## **MORNING BRIEF**

5/31/2021



| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| DJI                   | 34,529.45 | 0.19%  | 13.55% |
| S&P500                | 4,204.22  | 0.08%  | 12.65% |
| NASDAQ                | 13,748.74 | 0.09%  | 6.83%  |
| VIX                   | 16.76     | 0.12%  |        |
| FTSE 100              | 7,022.61  | 0.04%  | 7.12%  |
| DAX                   | 15,519.98 | 0.74%  | 13.13% |
| CAC40                 | 6,484.11  | 0.75%  | 15.80% |
| Crude oil (\$/barrel) | 66.56     | -1.03% | 37.81% |
| Gold (\$/ounce)       | 1,909.35  | 0.75%  | 0.30%  |

- The S&P 500 index rose slightly on May 28 to end its fourth straight month of gains, amid growing optimism about the US economic recovery. Closing Friday's session, the S&P 500 index edged up 0.1% to 4,204.11, just 0.8% away from its all-time high. The Nasdaq Composite added 0.1% to 13,748.74 points. The Dow Jones and S&P 500 are up 0.9% and 1.2% respectively this week, both ending a two-week losing streak.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 1.46%  | 11       | 133       |
| Deposit interest 12M | 5.60%  | 0        | -20       |
| 5 year-Gov. Bond     | 1.32%  | -2       | 10        |
| 10 year-Gov. Bond    | 2.16%  | 1        | 13        |
| USD/VND              | 23,145 | 0.00%    | -0.14%    |
| EUR/VND              | 28,910 | 0.11%    | -0.66%    |
| CNY/VND              | 3,689  | 0.24%    | 3.25%     |
|                      |        |          |           |

- In the first 5 months of the year, Vietnam's industrial zones and economic zones attracted about 291 foreign investment projects with newly and additionally registered capital reaching about 6.02 billion USD, an increase of about 10% over the same period last year.



- Statistics of nearly 400 stocks and fund certificates listed on HoSE since the beginning of the year until now, there are 25 stocks with an increase of over 100% and most of them are small and medium-cap stocks (midcap, penny).





## **SELECTED NEWS**

- Enterprises are still limited in grasping incentives from the CPTPP Agreement
- More than 6 billion USD flowed into Vietnam's industrial zones and economic zones in the first 5 months of the year
- The GDS "expedited" directs customs clearance of goods in the epidemic centers of Bac Giang, Bac Ninh
- US President proposed a budget of 6 trillion USD to 'reshape' the economy
- Oil continues to rise on positive US economic data
- Korea imposes 20% tax on virtual currency transactions from next year

| EVENT CALENI | DER |
|--------------|-----|
|--------------|-----|

| EVENT CALENDER |               |                    |               |       |      |       |
|----------------|---------------|--------------------|---------------|-------|------|-------|
| Ticker         | Ex-right Date | Last register Date | Exercise Date | Туре  | Rate | Value |
| HPG            | 5/31/2021     | 6/1/2021           | 6/11/2021     | Cash  |      | 500   |
| HPG            | 5/31/2021     | 6/1/2021           |               | Stock | 0.35 |       |
| FTS            | 5/31/2021     | 6/1/2021           | 7/5/2021      | Cash  |      | 500   |
| FTS            | 5/31/2021     | 6/1/2021           |               | Stock | 0.1  |       |
| TC6            | 6/1/2021      | 6/2/2021           | 6/29/2021     | Cash  |      | 200   |
| HTC            | 6/1/2021      | 6/2/2021           | 6/18/2021     | Cash  |      | 500   |
| FPT            | 6/1/2021      | 6/2/2021           | 6/11/2021     | Cash  |      | 1,000 |
| FPT            | 6/1/2021      | 6/2/2021           | 6/16/2021     | Stock |      |       |
| SDN            | 6/1/2021      | 6/2/2021           | 6/11/2021     | Cash  |      | 2,200 |