

5/18/2021



GLOBAL MARKET		1D	YTD
DJI	34,327.79	-0.16%	12.88%
S&P500	4,163.29	-0.25%	11.56%
NASDAQ	13,379.05	-0.38%	3.96%
VIX	19.72	4.84%	
FTSE 100	7,032.85	-0.15%	7.28%
DAX	15,396.62	-0.13%	12.23%
CAC40	6,367.35	-0.28%	13.71%
Crude oil (\$/barrel)	66.45	1.31%	37.58%
Gold (\$/ounce)	1,872.95	1.10%	-1.61%

- Ending the session on May 17, technology stocks continued to lead the decline of major Wall Street indexes, after the inflation indicator released last week made the market less optimistic. The Dow Jones Industrial Average fell 54.34 points, or 0.2%, to 34,327.79. The S&P 500 index lost 0.3 percent to 4,163.29, as the technology sector dropped 0.7 percent. The Nasdaq Composite fell 0.4% to 13,379.05 points.

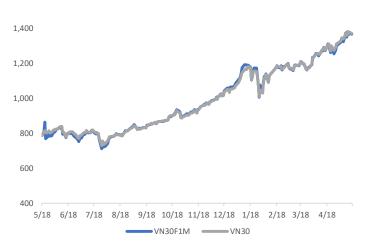
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.22%	-2	109
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.32%	-11	10
10 year-Gov. Bond	2.12%	-18	9
USD/VND	23,137	-0.03%	-0.18%
EUR/VND	28,823	0.18%	-0.96%
CNY/VND	3,648	-0.05%	2.10%

- In 2020, despite the problems arising from the pandemic, in terms of GDP value, Vietnam reached over 343 billion USD, surpassing Singapore (337.5 billion USD) and Malaysia (336.3 billion USD), becoming the economy Southeast Asia's fourth largest economy, after Indonesia with \$1.090 billion, Thailand at \$509.2 billion and the Philippines at \$367.4 billion.

VIETNAM STOCK MARKET 1D YTD 14.48% **VN-INDEX** 1,258.70 -0.60% **VN30** 29.57% 1,371.36 -0.63% HNX 296.79 0.70% 50.58% **UPCOM** 80.42 -0.72% 8.93% Net Foreign buy (B) -1,291.21 Total trading value (B) 27,797.96 5.98% 62.06%

- From the beginning of the year shows that securities companies are tending to promote capital mobilization from the bond channel. It is estimated that the amount of capital from this channel reached more than VND6,500b. Number of securities companies have quite large plans to raise capital through bonds such as ACBS (1,200b dong), SHS (1,500b dong)







SELECTED NEWS

- More than 1.5 billion VND to support workers affected by Covid-19
- Khanh Hoa proposes to the Government to support the LNG power project and the port depot worth 27 billion USD
- International experts are optimistic about Vietnam's economy in the new term
- UK opens again, no need to wear a mask and free to party
- World economy recovers, supply chain is under pressure
- China is still massively smelting steel, iron ore prices recover again

EVENT (CALENDER
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LVENT CALLIDER							
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value	
TBD	5/19/2021	5/20/2021	5/28/2021	Cash		2,000	
PLE	5/20/2021	5/21/2021	6/21/2021	Cash		1,300	
GTA	5/20/2021	5/21/2021	6/10/2021	Cash		1,200	
СРН	5/20/2021	5/21/2021	6/3/2021	Cash		1,640	
HUG	5/21/2021	5/24/2021	6/2/2021	Cash		2,000	
TDN	5/24/2021	5/25/2021	6/10/2021	Cash		800	
PHN	5/26/2021	5/27/2021	6/16/2021	Cash		700	
VHL	5/27/2021	5/28/2021	7/6/2021	Cash		2,200	
NTH	5/27/2021	5/28/2021	6/16/2021	Cash		1,500	