# **MORNING BRIEF**

5/17/2021

400

# **GLOBAL MARKET**

VIETNAM ECONOMY

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

Vnihor

USD/VND

EUR/VND

GLOBAL MARKET		1D	YTD
DJI	34,382.13	1.06%	13.06%
S&P500	4,173.82	1.49%	11.84%
NASDAQ	13,429.98	2.32%	4.35%
VIX	18.81	-18.68%	
FTSE 100	7,043.61	1.15%	7.44%
DAX	15,416.64	1.43%	12.38%
CAC40	6,385.14	1.54%	14.03%
Crude oil (\$/barrel)	65.59	3.10%	35.80%
Gold (\$/ounce)	1,852.60	1.55%	-2.68%

1D (bps)

1

0

5

3

-0.01%

1.18%

YTD (bps)

111

-20

21

27

VN30 (1Y)

1,400

1,200 1,000

800

600

400 200

0

-0.15%

-1.14%

- US stocks continued to rally on Friday (May 14), led by gains in technology stocks and stocks related to the reopening of the economy, as Wall Street rallied for a second day after a sharp decline at the beginning of the week. Ending Friday's session, the Dow Jones Industrial Average rose 360.68 points (or nearly 1.1%) to 34,382.13 points. The S&P 500 index advanced 1.5% to 4,173.85 points. The Nasdaq Composite added 2.3% to 13,429.98 points.

- The Asian Development Bank (ADB) forecasts that Vietnam's economy
will grow strongly and steadily at 6.7% this year and 7% in 2022. This is
the content of the analysis published by ADB. in The Business Times of
Singapore, May 5 issue.

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CNY/VND	3,650	0.22%	2.16%	
VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,266.36	0.35%	15.18%	- F
VN30	1,380.02	0.72%	30.39%	sir
HNX	294.72	2.68%	49.53%	th
UPCOM	81.00	-0.21%	9.71%	fo
Net Foreign buy (B)	-1,656.03			na
Total trading value (B)	26,526.65	6.16%	54.65%	н

1.24%

5.60%

1.43%

2.30%

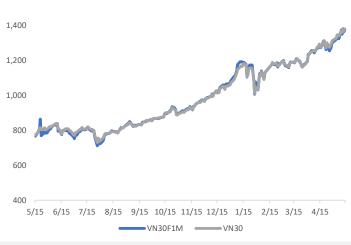
23,144

28,771

Foreign investors net sold a record of more than 20,000 billion dong ince the beginning of the year, far exceeding the net selling volume in he whole of 2020. Among the stocks that have been sold the most by oreign investors since the beginning of the year, VNM is the leading ame with net selling value was up to 6,078 billion dong, followed by IPG CTG VPB

512 612 115 812 915 1012 115 115 112 212 312 W

## VN30F1M & VN30



### SELECTED NEWS

- ADB forecasts that Vietnam's economy will grow strongly and steadily
- Massive investment, Kon Tum solves the problem of excess solar power
- Real estate bad debt is still a concern
- The global supply chain is at risk of major shocks from China's aging population
- USA: Fuel shortage continues even though Colonial Pipeline is back in operation
- Taiwan urges people not to panic

EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
TVD	5/17/2021	5/18/2021	5/28/2021	Cash		700
TBD	5/19/2021	5/20/2021	5/28/2021	Cash		2,000
PLE	5/20/2021	5/21/2021	6/21/2021	Cash		1,300
GTA	5/20/2021	5/21/2021	6/10/2021	Cash		1,200
СРН	5/20/2021	5/21/2021	6/3/2021	Cash		1,640
HUG	5/21/2021	5/24/2021	6/2/2021	Cash		2,000
TDN	5/24/2021	5/25/2021	7/6/2021	Cash		800
PHN	5/26/2021	5/27/2021	6/10/2021	Cash		700
VHL	5/27/2021	5/28/2021	7/6/2021	Cash		2,200
PINETREE SECURITIES C	ORPORATION					1