

MORNING BRIEF

5/27/2021

GLOBAL MARKET		1D	YTD
IID	34,323.05	0.03%	12.87%
S&P500	4,195.99	0.19%	12.43%
NASDAQ	13,738.00	0.59%	6.74%
VIX	17.36	-5.65%	
FTSE 100	7,026.93	-0.04%	7.19%
DAX	15,450.72	-0.09%	12.62%
CAC40	6,391.60	0.02%	14.15%
Crude oil (\$/barrel)	66.00	-0.03%	36.65%
Gold (\$/ounce)	1,894.95	-0.45%	-0.46%

- Ending the session on May 26, US stocks gained slightly as stocks benefited from the opening of the economy, boosting the market's prosperity. The S&P 500 rose 0.2% to 4,195.99, just about 1% from its all-time high. The Dow Jones Industrial Average rose just 10.59 points to 34,323.05. The Nasdaq Composite rose 0.6 percent to 13,738.00 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	1.35%	10	122	-
Deposit interest 12M	5.60%	0	-20	t
5 year-Gov. Bond	1.22%	4	0	5
10 year-Gov. Bond	2.29%	3	26	f
USD/VND	23,154	0.00%	-0.10%	7
EUR/VND	28,895	-0.49%	-0.71%	r
CNY/VND	3,675	0.25%	2.85%	C
VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,316.70	0.62%	19.76%	-
VN30	1,455.11	0.77%	37.48%	ā
HNX	304.86	1.08%	54.67%	١
UPCOM	83.06	0.18%	12.50%	(
Net Foreign buy (B)	151.22			â

25,570.58

- According to data from the Ministry of Planning and Investment, the total newly registered capital, adjusted and contributed capital, bought shares by FDI reached nearly 14b USD, up 0.8% yoy. Realized capital of foreign direct investment projects is estimated at 7.15b USD, up nearly 7% yoy. Specifically, 613 new projects have been granted investment registration certificates (decrease 49.4% yoy), the total registered capital reached nearly 8.83b USD (up 18% yoy)

- Before the market's gaining momentum, foreign investors returned to a net buying of more than 185 billion dong in the whole market. In which, buying power focused on PLX shares with a value of 136.5 billion dong. The buying and selling value of this block accounted for 4.91% and 4.5% of the market's trading value, respectively.



49.07%

SELECTED NEWS

Total trading value (B)

- Nearly 14 billion USD of FDI into Vietnam in 5 months, a slight increase over the same period

- Banks continue to increase borrowing from each other
- In the 2nd year of Covid-19, many businesses still have not been able to access the 62,000 billion VND package

0.83%

- The US expects the G7 to support the proposed 15% global minimum corporate tax
- Hong Kong "failed" of Covid-19 vaccine, had to find a way to give it away
- Thailand borrows another 16 billion USD to save the economy

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
HAX	5/27/2021	5/28/2021		Stock	0.3	
VHL	5/27/2021	5/28/2021	7/6/2021	Cash		2,200
TSB	5/27/2021	5/28/2021	6/10/2021	Cash		500
NFC	5/28/2021	5/31/2021	6/10/2021	Cash		600
РТР	5/28/2021	5/31/2021	6/11/2021	Cash		1,000
GDW	5/28/2021	5/31/2021	6/15/2021	Cash		1,000
PGC	5/28/2021	5/31/2021	6/25/2021	Cash		200
FTS	5/31/2021	6/1/2021	7/5/2021	Cash		50
FTS	5/31/2021	6/1/2021		Stock	0.1	
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