MORNING BRIEF

5/24/2021



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJI | 34,207.84 | 0.36% | 12.49% |
| S&P500 | 4,155.86 | -0.08% | 11.36% |
| NASDAQ | 13,470.99 | -0.48% | 4.67% |
| VIX | 20.15 | -2.52% | |
| FTSE 100 | 7,018.05 | -0.02% | 7.05% |
| DAX | 15,437.51 | 0.44% | 12.53% |
| CAC40 | 6,386.41 | 0.68% | 14.06% |
| Crude oil (\$/barrel) | 64.11 | 3.19% | 32.73% |
| Gold (\$/ounce) | 1,887.00 | 0.78% | -0.87% |
| | | | |

- The S&P 500 index wiped out early gains and ended Friday's session mostly flat, as the tech sector came under pressure again amid a continuing drop in Bitcoin's price. Ending Friday's session, the S&P 500 index fell nearly 0.1% to 4,155.86 points after gaining 0.7% at the beginning of the session. The Nasdaq Composite fell 0.5% to 13,470.99. Meanwhile, the Dow Jones index added 123.69 points (or 0.4%) to 34,207.84 points thanks to the rally of Boeing shares.

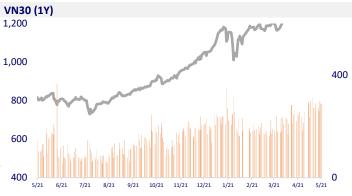
| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 1.24% | 2 | 111 |
| Deposit interest 12M | 5.60% | 0 | -20 |
| 5 year-Gov. Bond | 1.30% | -8 | 8 |
| 10 year-Gov. Bond | 2.07% | -15 | 4 |
| USD/VND | 23,159 | 0.03% | -0.08% |
| EUR/VND | 28,898 | -0.38% | -0.70% |
| CNY/VND | 3,652 | 0.00% | 2.21% |

- Recently, the Prime Minister requested to reduce the number of new construction projects, especially ministries, central agencies and localities that have many new projects to be started, ensuring that each new construction project must be completed. have a specific explanation of the reason and take full responsibility for the necessity and effectiveness.



- The increase of 16.31% has put VN-Index in the top of the main stock indexes with the strongest growth in the world since the beginning of the year. Broadly, over a period of 6 months, VN-Index increased by 29.69% or in the past 1 year, it increased by 48.82%, also in the top of the world's strongest increasing indexes.





SELECTED NEWS

- Solar power in Vietnam grows incredibly fast
- $\hbox{- The Prime Minister asked to reduce the number of new public investment projects}\\$
- Binh Duong opens to traffic on My Phuoc Tan Van road
- Finland will maintain a hard line on EU debt in the future
- The softwood war between Canada and the US broke out again
- Eurogroup supports 'responsive' policies for economic recovery

EVENT CALENDER

| 5/24/2021 5/24/2021 | 5/25/2021 5/25/2021 | 6/24/2021 | Cash | | 1,100 |
|------------------------|--|--|---|---|---|
| 5/24/2021 | 5/25/2021 | | | | 1,100 |
| | 3/23/2021 | 6/7/2021 | Cash | | 4,000 |
| 5/24/2021 | 5/25/2021 | 6/4/2021 | Cash | | 1,100 |
| 5/25/2021 | 5/26/2021 | 6/16/2021 | Cash | | 889 |
| 5/26/2021 | 5/27/2021 | 6/15/2021 | Cash | | 1,200 |
| 5/26/2021 | 5/27/2021 | 6/10/2021 | Cash | | 1,500 |
| 5/27/2021 | 5/28/2021 | | Stock | 0.3 | |
| 5/27/2021 | 5/28/2021 | 7/6/2021 | Cash | | 2,200 |
| 5/27/2021 | 5/28/2021 | 6/10/2021 | Cash | | 500 |
| 5 | /25/2021 /26/2021 /26/2021 /27/2021 /27/2021 | /25/2021 5/26/2021 /26/2021 5/27/2021 /26/2021 5/27/2021 /27/2021 5/28/2021 /27/2021 5/28/2021 | /25/2021 5/26/2021 6/16/2021 /26/2021 5/27/2021 6/15/2021 /26/2021 5/27/2021 6/10/2021 /26/2021 5/28/2021 /27/2021 5/28/2021 /27/2021 5/28/2021 7/6/2021 | /25/2021 5/26/2021 6/16/2021 Cash /26/2021 5/27/2021 6/15/2021 Cash /26/2021 5/27/2021 6/10/2021 Cash /27/2021 5/28/2021 Stock /27/2021 5/28/2021 7/6/2021 Cash | /25/2021 5/26/2021 6/16/2021 Cash /26/2021 5/27/2021 6/15/2021 Cash /26/2021 5/27/2021 6/10/2021 Cash /27/2021 5/28/2021 Stock 0.3 /27/2021 5/28/2021 7/6/2021 Cash |