

GLOBAL MARKET		1D	YTD
DJI	34,230.34	0.29%	12.56%
S&P500	4,167.59	0.09%	11.67%
NASDAQ	13,582.42	-0.37%	5.54%
VIX	19.15	-1.69%	
FTSE 100	7,039.30	1.60%	7.37%
DAX	15,170.78	1.99%	10.58%
CAC40	6,339.47	1.40%	13.22%
Crude oil (\$/barrel)	65.65	0.35%	35.92%
Gold (\$/ounce)	1,786.65	0.07%	-6.15%

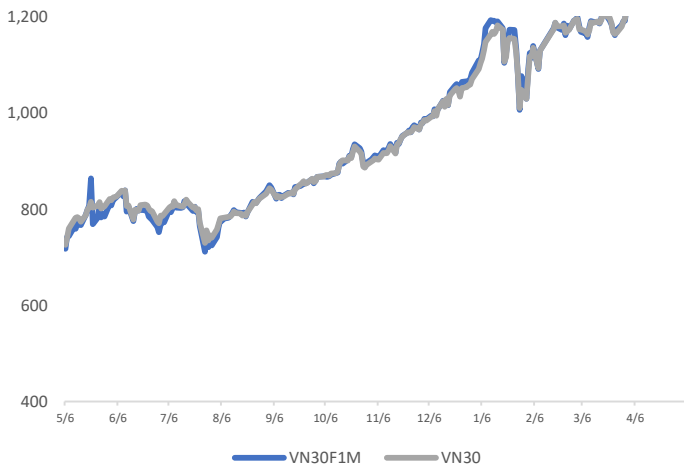
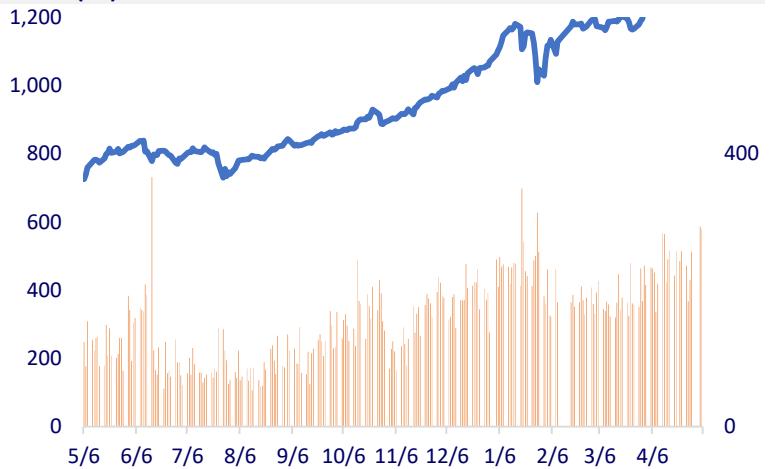
- US stocks recovered on Wednesday (May 5), when strong earnings results and economic optimism pushed the Dow Jones to a record high. Closing Wednesday's session, the Dow Jones advanced 97.31 points (or 0.3%) to 34,230.34, a record-high close. The S&P 500 index edged up 0.1% to 4,167.59 points. However, the Nasdaq Composite fell 0.4 percent to 13,582.42, as shares of Amazon, Netflix and Facebook all fell more than 1 percent.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.95%	5	82
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.34%	-2	12
10 year-Gov. Bond	2.14%	-6	11
USD/VND	23,165	0.00%	-0.06%
EUR/VND	28,394	-0.14%	-2.44%
CNY/VND	3,633	0.00%	1.68%

- The financial statements of the first quarter of 2021 recorded record profits of banks. Banks are racing to increase the proportion of cheap capital, while the slow decrease in lending interest rates makes profits more profitable. Looking at the income structure, it can be seen that, in the first quarter of 2021, banks have great interest due to paying less and less to the savings depositors.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,256.43	1.15%	14.27%
VN30	1,346.89	1.42%	27.26%
HNX	280.93	1.16%	42.53%
UPCOM	80.66	1.00%	9.25%
Net Foreign buy (B)	-767.28		
Total trading value (B)	24,635.92	4.82%	43.62%

- According to Bloomberg, individual investors are pouring money into Vietnamese stocks at an unprecedented speed, making our stock market become the flagship of Asia. Many observers predict that foreign capital inflows may soon return to Vietnam.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Export of textiles and garments reached 9.51 billion USD in the first 4 months of 2021
- Opening industrial parks to welcome waves of investment
- Deputy Health Minister: Vaccine passport is only effective when in the country achieve community immunity
- USD is at the highest level more than 2 weeks ago, it is likely that the US will raise interest rates
- Indonesia: Negative economic growth for 4 consecutive quarters
- The US reversed its stance, allowing poor countries to access Covid vaccine patents

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHB	5/6/2021	5/7/2021		Stock	0.1	
HGM	5/6/2021	5/7/2021	5/28/2021	Cash		800
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000
WSB	5/7/2021	5/10/2021	5/31/2021	Cash		2,000
DGC	5/7/2021	5/10/2021		Stock	0.15	
APL	5/10/2021	5/11/2021	5/20/2021	Cash		1,200
HCM	5/11/2021	5/12/2021	5/27/2021	Cash		700
TDW	5/12/2021	5/13/2021		Cash		1,200
INN	5/13/2021	5/14/2021		Cash		2,000