0.87%	3.75%	57,022,300	45,403,600	billion to VND 48,057 billion.
MBB	38,000	0.80%	9.35%	60,218,700	49,283,600	
HDB	33,800	2.89%	6.46%	17,919,000	15,914,300	
ТРВ	37,450	3.74%	12.29%	11,149,900	5,456,400	
STB	33,800	6.12%	16.96%	76,821,000	65,565,600	
NVL	134,600	-0.22%	-0.30%	3,224,400	2,458,400	- NVL: Expected to issue nearly 386 million shares to increase charter
ТСН	22,300	-0.89%	-5.11%	8,743,900	11,908,700	capital, with the ratio 555:198, Ex-rights date 09/06/2021
KDH	39,450	1.15%	5.34%	7,945,500	6,927,900	
PDR	77,000	-1.03%	0.79%	4,182,600	4,525,400	
GAS	82,600	0.73%	0.73%	1,427,700	1,496,100	- On the world market, crude oil prices were mixed in this morning
POW	11,750	0.43%	-0.42%	22,614,100	24,798,800	session after rising more than 5% last weekend on forecasts of increased
PLX	54,600	-0.36%	-3.02%	5,997,900	5,666,300	demand during the driving season.
VIC	117,500	-1.92%	-3.77%	3,403,500	3,750,900	- VIC: Vinpearl is expected to transfer nearly 59.2 million VIC shares
VHM	102,600	-1.91%	-3.21%	9,044,100	9,228,500	(1.72%). After the transaction, Vinpearl will hold more than 49.7 million
VRE	29,400	-3.76%	-4.70%	13,294,700	15,485,400	VIC shares (1.44%).
VNM	90,500	-0.66%	-0.77%	5,086,800	6,930,200	- MSN: just approved the plan to advance 10% cash dividend. With more
MSN	110,100	-2.13%	-1.70%	1,861,000	2,136,800	than 1.17 billion shares outstanding, the amount spent in this phase is
SBT	19,900	1.02%	-0.25%	3,651,400	4,267,800	1,175 billion dong.
BVH	110,000	-1.79%	-3.08%	752,100	741,500	- HPG: Hoa Phat becomes the owner of Roper Valley iron ore project with
VJC	110,000	-1.79%	-3.08%	752,100	741,500	estimated reserve of 320 million tons and mining capacity of 4 million
FPT	97,900	3.27%	4.71%	7,720,700	4,721,000	tons/year. Hoa Phat Group said that it is still researching to invest in
MWG	138,500	-2.94%	-5.14%	2,422,600	2,244,400	buying some new iron mines in Australia, in order to ensure a long-term
PNJ	100,900	-0.10%	-0.98%	754,900	1,116,700	supply of at least 50% of the group's iron ore demand (equivalent to 10
REE	58,200	-1.85%	-1.52%	883,000	1,256,400	million tons/per year).
SSI	44,400	6.22%	11.56%	31,011,200	21,325,200	
HPG	52,700	6.83%	9.60%	117,371,700	78,040,700	



Top increases in 3 consecutive sessions



