MORNING BRIEF

5/4/2021

VIETNAM ECONOMY

Deposit interest 12M

VIETNAM STOCK MARKET

5 year-Gov. Bond

10 year-Gov. Bond

Vnibor

USD/VND

EUR/VND

CNY/VND

VN-INDEX

VN30

HNX

UPCOM

GLOBAL MARKET		1D	YTD
D1I	34,113.23	0.87%	12.18%
S&P500	4,192.66	0.22%	12.34%
NASDAQ	13,895.12	-1.11%	7.97%
VIX	18.31	5.96%	
FTSE 100	6,969.81	0.09%	6.31%
DAX	15,236.47	-0.36%	11.06%
CAC40	6,307.90	0.01%	12.65%
Crude oil (\$/barrel)	64.64	0.78%	33.83%
Gold (\$/ounce)	1,790.15	0.11%	-5.96%

1.20%

5.60%

1.29%

2.36%

23,165

28,503

3,633

1,239.39

1,312.28

281.75

80.68

-380.61

21,977.16

1D (bps)

15

0

2

2

0.06%

-0.75%

0.00%

0.80%

1.41%

-0.11%

0.70%

25.76%

1D

YTD (bps)

107

-20

7

33

-0.06%

-2.06%

1.68%

YTD

12.72%

23.99%

42.95%

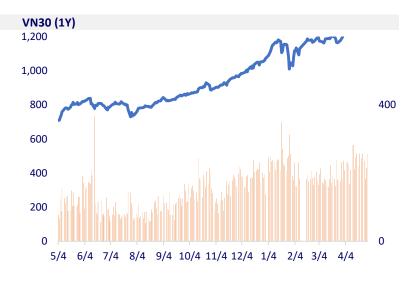
9.28%

28.12%

- At the end of May 3 session, US stocks simultaneously gained as stocks sensitive to economic developments recovered thanks to the loosening of restrictions. The Dow Jones industrial average rose 238.38 points, or 0.7%, to 34,113.23 points. The S&P 500 rose 0.3% to 4,192.66 points. However, the Nasdaq Composite fell 0.5% to 13,895.12 points as Big Tech shares fell sharply.

- In the first four months of 2021, Vietnam had 5 export items reaching over 5 billion USD, led by phones with 18.4 billion USD, electronics, computers with 15.9 billion USD, machinery and equipment, textiles, wooden...

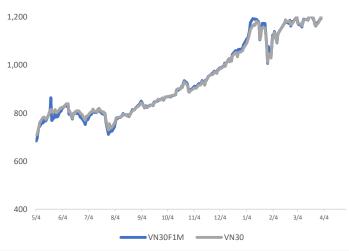
- The trading week before the holiday, the 3 largest ETFs on the market, including VFM VNDiamond ETF, VNM ETF, Fubon FTSE Vietnam ETF have net withdrawn capital up to more than 2,500 billion VND.



VN30F1M & VN30

Net Foreign buy (B)

Total trading value (B)



SELECTED NEWS

- Internationally recommend that Vietnam increase 3-5 times of the planned capacity of wind power to attract investment capital

- Import of animal feed increased by more than 50% in the first quarter
- There are 5 export items with a turnover of over 5 billion USD
- China promotes structural reforms for a balanced economic recovery
- Korea accounted for 31% of the global EV battery market in the first quarter of 2021
- Russia increases oil and gas production by 2% in April 2021

EVENT C	ALENDER
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	Last register Date	Exercise Date	Туре	Rate	Value
5/4/2021	5/5/2021	5/25/2021	Cash		1,000
5/4/2021	5/5/2021	5/28/2021	Cash		1,200
5/4/2021	5/5/2021	5/18/2021	Cash		900
5/5/2021	5/6/2021	5/14/2021	Cash		3,500
5/6/2021	5/5/2021		Stock	0.1	
5/6/2021	5/7/2021	5/28/2021	Cash		800
5/7/2021	5/10/2021	5/28/2021	Cash		1,000
5/7/2021	5/10/2021	5/31/2021	Cash		2,000
5/7/2021	5/10/2021		Stock		
	5/4/2021 5/4/2021 5/5/2021 5/6/2021 5/6/2021 5/6/2021 5/7/2021 5/7/2021	5/4/2021 5/5/2021 5/4/2021 5/5/2021 5/5/2021 5/6/2021 5/6/2021 5/6/2021 5/6/2021 5/7/2021 5/6/2021 5/7/2021 5/7/2021 5/10/2021 5/7/2021 5/10/2021 5/7/2021 5/10/2021 5/7/2021 5/10/2021	5/4/2021 5/5/2021 5/28/2021 5/4/2021 5/5/2021 5/18/2021 5/5/2021 5/6/2021 5/14/2021 5/6/2021 5/5/2021 5/14/2021 5/6/2021 5/7/2021 5/28/2021 5/6/2021 5/7/2021 5/28/2021 5/7/2021 5/10/2021 5/28/2021 5/7/2021 5/10/2021 5/31/2021 5/7/2021 5/10/2021 5/31/2021 5/7/2021 5/10/2021 5/31/2021	5/4/2021 5/5/2021 5/28/2021 Cash 5/4/2021 5/5/2021 5/18/2021 Cash 5/5/2021 5/6/2021 5/14/2021 Cash 5/6/2021 5/6/2021 5/14/2021 Cash 5/6/2021 5/5/2021 Stock Stock 5/6/2021 5/7/2021 5/28/2021 Cash 5/7/2021 5/10/2021 5/28/2021 Cash 5/7/2021 5/10/2021 5/31/2021 Cash 5/7/2021 5/10/2021 5/31/2021 Cash 5/7/2021 5/10/2021 Stock Stock	5/4/2021 5/5/2021 5/28/2021 Cash 5/4/2021 5/5/2021 5/18/2021 Cash 5/5/2021 5/6/2021 5/14/2021 Cash 5/6/2021 5/5/2021 5/14/2021 Cash 5/6/2021 5/5/2021 Stock 0.1 5/6/2021 5/7/2021 5/28/2021 Cash 5/6/2021 5/7/2021 5/28/2021 Cash 5/7/2021 5/10/2021 5/28/2021 Cash 5/7/2021 5/10/2021 5/31/2021 Cash 5/7/2021 5/10/2021 5/31/2021 Cash 5/7/2021 5/10/2021 5/31/2021 Cash