

GLOBAL MARKET		1D	YTD
DJI	34,060.66	-0.78%	12.01%
S&P500	4,127.84	-0.85%	10.61%
NASDAQ	13,303.64	-0.56%	3.37%
VIX	21.34	8.22%	
FTSE 100	7,034.24	0.02%	7.30%
DAX	15,386.58	-0.07%	12.16%
CAC40	6,353.67	-0.21%	13.47%
Crude oil (\$/barrel)	64.77	-2.53%	34.10%
Gold (\$/ounce)	1,867.40	-0.30%	-1.90%

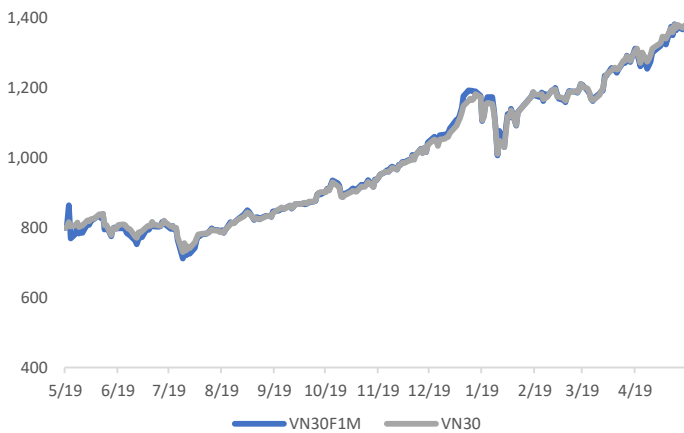
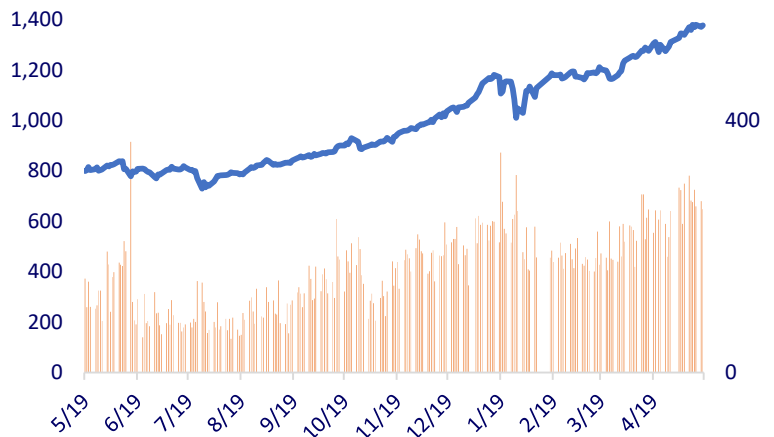
- Ending the session on May 18, US stocks reversed when Big Tech shares traded negatively, while newly released data showed that the number of houses started to decline sharply last month, which partly affected sentiment. market. The Dow Jones Industrial Average ended the session down 267.13 points, or 0.8%, to 34,060.66. The S&P 500 fell 0.9 percent to 4,127.83 points. Nasdaq Composite erased the gain of 0.8% and lost 0.6%, closing the session at 13,303.64 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.20%	-2	107
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.35%	3	13
10 year-Gov. Bond	2.18%	6	15
USD/VND	23,145	0.03%	-0.14%
EUR/VND	28,977	0.53%	-0.43%
CNY/VND	3,656	0.22%	2.32%

- As of May 13, 2021, the overnight interest rate was at 1.24%/year while the 1-week and 1-month term rates were both at 1.38%/year. The interbank interest rates in these terms were higher than the average level in the first quarter of 2021, showing that the interbank market is forming a new interest rate ground.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,252.68	-0.48%	13.93%
VN30	1,378.59	0.53%	30.25%
HNX	294.64	-0.72%	49.49%
UPCOM	80.06	-0.45%	8.44%
Net Foreign buy (B)	-732.72		
Total trading value (B)	24,011.91	-13.62%	39.99%

- In 2021, SCIC will divest from 88 enterprises (85 companies in 2020). In particular, Sabeco is the new name on this year's list. Previously, in August 2020, SCIC received the transfer of 230 million shares in Sabeco from the Ministry of Industry and Trade, equivalent to 36% of capital.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Interbank interest rates are forming a new ground
- Open the door for state-owned enterprises to access ODA capital
- Proposing more than 1,200 billion VND to build terminal T2 at Dong Hoi airport
- Japan grew negative in the first quarter due to the impact of the pandemic
- WEF postpones annual summit in Singapore
- The Indian nCoV strain is spreading in the UK

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TBD	5/19/2021	5/20/2021	5/28/2021	Cash		2,000
PLE	5/20/2021	5/21/2021	6/21/2021	Cash		1,300
GTA	5/20/2021	5/21/2021	6/10/2021	Cash		1,200
CPH	5/20/2021	5/21/2021	6/3/2021	Cash		1,640
HUG	5/21/2021	5/24/2021	6/2/2021	Cash		2,000
TDN	5/24/2021	5/25/2021	6/10/2021	Cash		800
PHN	5/26/2021	5/27/2021	6/16/2021	Cash		700
VHL	5/27/2021	5/28/2021	7/6/2021	Cash		2,200
NTH	5/27/2021	5/28/2021	6/16/2021	Cash		1,500