

GLOBAL MARKET		1D	YTD
DJI	34,084.15	0.55%	12.08%
S&P500	4,159.13	1.06%	11.44%
NASDAQ	13,535.74	1.77%	5.17%
VIX	20.67	-6.81%	
FTSE 100	7,019.79	1.00%	7.08%
DAX	15,370.26	1.70%	12.04%
CAC40	6,343.58	1.29%	13.29%
Crude oil (\$/barrel)	62.13	-2.08%	28.63%
Gold (\$/ounce)	1,872.45	0.07%	-1.64%

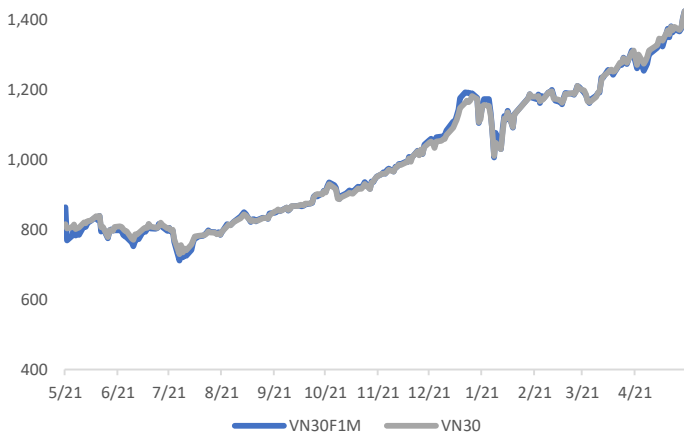
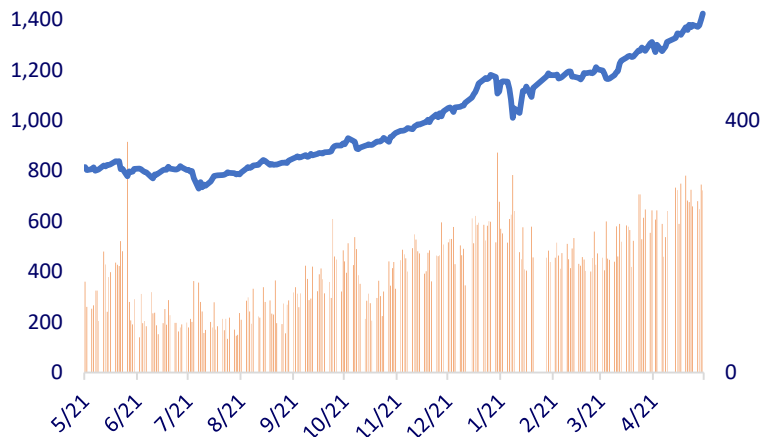
- US stocks rallied on Thursday (May 20), recovering from three consecutive losses, as technology stocks rebounded, while the latest number of jobless claims fell to the lowest level. During the Covid-19 pandemic has also boosted market sentiment. Ending the session, the S&P 500 index rose nearly 1.1% to 4,159.12 points. The Nasdaq Composite added 1.8 percent to 13,535.74 points. The Dow Jones Industrial Average advanced 188.11 points, or 0.6%, to 34,084.15 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.22%	0	109
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.38%	7	16
10 year-Gov. Bond	2.22%	2	19
USD/VND	23,151	0.04%	-0.12%
EUR/VND	29,008	0.52%	-0.33%
CNY/VND	3,652	0.03%	2.21%

- Although it has increased about 3 times in the past 10 years, compared to other countries in the region, the proportion of consumer credit in Vietnam is still not high, one of the reasons is due to the incomplete legal corridor.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,278.22	1.25%	16.26%
VN30	1,424.92	1.66%	34.63%
HNX	295.10	-0.05%	49.72%
UPCOM	79.75	-0.08%	8.02%
Net Foreign buy (B)	-508.25		
Total trading value (B)	25,881.96	4.45%	50.89%

- The May futures contract expiration session is considered a billion-dollar session with liquidity continuing to be pushed to a record high, up to more than 26,300 billion dong. Stocks of securities companies also became the focus of the market thanks to explosive trades reaching the ceiling price of SSI, APS, BSI, CTS.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Proposal to spend 30,000 billion to build a 14 km elevated road in Ho Chi Minh City
- Disbursement of public investment capital: Effort pays off
- Completing the legal framework for consumer credit
- EU fines banks 371 million euros
- Fed may reconsider monetary policy if economy continues to improve rapidly
- China will step in to cool down steel prices

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HUG	5/21/2021	5/24/2021	6/2/2021	Cash		2,000
TDN	5/24/2021	5/25/2021	6/10/2021	Cash		800
PHN	5/26/2021	5/27/2021	6/10/2021	Cash		700
VHL	5/27/2021	5/28/2021	7/6/2021	Cash		2,200
NTH	5/27/2021	5/28/2021	6/16/2021	Cash		1,500
PGC	5/28/2021	5/31/2021	6/25/2021	Cash		200
HPU	5/28/2021	5/31/2021	9/30/2021	Cash		1,000
TOT	5/28/2021	5/31/2021	6/16/2021	Cash		700
MNB	5/28/2021	5/31/2021	9/30/2021	Cash		1,200