

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,340.78	0.22%	21.95%
VN30	1,478.85	-0.27%	39.73%
HNX	322.05	1.12%	63.39%
UPCOM	89.39	0.59%	21.08%
Net Foreign buy (B)	-1,267.23		
Total trading value (B)	32,127.92	301.05%	87.30%

- Foreign investors still traded in a more negative direction and significantly affected the overall market movement. Specifically, today's foreign capital flow bought 34.4 million shares, worth 1,682 billion dong, while selling 54.7 million shares, worth 2,932 billion dong. Total net selling volume was at 20.2 million shares, equivalent to a net selling value of VND 1 267 billion





#### E1VFVN30 24,590 -1.52% 30.80% 17,350 -1.42% 38.47% FUEMAV30 18,710 FUESSV30 0.65% 40.36% FUESSV50 21,200 -0.93% 34.18% **FUESSVFL** 22,150 -0.40% 62.27% **FUEVFVND** 25,080 0.32% 45.81% FUEVN100 34.41% 18,750 1.08% VN30F2112 1,471.00 -0.18% VN30F2109 1,475.80 -0.22% VN30F2107 1,475.00 -0.41% VN30F2106 1,481.80 -0.39%

#### **CHANGE IN PRICE BY SECTOR**



GLOBAL MARKET		1D	YTD
Nikkei	28,946.14	0.23%	5.47%
Shanghai	3,597.14	-0.76%	5.35%
Kospi	3,224.23	0.07%	12.21%
Hang Seng	29,268.62	-0.33%	7.81%
STI (Singapore)	3,161.04	-0.82%	10.17%
SET (Thái Lan)	1,617.55	-0.06%	11.61%
Crude oil (\$/barrel)	68.33	0.29%	41.47%
Gold (\$/ounce)	1,898.85	-0.17%	-0.25%

- Asian stocks mixed. In Japan, the Nikkei 225 gained 0.23%. The Chinese market fell with the Shanghai Composite down 0.76% and the Shenzhen Component down 1.176 percent. Hong Kong's Hang Seng fell 0.33%. South Korea's Kospi index rose 0.07%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.54%	0	141
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.19%	-3	-3
10 year-Gov. Bond	2.21%	-5	18
USD/VND	23,140	0	-0.16%
EUR/VND	28,854	0	-0.86%
CNY/VND	3,678	0	2.94%

- The government agreed to reduce electricity bills for the third time for people. In 2020, due to the impact of the Covid-19 pandemic, the Ministry of Industry and Trade and EVN had 2 support for electricity price reduction for most customers, with a total amount of up to VND 12,263 billion.

## **EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
HJS	6/2/2021	6/3/2021	6/25/2021	Cash		1,000
CLW	6/2/2021	6/3/2021	7/19/2021	Cash		1,200
TMB	6/3/2021	6/4/2021	6/22/2021	Cash		1,000
IDJ	6/3/2021	6/4/2021		Stock	0.1	
HC3	6/3/2021	6/4/2021	6/17/2021	Cash		1,000
HC3	6/3/2021	6/4/2021		Stock		
NHC	6/3/2021	6/4/2021	6/30/2021	Cash		1,000
BMI	6/3/2021	6/4/2021		Cash		2,000

### **SELECTED NEWS**

- ASEAN PMI in May dropped to 51.8 points, Vietnam ranked 2nd, following Indonesia
- Government agrees to reduce electricity bill for the 3rd time for people
- International flights are allowed to enter normally at Noi Bai and Tan Son Nhat airports
- Oil prices hit the highest level since March
- Europe mobilizes \$900 billion for economic recovery
- CPTPP: Members agree to negotiate on the UK's application for accession

	Close	10	5D	Dendancel	Callingual
VCD		1D		Buying vol.	Selling vol.
VCB	106,000	2.22%	5.58%	7,721,700	6,258,600
BID	47,400	-1.25%	1.61%	9,083,000	10,101,600
CTG	52,000	-1.14%	0.97%	26,931,400	24,572,400
ТСВ	52,800	-0.56%	0.00%	35,807,600	37,182,000
VPB	70,200	1.30%	3.85%	48,872,100	41,219,300
MBB	38,500	0.79%	2.67%	47,103,400	35,612,400
HDB	34,000	-0.87%	3.66%	8,763,900	9,115,300
TPB	37,200	-1.59%	3.48%	8,067,600	8,377,300
STB	32,200	-0.62%	9.15%	94,526,800	81,766,100
NVL	139,400	2.65%	4.42%	5,026,500	4,457,700
TCH	22,200	1.60%	-3.48%	10,663,800	9,255,500
KDH	39,500	-0.13%	6.47%	5,818,400	6,958,500
PDR	77,100	1.72%	3.07%	4,046,100	3,436,400
GAS	87,400	4.42%	6.72%	4,291,000	2,902,000
POW	11,900	-1.65%	2.15%	15,675,300	31,627,700
PLX	55,200	0.91%	-0.18%	5,965,900	6,296,400
VIC	117,500	-2.08%	-3.45%	3,865,300	5,305,000
VHM	104,400	0.38%	-1.23%	4,730,800	6,539,800
VRE	30,100	-1.95%	-3.68%	6,372,100	8,927,600
VNM	89,400	-0.56%	-1.76%	5,719,500	5,627,800
MSN	105,700	-1.21%	-6.95%	2,951,000	3,226,600
SBT	19,900	1.53%	2.84%	4,829,800	4,752,400
BVH	106,600	0.38%	-5.66%	838,900	700,900
VJC	106,600	0.38%	-5.66%	838,900	700,900
FPT	85,500	-1.84%	4.24%	4,345,800	5,523,700
MWG	138,800	1.68%	-4.21%	1,302,700	1,008,800
PNJ	100,500	0.00%	-1.28%	1,188,400	1,447,000
REE	56,000	-1.75%	-5.25%	1,218,700	1,275,300
SSI	46,000	5.26%	12.33%	34,606,900	23,246,800
HPG	54,000	-2.70%	8.33%	60,111,100	65,745,300

- BID: An individual investor buys VND1,000 billion of BIDV bonds. Bonds purchased by individual investors have a term of 7 years, the interest rate for the first payment period is 6.33%/year. The bank also issued 800 billion dong of bonds to an insurance company with a term of 15 years, a fixed interest rate of 6.9%/year. Subsequent years are calculated at the reference interest rate plus 0.75%/year.

Content

- TCH: announced the completion of selling all over 9.7 million treasury shares at an average price of 23,042 VND/share. The amount collected is 224 billion VND.
- Gas price today (June 2) increased by nearly 0.5% to 3.08 USD/mmBTU for natural gas contract delivered in July 2021 at 11:05 am (GMT).
- VIC: In general, in May, VIC was the stock that was bought the most by proprietary trading with a value of 222.4 billion dong. VHM was also net bought 85.4 billion dong.
- Raising beef cattle can become a growth engine for Vinamilk in the long term. This may be the main driving force for Vinamilk's group to hit the ceiling simultaneously today.
- HPG: HPG was still being sold the most by foreign investors with a value of up to 957 billion dong in today's session, far ahead of VIC with 179 billion dong. Thus, HPG was net sold by foreign investors for 9 consecutive sessions with a total value of nearly 3,500 billion dong.

# Top most traded tickers (Volume - in million)



## Foreign net flow 10 nearest sessions (Billion VND)



## Top increases in 3 consecutive sessions

