

5/14/2021



GLOBAL MARKET		1D	YTD
DJI	34,021.45	1.29%	11.88%
S&P500	4,112.50	1.22%	10.19%
NASDAQ	13,124.99	0.72%	1.98%
VIX	23.13	-16.17%	
FTSE 100	6,963.33	-0.59%	6.22%
DAX	15,199.68	0.33%	10.79%
CAC40	6,288.33	0.14%	12.30%
Crude oil (\$/barrel)	63.62	-3.28%	31.72%
Gold (\$/ounce)	1,824.30	0.11%	-4.17%

- US stocks rallied on Thursday (May 13), recovering from a steep drop in the previous session, as investors bought back shares after a decline. Closing Thursday's session, the Dow Jones Industrial Average rose 433.79 points to 34,021.45, while the S&P 500 gained 1.2% to 4,112.50. All sectors except energy closed the session in green. The Nasdaq Composite added 0.7 percent to 13,124.99 as investors tried to pick up some tech winners.

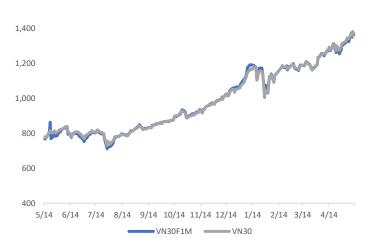
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.23%	-1	110
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.38%	13	16
10 year-Gov. Bond	2.27%	-5	24
USD/VND	23,147	0.00%	-0.13%
EUR/VND	28,435	-0.03%	-2.30%
CNY/VND	3,642	0.08%	1.93%

- Bank deposit interest rate applied at 2-year (24-month) term is currently ranging from 4.5%/year to 6.9%/year, interest is paid at the end of the term. The bank's interest rate table applied with a 2-year term at 30 domestic banks is deployed in the range of 4.5%/year - 6.9%/year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,261.99	-0.56%	14.78%
VN30	1,370.18	-0.72%	29.46%
HNX	287.03	1.66%	45.63%
UPCOM	81.17	-0.37%	9.94%
Net Foreign buy (B)	-1,173.62		
Total trading value (B)	24,987.67	6.57%	45.67%

- In the last session, STB became the focus of trading when self-trading, domestic organizations and foreign investors simultaneously net bought this ticker. Only individual investors when selling nearly 160 billion VND of STB. In contrast, individual investors net bought NVL (134 billion dong), HPG (103 billion dong), VIC (65 billion dong).







SELECTED NEWS

- The highest 2-year bank interest rate is 6.9%/year in May 2021
- FDI inflows into Vietnam in the medium term remain strong
- The Prime Minister gives maximum support to increasing the percentage of the budget left for the city. Ho Chi Minh City
- World gold recovers as US bond yields weaken
- US President sees the possibility of compromise on infrastructure investment proposal
- Oil drops more than 3% before the Covid-19 crisis in India

EVENT CALENDER

VEIVI CALLIVELI						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
VGG	5/14/2021	5/15/2021	6/3/2021	Cash		2,000
CLM	5/14/2021	5/15/2021	6/4/2021	Cash		2,000
TVD	5/17/2021	5/18/2021	5/28/2021	Cash		700
TBD	5/19/2021	5/20/2021	5/28/2021	Cash		2,000
PLE	5/20/2021	5/21/2021	6/21/2021	Cash		1,300
GTA	5/20/2021	5/21/2021	6/10/2021	Cash		1,200
СРН	5/20/2021	5/21/2021	6/10/2021	Cash		1,640
HUG	5/21/2021	5/24/2021	6/2/2021	Cash		2,000
TDN	5/24/2021	5/25/2021	6/10/2021	Cash		800