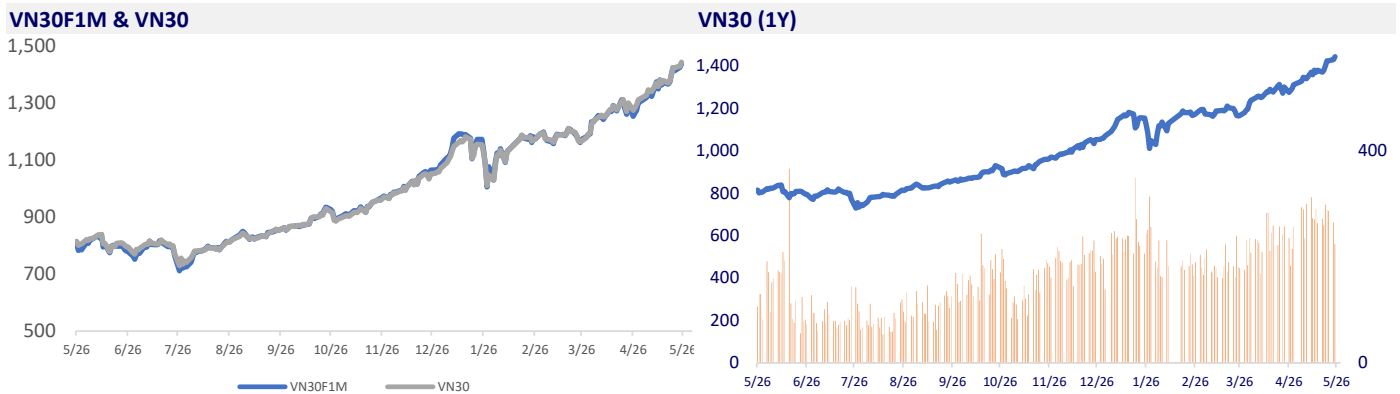


GLOBAL MARKET		1D	YTD	
DJI	34,312.46	-0.24%	12.83%	- US stocks erased previous gains and ended Tuesday's session (May 25) in the red as the market struggled to find direction. Ending Tuesday's session, the S&P 500 fell 0.2% to 4,188.13, as the energy sector pulled back. The Nasdaq Composite Index was almost flat at 13,657.17. The Dow Jones Industrial Average lost 81.52 points, or 0.2%, to 34,312.46 after gaining more than 100 points at its session high.
S&P500	4,188.12	-0.21%	12.22%	
NASDAQ	13,657.17	-0.03%	6.12%	
VIX	18.40	0.00%		
FTSE 100	7,029.79	-0.31%	7.23%	
DAX	15,465.09	0.18%	12.73%	
CAC40	6,390.27	-0.28%	14.12%	
Crude oil (\$/barrel)	66.02	-0.35%	36.69%	
Gold (\$/ounce)	1,903.60	1.52%	0.00%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	1.25%	4	112	- On the basis of inheriting fees and charges that have been reduced in Circular 112/2020/TT-BTC dated December 29, 2020, the Ministry of Finance proposes to reduce the collection rate of 01 fee in the seafood products at the proposal of the Ministry of Agriculture and Rural Development. According to the Ministry of Finance, it is expected that the state budget revenue will decrease by about VND1,000b when implementing this proposal.
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.18%	-14	-4	
10 year-Gov. Bond	2.26%	14	23	
USD/VND	23,154	-0.01%	-0.10%	
EUR/VND	29,037	0.13%	-0.23%	
CNY/VND	3,666	-0.03%	2.60%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,308.58	0.82%	19.02%	- Banking stocks such as VCB, MBB, TPB, TCB... had positive developments and helped the VN-Index to set a new peak in the session of May 25. Many steel stocks gained hot as NKG (3.8%), HSG (5.8%). On HNX and UPCoM, VGS rebounded by 6.1%; HSV jumped 9.9%. BVS increased by 6.1%, VDS increased by 5.4%, CTS and BSI increased by 4.1% and 3.6% respectively, and SSI increased by 2.8%.
VN30	1,444.01	0.95%	36.43%	
HNX	301.59	0.42%	53.01%	
UPCOM	82.91	0.34%	12.30%	
Net Foreign buy (B)	-111.33			
Total trading value (B)	25,360.71	-9.49%	47.85%	


SELECTED NEWS

- The Ministry of Finance proposes to continue to extend the reduction of many fees and charges until the end of 2021
- The Government requires reporting on the deployment of Long Thanh airport before June 15
- Prioritize quick disbursement of funds for COVID-19 prevention and control
- Debt in emerging markets threatens the post-Covid-19 world economic recovery
- Central banks' ability to support the economy in Asia is challenged
- China seeks to save small banks

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VSM	5/26/2021	5/27/2021	6/15/2021	Cash		1,200
PHN	5/26/2021	5/27/2021	6/10/2021	Cash		1,500
HAX	5/27/2021	5/28/2021		Stock	0.3	
VHL	5/27/2021	5/28/2021	7/6/2021	Cash		2,200
TSB	5/27/2021	5/28/2021	6/10/2021	Cash		500
NFC	5/28/2021	5/31/2021	6/10/2021	Cash		600
PTP	5/28/2021	5/31/2021	6/11/2021	Cash		1,000
GDW	5/28/2021	5/31/2021	6/15/2021	Cash		1,000
PGC	5/28/2021	5/31/2021	6/25/2021	Cash		200