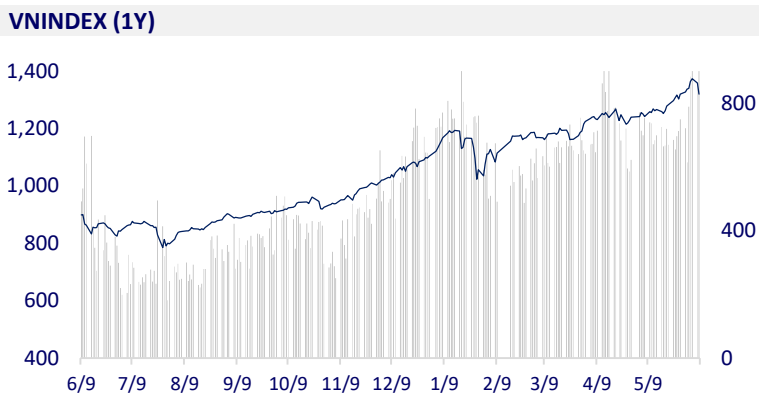
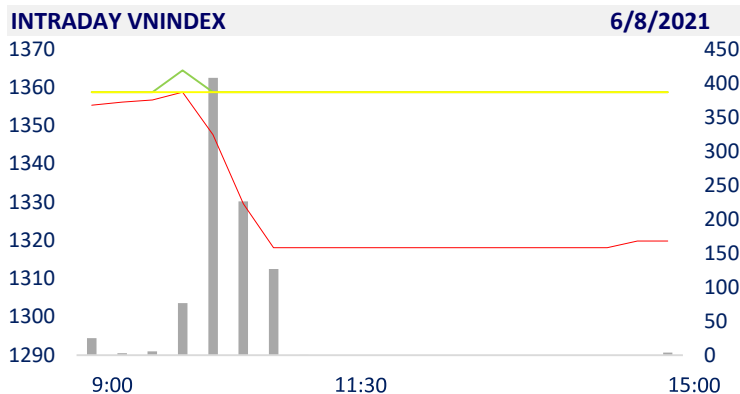
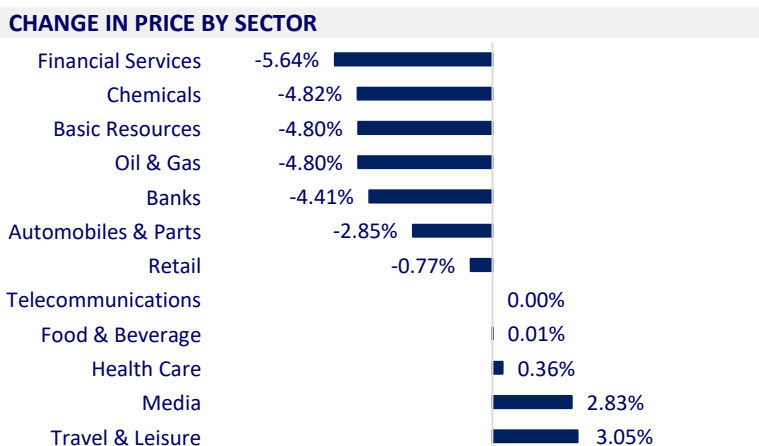


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,319.88	-2.86%	20.04%
VN30	1,438.97	-3.04%	35.96%
HNX	306.39	-3.84%	55.45%
UPCOM	86.40	-2.99%	17.03%
Net Foreign buy (B)	-356.00		
Total trading value (B)	37,634.51	2.75%	119.40%

- Foreign investors bought 43.2 million shares, worth 2,004 billion VND, while selling 50 million shares worth 2,289 billion VND. Total net selling volume stood at 6.7 million shares, equivalent to a net selling value of VND 356 billion. On HoSE, foreign investors had the 7th net selling session in a row but the value decreased by 45% compared to the previous session.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,460	-1.85%	30.11%
FUEMAV30	16,990	-3.14%	35.59%
FUESSV50	21,100	-2.99%	33.54%
FUESSVFL	22,200	-4.10%	62.64%
FUEVFN30	24,900	-1.93%	44.77%
FUEVN100	18,760	0.75%	34.48%
VN30F2112	1,416.10	-3.67%	
VN30F2109	1,482.90	-0.93%	
VN30F2107	1,424.50	-3.57%	
VN30F2106	1,429.90	-3.71%	



GLOBAL MARKET		1D	YTD
Nikkei	28,963.56	-0.74%	5.54%
Shanghai	3,580.11	-0.54%	4.85%
Kospi	3,247.83	-0.13%	13.03%
Hang Seng	28,773.00	-0.68%	5.99%
STI (Singapore)	3,167.14	-0.27%	10.38%
SET (Thái Lan)	1,612.88	0.02%	11.28%
Crude oil (\$/barrel)	68.70	-0.09%	42.24%
Gold (\$/ounce)	1,896.60	-0.31%	-0.37%

- Japan announced adjusted first-quarter GDP, Asian stocks dropped in the afternoon. In Japan, the Nikkei 225 fell 0.74%. The Chinese market fell from the start with the Shanghai Composite losing 0.54%. Hong Kong's Hang Seng fell 0.68%. South Korea's Kospi index fell 0.13%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.16%	-23	103
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.20%	-8	-2
10 year-Gov. Bond	2.06%	0	3
USD/VND	23,055	0	-0.53%
EUR/VND	28,756	0	-1.19%
CNY/VND	3,658	0	2.38%

- According to information from the Ministry of Finance, by the end of May, the disbursement rate of public investment capital nationwide was estimated at more than 102,029 billion VND, equal to more than 22% of the plan assigned by the Prime Minister and nearly 24% lower than the same period last year. In which, the disbursement rate of ODA is very low, nearly 3%.

**EVENT CALENDER**

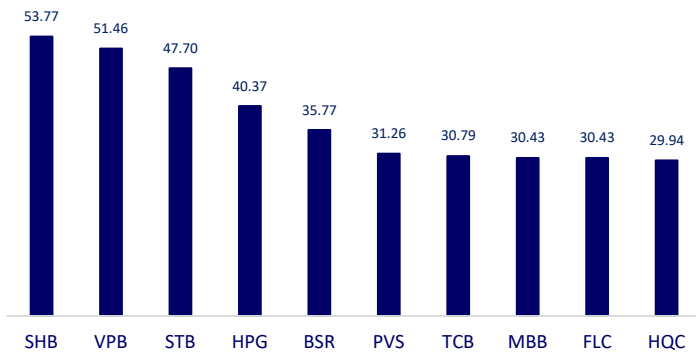
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPT	6/8/2021	6/9/2021	8/10/2021	Cash		700
DIG	6/8/2021	6/9/2021	6/15/2021	Stock	0.17	
WCS	6/8/2021	6/9/2021	6/24/2021	Cash		2,000
CCM	6/8/2021	6/9/2021	6/21/2021	Cash		
VIB	6/9/2021	6/10/2021	6/15/2021	Stock	0.4	
VBC	6/9/2021	6/10/2021	6/21/2021	Cash		1,800
PTB	6/9/2021	6/10/2021	6/24/2021	Cash		2,000
PTB	6/9/2021	6/10/2021		Stock		

## SELECTED NEWS

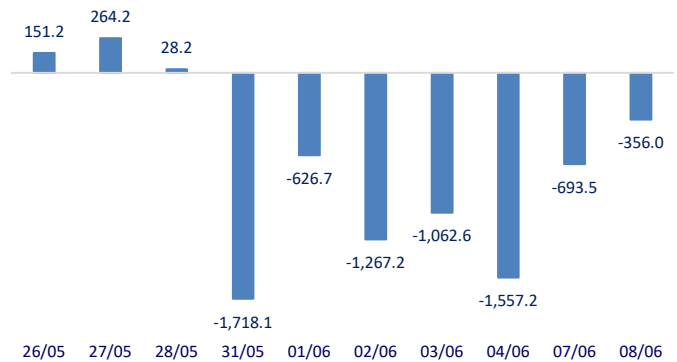
- The government will repay more than 394 trillion dong this year
- Public investment 'congestion' reduces economic growth momentum
- The State budget will have an additional hundred trillion dong if it completes divestment at Agribank, VNPT, MobiFone, Sabeco.
- Iron ore prices go down because China reduces imports
- Behind the Fed's slow policy signals is a purposeful effort for the market
- China's foreign exchange reserves hit five-year high

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,000	-2.91%	-3.57%	3,114,800	3,839,000	- TPB: TPBank plans to privately issue 100 million shares to strategic investors and professional securities investors. After the issuance, the bank's charter capital will be raised to VND 11,716 billion, from VND 10,716 billion currently.
BID	44,800	-4.27%	-6.67%	6,605,700	9,482,300	
CTG	49,000	-5.77%	-6.84%	19,672,200	28,409,800	
TCB	49,500	-5.53%	-6.78%	27,817,700	40,939,800	
VPB	71,500	-0.69%	3.17%	68,871,500	79,443,900	
MBB	37,300	-6.16%	-2.36%	33,978,600	50,964,000	
HDB	32,300	-6.78%	-5.83%	8,350,900	12,297,900	
TPB	35,000	-5.91%	-7.41%	6,452,800	8,978,500	
STB	28,600	-6.84%	-11.73%	51,287,300	87,431,500	
NVL	136,000	-1.88%	0.15%	4,403,700	5,512,400	
TCH	21,900	-3.10%	0.23%	6,112,200	11,087,100	- PLX: leading in value of foreign investors net buying in today's session with nearly 135 billion dong.
KDH	38,550	-0.64%	-2.53%	6,960,300	6,795,500	
PDR	82,300	-1.20%	8.58%	5,523,000	6,269,200	- VIC: Vingroup established a vaccine manufacturing company Vinbiocare with a charter capital of VND200b, Vingroup is the largest shareholder with 69% of capital.
GAS	88,100	-2.87%	5.26%	1,284,300	1,932,500	- MSN: Adding 5,851,446 shares to the number of outstanding shares issued by the company under the ESOP program
POW	12,100	-6.20%	0.00%	21,148,900	36,761,500	
PLX	54,700	-3.36%	0.00%	6,469,700	8,086,300	- FPT Shop jumps into the 'wholesale' segment of laptops, phones, etc. to meet the high demand amid the Covid-19 epidemic
VIC	119,800	-2.60%	-0.17%	3,162,100	4,580,000	- HPG: Quang Ngai approved Hoa Phat's investment policy in Dung Quat 2 steel plant. The project covers an area of 279 hectares, is expected to be completed in 2024 with a capacity of 5.6 million tons of steel per year.
VHM	105,300	-0.66%	1.25%	9,478,500	12,956,500	
VRE	31,650	-5.10%	3.09%	9,729,700	15,265,500	
VNM	89,700	0.34%	1.02%	7,538,500	8,909,500	
MSN	104,000	-0.48%	-2.80%	2,294,600	3,057,900	
SBT	21,200	1.44%	8.16%	6,590,400	9,119,100	
BVH	117,200	4.83%	10.36%	1,157,300	765,400	
VJC	117,200	4.83%	10.36%	1,157,300	765,400	
FPT	80,800	-2.30%	-7.23%	4,664,600	5,524,300	
MWG	136,000	-0.07%	-0.37%	1,118,700	999,000	
PNJ	96,000	-3.61%	-4.48%	696,000	1,086,300	
REE	56,000	0.36%	-1.75%	912,000	1,173,200	
SSI	44,000	-6.68%	0.69%	23,390,300	32,670,200	
HPG	50,000	-5.12%	-9.91%	47,120,700	68,433,700	

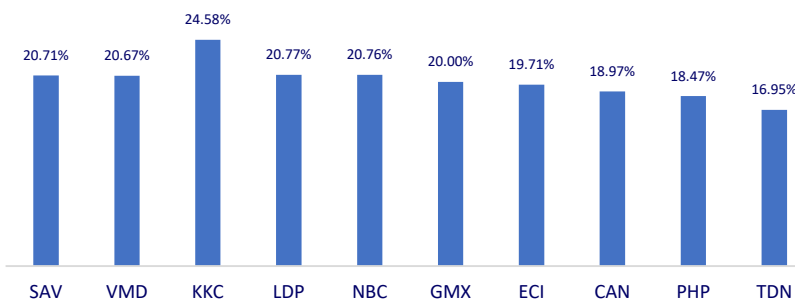
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

