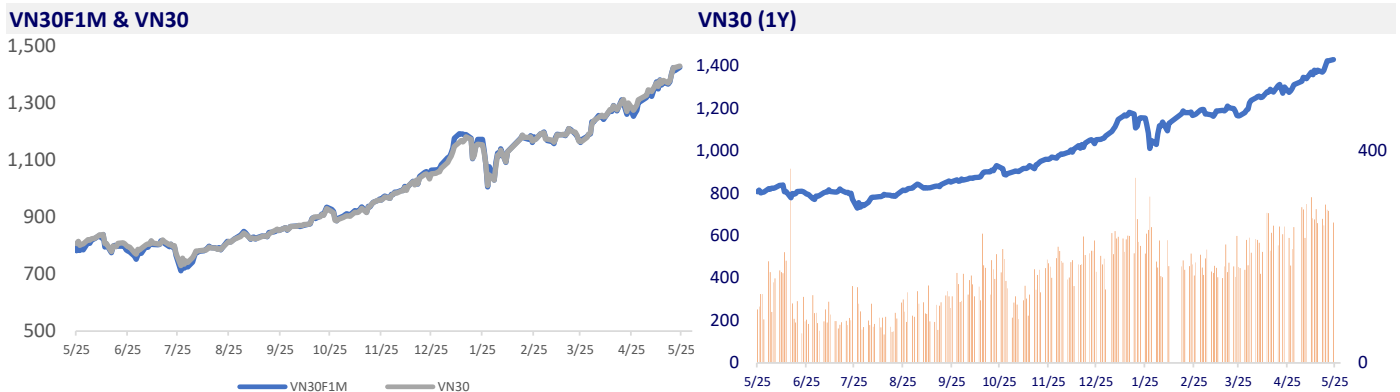


GLOBAL MARKET		1D	YTD	
DJI	34,393.98	0.54%	13.10%	- US stocks rallied on Monday (May 24), as the technology sector and stocks that benefited the most from the economic reopening led gains. At the end of the session, the Dow Jones index rose 186.14 points, or 0.6%, to 34,393.98 points. The S&P 500 index advanced 1% to 4,197.05, boosted by the technology and media services sectors. The Nasdaq Composite added 1.4% to 13,661.17 as shares of Alphabet, Facebook and Microsoft all jumped more than 2%.
S&P500	4,197.05	0.99%	12.46%	
NASDAQ	13,661.17	1.41%	6.15%	
VIX	18.40	-8.68%		
FTSE 100	7,051.59	0.48%	7.56%	
DAX	15,437.51	0.00%	12.53%	
CAC40	6,408.49	0.35%	14.45%	
Crude oil (\$/barrel)	66.25	3.34%	37.16%	
Gold (\$/ounce)	1,875.15	-0.63%	-1.50%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	1.21%	-3	108	- The total budget capital under the medium-term public investment plan for the 2021-2025 period is VND 2.87m billion, an increase of VND 120,000 billion compared to the previous estimate. This increase is from savings in recurrent expenditures to public investment, not increasing the total budget expenditure.
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.32%	2	10	
10 year-Gov. Bond	2.12%	5	9	
USD/VND	23,157	-0.01%	-0.09%	
EUR/VND	28,999	0.35%	-0.36%	
CNY/VND	3,667	0.41%	2.63%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,297.98	1.09%	18.05%	- While investors were engrossed in waiting for VnIndex to surpass 1,300 points but failed, HNX-Index suddenly hit a new peak level with the closing of the session at 300.33 points. Construction-real estate-infrastructure stocks were the driving factors for the index's gain as CEO gained 6.5%; L14 increased by 5.4%; HUT, NDN, PVS all achieved high growth rates.
VN30	1,430.48	0.38%	35.16%	
HNX	300.33	0.79%	52.37%	
UPCOM	82.63	1.23%	11.92%	
Net Foreign buy (B)	-621.67			
Total trading value (B)	28,018.73	0.46%	63.34%	


**SELECTED NEWS**

- Raise the total public investment capital in the 2021 - 2025 period to 2.75 million billion VND
- Prime Minister: Quickly and effectively implement vaccine strategy
- Cut nearly 1,500 projects to prioritize investment in more urgent and efficient projects
- WTI oil soars 3.7% on demand outlook
- US reconciles trade with Europe, delays talks with China
- China tightens credit to prevent global commodity price bubbles

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIF	5/25/2021	5/26/2021	6/16/2021	Cash		889
VSM	5/26/2021	5/27/2021	6/15/2021	Cash		1,200
PHN	5/26/2021	5/27/2021	6/10/2021	Cash		1,500
HAX	5/27/2021	5/28/2021		Stock	0.3	
VHL	5/27/2021	5/28/2021	7/6/2021	Cash		2,200
TSB	5/27/2021	5/28/2021	6/10/2021	Cash		500
NFC	5/28/2021	5/31/2021	6/10/2021	Cash		600
PTP	5/28/2021	5/31/2021	6/11/2021	Cash		1,000
GDW	5/28/2021	5/31/2021	6/15/2021	Cash		1,000