

GLOBAL MARKET		1D	YTD
DJI	33,896.04	-0.48%	11.47%
S&P500	4,115.68	-0.29%	10.28%
NASDAQ	13,299.74	-0.03%	3.34%
VIX	22.18	3.94%	
FTSE 100	6,950.20	-1.19%	6.02%
DAX	15,113.56	-1.77%	10.17%
CAC40	6,262.55	-1.43%	11.84%
Crude oil (\$/barrel)	63.45	-2.04%	31.37%
Gold (\$/ounce)	1,871.20	0.20%	-1.70%

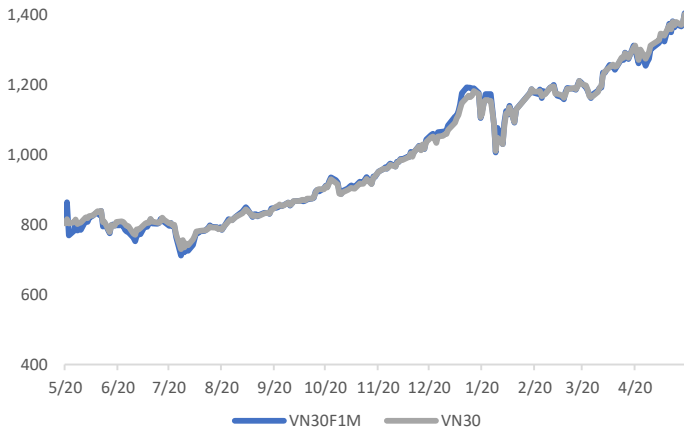
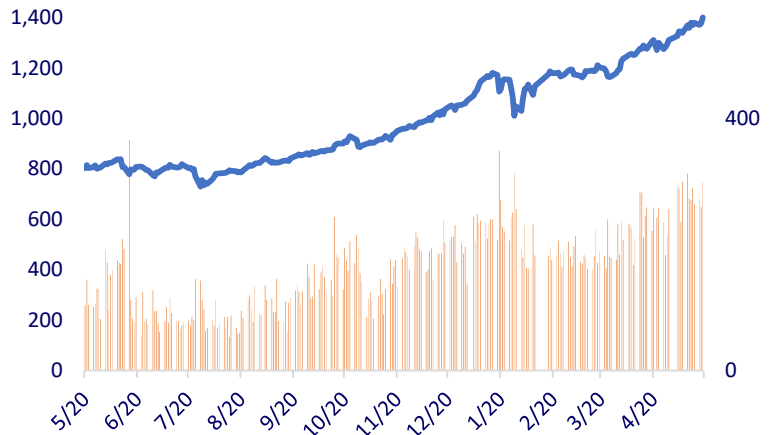
- US stocks erased the deep decline and closed the volatile session on Wednesday withdrawing from the bottom, as the price of the cryptocurrency largely recovered, however, the decline in the speculative cash flow of the US The market is still putting pressure on sentiment. Closing session, the Dow Jones Industrial Average fell 164.62 points, or 0.5%, after falling 586 points at the session low. The S&P 500 fell 0.3% to 4,115.68. The Nasdaq Composite index recovered from its previous 1.7% drop and ended almost flat at 13,299.74 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.22%	2	109
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.31%	-4	9
10 year-Gov. Bond	2.20%	2	17
USD/VND	23,142	-0.01%	-0.16%
EUR/VND	28,857	-0.41%	-0.85%
CNY/VND	3,651	-0.14%	2.18%

- The Ministry of Transport is drafting a Decree amending and supplementing a number of articles of the Decree on sanctioning administrative violations in the fields of maritime, road and rail traffic, and civil aviation. Acts of not disclosing information about prices and surcharges in addition to the price of container cargo services by sea are proposed to be fined 5-10 million VND instead of 0.5-1 million VND as at present.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,262.49	0.78%	14.83%
VN30	1,401.71	1.68%	32.44%
HNX	295.25	0.21%	49.80%
UPCOM	79.81	-0.31%	8.10%
Net Foreign buy (B)	-317.93		
Total trading value (B)	24,778.53	3.19%	44.45%

- Although the VN-Index is in a struggling phase, the overall market movement is still quite positive. Cash flow tends to pour into large-cap stocks, typically stocks in VN30 or VNDiamond.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- A series of FDI enterprises increase investment capital in Dong Nai
- Proposal to increase the sanction for not disclosing prices and surcharges in addition to sea freight service prices
- Hundreds of billions of dong difference, many public investment projects are in danger of stagnation
- US postpones ban on investment in some Chinese companies
- USD lowest in 2.5 months due to concerns of Fed raising interest rates
- Oil drops more than 3% due to concerns about Covid-19 epidemic in Asia châu

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PLE	5/20/2021	5/21/2021	6/21/2021	Cash		1,300
GTA	5/20/2021	5/21/2021	6/10/2021	Cash		1,200
CPH	5/20/2021	5/21/2021	6/3/2021	Cash		1,640
HUG	5/21/2021	5/24/2021	6/2/2021	Cash		2,000
TDN	5/24/2021	5/25/2021	6/10/2021	Cash		800
PHN	5/26/2021	5/27/2021	6/10/2021	Cash		700
VHL	5/27/2021	5/28/2021	6/25/2021	Cash		2,200
NTH	5/27/2021	5/28/2021	6/16/2021	Cash		1,500
PGC	5/28/2021	5/31/2021	6/25/2021	Cash		200