

GLOBAL MARKET		1D	YTD
DJI	34,133.03	0.06%	12.24%
S&P500	4,163.92	-0.69%	11.57%
NASDAQ	13,633.50	-1.88%	5.93%
VIX	19.48	6.39%	
FTSE 100	6,928.45	-0.59%	5.68%
DAX	14,874.55	-2.38%	8.42%
CAC40	6,251.75	-0.89%	11.65%
Crude oil (\$/barrel)	65.42	1.21%	35.45%
Gold (\$/ounce)	1,785.45	-0.26%	-6.21%

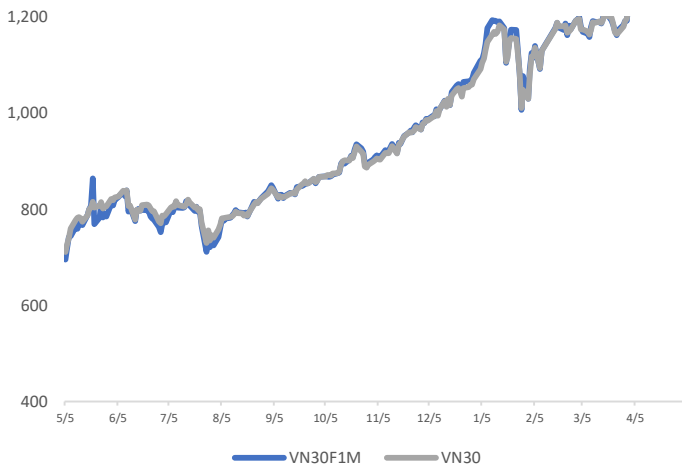
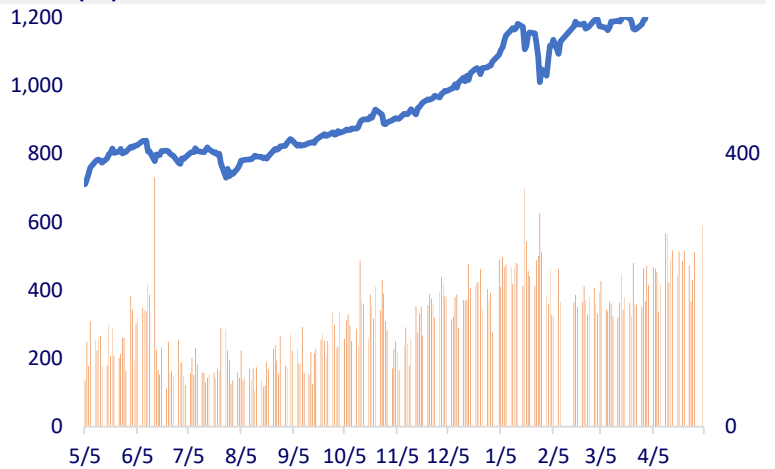
- US technology stocks are sold off amid concerns about interest rates. Closing Tuesday's session, the S&P 500 fell 0.7% to 4,164.66 after falling 1.5% at its intraday low. Pressure on some of the world's biggest tech companies caused the Nasdaq Composite to lose 1.9% to 13,633.50, its worst session since March 2021.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.90%	-15	77
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.36%	9	14
10 year-Gov. Bond	2.20%	-14	17
USD/VND	23,165	0.06%	-0.06%
EUR/VND	28,433	-0.99%	-2.30%
CNY/VND	3,633	0.00%	1.68%

- According to new data released by the General Statistics Office, the consumer price index (CPI) in April 2021 decreased by 0.04% over the previous month, up 2.7% over the same period last year. On average, in the first 4 months of 2021, CPI increased by 0.89% over the same period last year, the lowest rate since 2016; Core inflation in 4 months increased by 0.74%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,242.20	0.23%	12.98%
VN30	1,328.03	1.20%	25.48%
HNX	277.71	-1.43%	40.90%
UPCOM	79.86	-1.02%	8.17%
Net Foreign buy (B)	-719.00		
Total trading value (B)	23,503.54	6.95%	37.02%

- Before the recovery of the market yesterday (May 4), foreign investors net sold 719 billion dong on the whole market, focusing on the discharge on HPG. Compared to the previous session, the net withdrawal momentum has increased by 2.1 times. Following that, foreign investors gathered more NVL (74.6 billion dong) and MSN (26.8 billion dong).

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Social Insurance 1 time regulations will be tightened
- The Ministry of Finance requires to handle cases where customers are forced to buy insurance
- Proposal on planning for Hai Phong international airport in Tien Lang district
- US Treasury Secretary: The Fed may have to raise interest rates to keep the economy from growing hot
- Biden's plan to spend more than \$4 trillion could be in trouble
- The United States discusses Covid-19 vaccine licensing more broadly

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
WTC	5/5/2021	5/6/2021	5/14/2021	Cash		3,500
SHB	5/6/2021	5/5/2021		Stock	0.1	
HGM	5/6/2021	5/7/2021	5/28/2021	Cash		800
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000
WSB	5/7/2021	5/10/2021	5/31/2021	Cash		2,000
DGC	5/7/2021	5/10/2021		Stock		
APL	5/10/2021	5/11/2021	5/20/2021	Cash		1,200
HCM	5/11/2021	5/12/2021	5/27/2021	Cash		700
TDW	5/12/2021	5/13/2021		Cash		1,200