

GLOBAL MARKET		1D	YTD
DJI	34,742.82	-0.10%	14.25%
S&P500	4,188.43	-1.04%	12.23%
NASDAQ	13,401.86	-2.55%	4.13%
VIX	19.66	17.80%	
FTSE 100	7,123.68	-0.08%	8.66%
DAX	15,400.41	0.00%	12.26%
CAC40	6,385.99	0.01%	14.05%
Crude oil (\$/barrel)	64.57	-1.73%	33.69%
Gold (\$/ounce)	1,837.80	0.27%	-3.46%

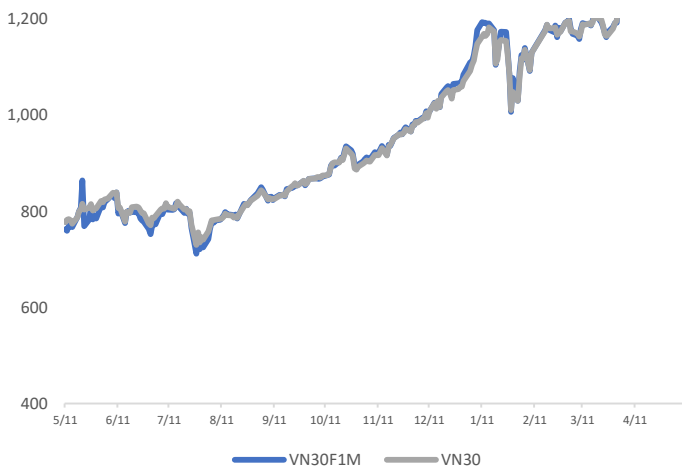
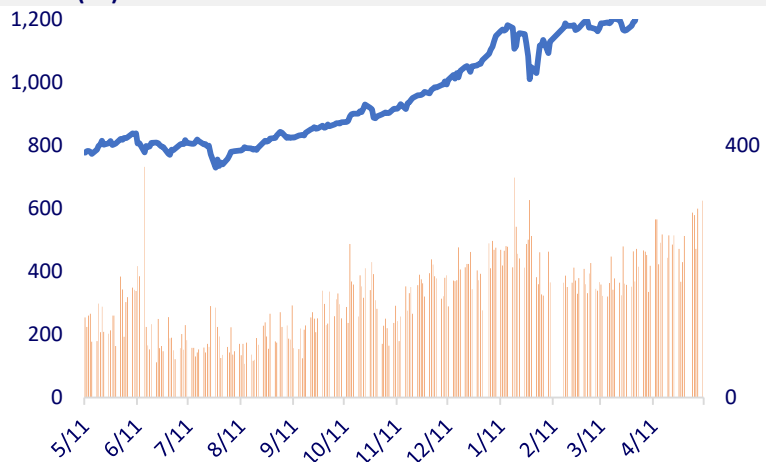
- Technology stocks led the market to decline on Monday (May 10), when investors sold off large technology stocks, causing Dow Jones and S&P 500 to withdraw from record highs. Closing Monday's session, the Nasdaq Composite fell 2.5% to 13,401.86, to close at the intraday low. The Dow Jones decreased by 34.94 points (or 0.1%) to 34,742.82 points. The S&P 500 lost 1% to 4,188.43, slipping off record-high closing levels.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.21%	-8	108
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.39%	2	17
10 year-Gov. Bond	2.24%	0	21
USD/VND	23,157	-0.03%	-0.09%
EUR/VND	28,681	-0.29%	-1.45%
CNY/VND	3,663	0.19%	2.52%

- The State Bank of Vietnam (SBV) has just issued Official Letter No. 3029/NHNN-TTGSNH to credit institutions (credit institutions), foreign bank branches to require strict implementation of a number of contents in operations, especially emphasizing credit management with high risk areas such as investment in corporate bonds, securities credit, real estate, traffic BOT, consumer loans ...

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,259.58	1.43%	14.56%
VN30	1,370.66	2.23%	29.50%
HNX	280.27	0.15%	42.20%
UPCOM	80.84	-0.01%	9.49%
Net Foreign buy (B)	90.27		
Total trading value (B)	26,046.09	1.58%	51.84%

- It is estimated that in the first 4 months of the year, Thailand investors have poured an additional VND 2,000 billion into Vietnamese stocks through DR VFMVN30 ETF. Including active funds investing in Vietnam, Thai capital inflows are estimated to account for nearly 50% of the VFMVN30 ETF portfolio.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Remove problems with the project of constructing container terminals at Lach Huyen port (Hai Phong)
- Banks were reminded about BOT credit, real estate, and corporate bonds
- Phu Yen: Proposed VND 3,500 billion to invest in breakwaters at Bai Goc port
- The US: Inflationary pressure and the possibility of interest rate hike
- Chineses yuan skyrocketed to its highest level in almost 3 years
- Japan publishes remarkable public debt figures

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HCM	5/11/2021	5/12/2021	5/27/2021	Cash		700
TDW	5/12/2021	5/13/2021	5/28/2021	Cash		1,200
INN	5/13/2021	5/14/2021	5/31/2021	Cash		2,000
DHA	5/13/2021	5/14/2021	5/27/2021	Cash		3,000
MSH	5/13/2021	5/14/2021	5/25/2021	Cash		3,000
VGG	5/14/2021	5/15/2021	6/3/2021	Cash		2,000
CLM	5/14/2021	5/15/2021	5/28/2021	Cash		2,000
TVD	5/17/2021	5/18/2021	5/28/2021	Cash		700
TBD	5/19/2021	5/20/2021	#REF!	Cash		2,000