## 

## MARKET BRIEF 6/1/2021

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,337.78	0.73%	21.67%
VN30	1,482.92	0.55%	40.11%
HNX	318.47	0.20%	61.58%
UPCOM	88.87	0.11%	20.37%
Net Foreign buy (B)	-626.65		
Total trading value (B)	28,683.65	-9.57%	67.22%

- In the trading session on June 1, HoSE only traded in the morning session. Meanwhile, the afternoon session was stopped because the system on HoSE trading value exceeded 21,700 billion dong in the morning session, leading to an alarm for the safety of the system. In general, foreign investors still net sold nearly 627 billion dong.

INTRADAY VNINDEX			6/1/2021	VNINDEX (1Y)
1350			60	1,400
1345			50	800
1340		K	40	1,200
1335		íl I	30	1,000
1330				800 400
1325			20	
1320	llullu		10	600
1315			0	400 0
9:00	10:00		11:00	6/1 7/1 8/1 9/1 10/1 11/1 12/1 1/1 2/1 3/1 4/1 5/1 6/1
<b>ETF &amp; DERIVATIVES</b>		1D	YTD	CHANGE IN PRICE BY SECTOR
E1VFVN30	24,970	1.13%	32.82%	Travel & Leisure -2.25%
FUEMAV30	17,600	1.73%	40.46%	Automobiles & Parts -2.20%
FUESSV30	18,590	2.20%	39.46%	Food & Beverage -1.16%
FUESSV50	21,400	1.90%	35.44%	Retail -1.06%
FUESSVFL	22,240	0.41%	62.93%	Industrial Goods & Services -0.88%
FUEVFVND	25,000	2.17%	45.35%	Personal & Household Goods -0.80%
FUEVN100	18,550	1.42%	32.97%	Oil & Gas 0.76%
VN30F2112	1,473.60	0.59%		
VN30F2109	1,479.00	0.50%		Utilities 1.35%
VN30F2107	1,481.10	0.50%		Real Estate 1.37%
VN30F2106	1,487.60	0.55%		Technology 2.80%
				Basic Resources 4.04%
GLOBAL MARKET		1D	YTD	
Nikkei	28,814.34	0.26%	4.99%	- Bank of Australia kept interest rates unchanged, Asian stocks all
Shanghai	3,624.71	0.26%	6.16%	rallied. In Japan, the Nikkei 225 gained 0.26%. The Chinese market rose
Kospi	3,221.87	0.56%	12.12%	with Shanghai Composite up 0.26%, Shenzhen Component up 0.256%.
Hang Seng	29,493.12	1.16%	8.64%	Hong Kong's Hang Seng rose 1.16%. South Korea's Kospi index rose
STI (Singapore)	3,187.23	0.73%	11.08%	0.56%.
SET (Thái Lan)	1,618.59	1.57%	11.68%	
Crude oil (\$/barrel)	68.06	0.70%	40.91%	
Gold (\$/ounce)	1,908.00	-0.36%	0.23%	
VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	1.54%	12	141	- According to newly released data from IHS Markit, Vietnam's
Deposit interest 12M	5.60%	0	-20	Purchasing Managers' Index (PMI) in May reached 53.1 points, down
5 year-Gov. Bond	1.22%	-12	0	from 54.7 points in April, showing business conditions. improved for the
10 year-Gov. Bond	2.26%	11	23	sixth time in a row. Overall, this is a good improvement, although
USD/VND	23,145	0	-0.14%	weaker than last month.
EUR/VND	28,978	0	-0.43%	weaker than hist month.
CNY/VND	3,680	0	2.99%	
	2,000	Ŭ	2.3370	

## **EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value			
TC6	6/1/2021	6/2/2021	6/29/2021	Cash		200			
HTC	6/1/2021	6/2/2021	6/18/2021	Cash		500			
FPT	6/1/2021	6/2/2021	6/16/2021	Cash		1,000			
FPT	6/1/2021	6/2/2021		Stock	0.15				
HJS	6/2/2021	6/3/2021	6/25/2021	Cash		1,000			
CLW	6/2/2021	6/3/2021	7/19/2021	Cash		1,200			
TMB	6/3/2021	6/4/2021	6/22/2021	Cash		1,000			
IDJ	6/3/2021	6/4/2021		Stock					
-		6/4/2021	IDJ 6/3/2021 6/4/2021 Stock						

## **SELECTED NEWS**

- PMI in May dropped to 53.1 points, the lowest output growth rate in 3 months

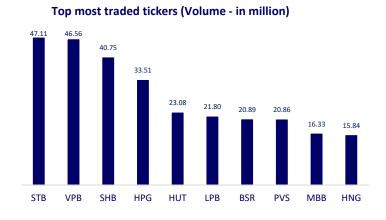
- Standard Chartered sharply lowers Vietnam's GDP growth forecast
- Remittances to Vietnam are at risk of falling due to the COVID-19 epidemic
- EU allows use of Pfizer vaccine for children 12-15 years old
- Chinese enterprises struggled because steel prices fell faster than ore prices

- Major steel manufacturers in Korea have just raised the price of steel plates used for car production for the first time in four years.

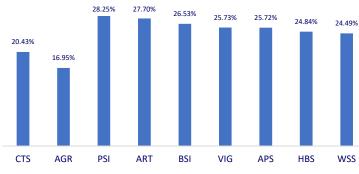
	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	103,700	5.17%	3.91%	8,302,700	6,653,000	- VCB: Due to the complicated situation of the COVID-19 epidemic in Bac
BID	48,000	-1.44%	2.78%	6,638,000	10,212,800	Giang and Bac Ninh provinces, Vietcombank has just decided to
CTG	52,600	-0.94%	2.94%	15,856,400	24,566,200	simultaneously reduce loan interest rates and fees for customers in
тсв	53,100	-1.12%	2.91%	20,110,700	25,681,100	these two areas within 3 months from June 1, 2021 to the end of August
VPB	69,300	0.14%	3.74%	62,210,300	61,302,300	31, 2021. Specifically, Vietcombank reduced lending interest rates by up
MBB	38,200	0.53%	6.70%	30,806,600	35,659,000	to 1.0%/year for VND and 0.5%/year for foreign currencies for all existing
HDB	34,300	1.48%	5.54%	9,453,000	10,704,200	and new loans of businesses and people.
ТРВ	37,800	0.93%	7.69%	9,499,500	13,302,800	
STB	32,400	-4.14%	10.39%	65,666,300	97,751,900	
NVL	135,800	0.89%	0.22%	2,652,400	1,844,200	- KDH: Khang Dien plans to issue 55.88 million shares to pay dividends
тсн	21,850	-2.02%	-7.02%	8,706,500	12,035,000	and 8.4 million ESOP shares at 15,000 VND/share.
KDH	39,550	0.25%	6.75%	8,106,300	8,624,200	
PDR	75,800	-1.56%	0.00%	2,984,300	2,988,200	
GAS	83,700	1.33%	0.97%	1,739,600	2,101,100	- Oil prices rose today, with Brent surpassing the \$70/barrel, thanks to
POW	12,100	2.98%	1.68%	26,013,400	41,191,400	optimism about the outlook for demand during peak travel season in the
PLX	54,700	0.18%	-2.67%	3,736,900	4,125,500	US, the world's top oil consumer.
VIC	120,000	2.13%	-1.88%	3,988,800	3,141,500	- VHM: one of the top net buying stocks in today's session with a value of
VHM	104,000	1.36%	-0.57%	8,542,100	7,993,000	72.8 billion dong
VRE	30,700	4.42%	-1.60%	14,725,100	9,148,800	
VNM	89,900	-0.66%	-0.66%	5,601,100	5,194,900	- MSN: just passed a resolution on the advance of shares in cash in 2021
MSN	107,000	-2.82%	-5.81%	4,730,400	3,937,000	at the rate of 10% and divide into 2 payments with the rate of 9.5% and
SBT	19,600	-1.51%	-0.51%	2,101,300	3,529,300	0.5%, respectively.
BVH	106,200	-3.45%	-6.27%	506,000	542,700	- HPG: Hoa Phat surpassed 10 billion USD, far ahead of Vietinbank, BIDV
VJC	106,200	-3.45%	-6.27%	506,000	542,700	in the Top 4 largest market capitalization, Vietnam stock market has 44
FPT	87,100	3.37%	7.89%	5,507,000	6,708,900	billion USD enterprises
MWG	136,500	-1.44%	-6.51%	1,811,500	1,827,600	
PNJ	100,500	-0.40%	-1.37%	613,500	666,300	
REE	57,000	-2.06%	-3.55%	1,805,700	1,679,500	
SSI	43,700	-1.58%	6.85%	19,562,400	27,293,200	
HPG	55,500	5.31%	12.00%	73,267,600	46,840,300	

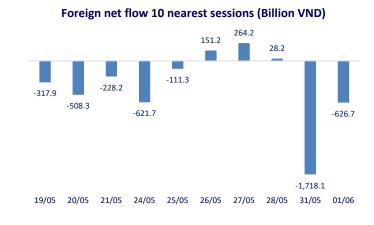
23.20%

BVS



Top increases in 3 consecutive sessions





Top decreases in 3 consecutive sessions

-9.53%

-11.55%

FUCTUGEZ

-12.46%

-12.73%

OTA

-13.41%

CM

-15.85%

er.

-7.52%

-8.00%

-8.05%

-7.46%

\$<sup>C</sup>