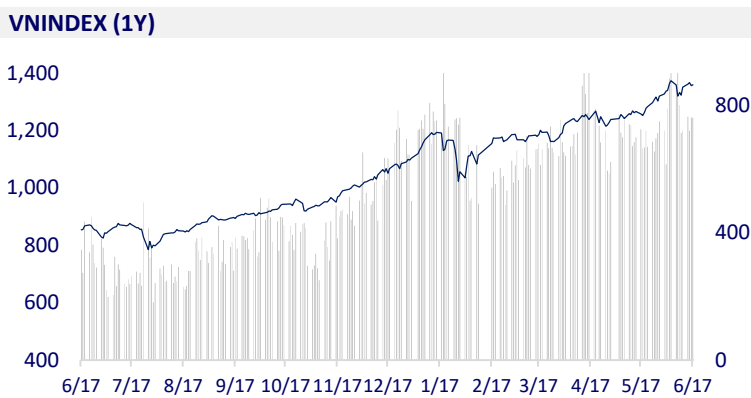
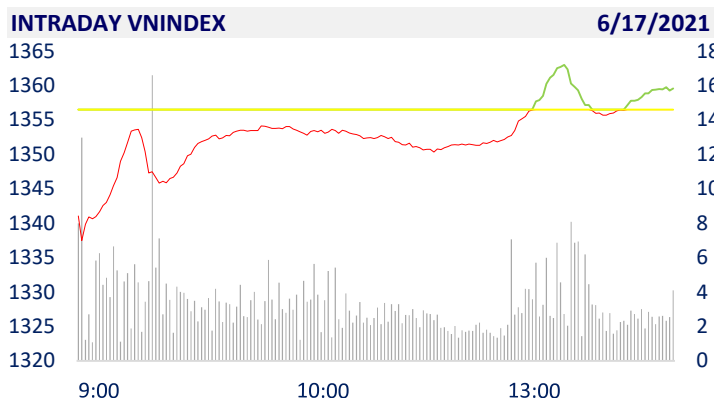
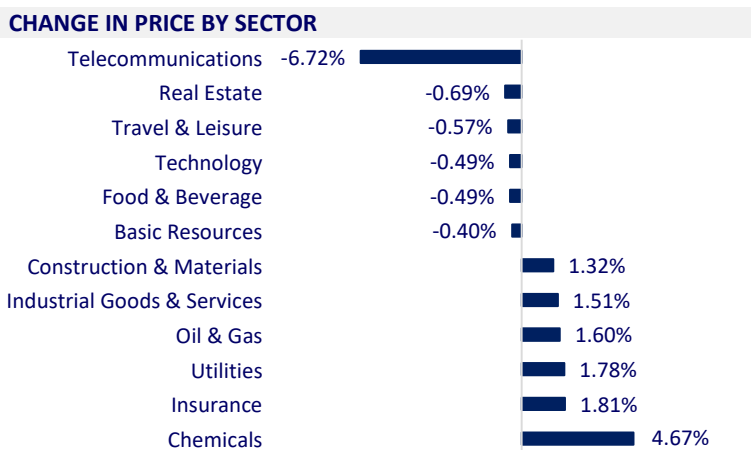


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,359.92	0.25%	23.69%
VN30	1,461.91	-0.25%	38.13%
HNX	317.07	1.09%	60.87%
UPCOM	89.55	0.82%	21.29%
Net Foreign buy (B)	-93.26		
Total trading value (B)	27,188.18	-9.35%	58.50%

- Foreign investors net sold 114 billion dong on HoSE on June 16. In contrast, foreign investors were net buyers on HNX and UPCoM with a value of 20.3 billion dong. They net sold strongly MBB and KDC, in which, KDC was mostly sold through put-through method.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,770	-0.04%	31.76%
FUEMAV30	17,330	0.17%	38.31%
FUESSV50	21,000	-1.41%	32.91%
FUESSVFL	22,300	-0.36%	63.37%
FUEVFN30	24,450	-0.89%	42.15%
FUEVN100	18,500	-0.38%	32.62%



VN30F2112	1,463.50	0.02%
VN30F2109	1,464.90	-1.28%
VN30F2107	1,467.00	-0.20%
VN30F2106	1,463.90	-0.34%

GLOBAL MARKET		1D	YTD
Nikkei	29,018.33	0.18%	5.74%
Shanghai	3,525.60	0.21%	3.26%
Kospi	3,264.96	-0.42%	13.62%
Hang Seng	28,506.00	0.94%	5.01%
STI (Singapore)	3,153.47	0.00%	9.91%
SET (Thái Lan)	1,617.65	-0.44%	11.61%
Crude oil (\$/barrel)	71.81	0.52%	48.67%
Gold (\$/ounce)	1,799.25	-1.16%	-5.48%

- Asian stocks mixed after the Fed meeting. In Japan, the Nikkei 225 gained 0.18%. The Chinese market rose with Shanghai Composite up 0.21% and Shenzhen Component up 1.234%. Hong Kong's Hang Seng rose 0.94%. South Korea's Kospi index fell 0.42%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.97%	-1	84
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.29%	0	7
10 year-Gov. Bond	2.08%	2	5
USD/VND	23,068	0	-0.47%
EUR/VND	28,208	0	-3.08%
CNY/VND	3,640	0	1.88%

- On June 16, the State Treasury called for bids of VND 5,000 billion of Government bonds, sharply lower than the bidding level of 12,500 last week as well as the scale of recent sessions. As a result, the bidding session failed, although the bid/ask rate for the 7-year and 15-year tenor was quite high, over 2 times; 20-year term at the rate of more than 1 time.

**EVENT CALENDER**

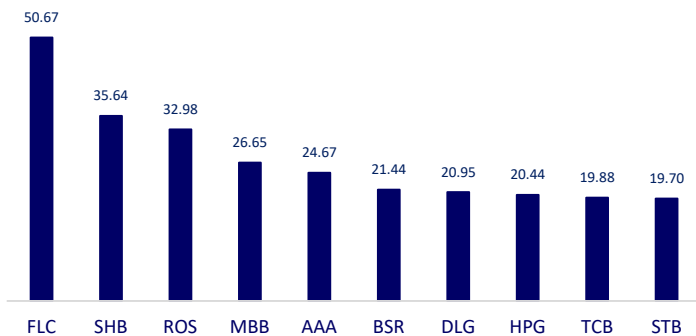
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NCT	6/17/2021	6/18/2021	7/16/2021	Cash		1,500
SKG	6/17/2021	6/18/2021	6/30/2021	Cash		800
NDX	6/17/2021	6/18/2021	7/5/2021	Cash		600
VCI	6/17/2021	6/18/2021		Stock	0.042361111	1,200
C32	6/18/2021	6/21/2021	7/29/2021	Cash		1,200
ADS	6/18/2021	6/21/2021	7/9/2021	Cash		1,000
VPS	6/21/2021	6/22/2021	7/7/2021	Cash		750
SFI	6/21/2021	6/22/2021	6/30/2021	Cash		1,500

## SELECTED NEWS

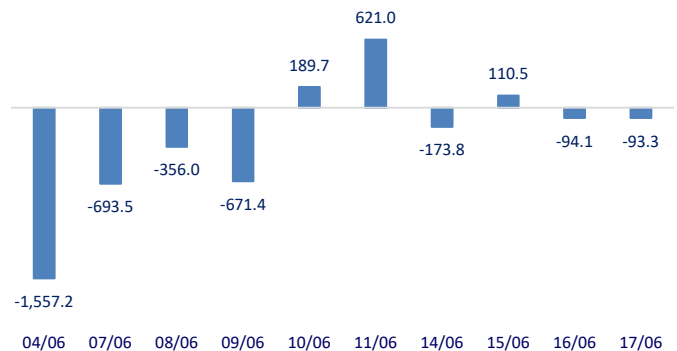
- A failed Government bond auction appeared
- Credit room will be opened for banks that run out of quotas
- Steel consumption in May continues to decrease, inventories are low
- China will release the national stockpile to 'cool down' the metal market
- The US economy's recovery still has obstacles
- Presidents of the United States, Russia agree to cooperate in addressing cybersecurity concerns

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	104,200	0.19%	2.36%	2,241,400	3,277,700	- VPB: In order to support the small and medium business community (SME) to access capital quickly and overcome difficulties caused by Covid-19, VPBank continues to promote unsecured loan packages (unsecured loans) with credit limit up to 3 billion dong with interest rate down to 2%/year.
BID	45,900	1.32%	4.56%	6,543,900	7,518,200	- HDB: announced successful private placement of 600 billion dong of bonds, term 7 years. This is a non-convertible bond, without warrants, unsecured and a secondary debt of HDBank.
CTG	50,500	0.00%	2.02%	29,495,500	24,496,800	- PDR: has just approved the policy of contributing capital to establish a subsidiary, which is Phat Dat Realtor Realtor JSC. Initial charter capital is 98 billion VND, of which PDR contributes 49.98 billion VND - equivalent to 51% of capital.
TCB	50,200	-0.99%	0.20%	32,349,400	24,816,100	- POW: Accumulating 5 months, POW recorded an output of 7.89 billion kWh, equivalent to VND 12,749 billion in revenue, slightly down 2% over the same period.
VPB	66,000	-1.20%	-8.08%	21,761,700	24,791,000	- VRE: continued to be in the top stocks that were net bought by foreign investors in today's trading session with a value of more than 59 billion dong.
MBB	39,900	3.10%	5.28%	46,254,900	36,363,300	- SBT: The Ministry of Industry and Trade has announced the decision to apply anti-dumping tax and anti-subsidy tax on some cane sugar products originating from Thailand.
HDB	33,600	-0.59%	2.75%	9,071,300	7,512,400	- HPG: VSD received an additional depository of nearly 1.16 billion HPG shares of Hoa Phat from June 18. This is the amount of HPG shares paying the 2020 dividend at the rate of 35% with the ex-dividend date of 1/6. Charter capital after paying dividends increased to VND 44,726 billion.
TPB	35,400	-0.56%	0.43%	6,710,400	7,572,200	
STB	29,400	0.68%	1.73%	41,770,300	30,767,700	
NVL	102,200	-1.26%	-1.35%	3,010,500	3,751,800	
TCH	22,200	-1.33%	1.83%	5,908,900	8,377,200	
KDH	36,900	0.00%	4.34%	2,883,000	2,893,100	
PDR	91,700	-0.33%	10.22%	5,108,900	5,028,300	
GAS	93,900	2.18%	9.06%	2,516,100	2,537,300	
POW	12,400	2.90%	4.20%	32,050,100	35,134,900	
PLX	56,700	1.25%	8.00%	5,752,700	5,607,500	
VIC	117,000	-1.76%	0.43%	3,970,300	4,008,800	
VHM	109,000	-0.91%	4.71%	6,633,100	6,086,700	
VRE	32,850	0.15%	6.66%	8,792,100	11,495,300	
VNM	91,000	-0.87%	-1.30%	3,879,800	4,734,200	
MSN	103,000	-1.15%	-0.10%	2,074,500	2,438,500	
SBT	22,550	6.87%	3.92%	21,660,100	16,297,000	
BVH	116,500	0.00%	2.37%	833,400	797,800	
VJC	116,500	0.00%	2.37%	833,400	797,800	
FPT	82,600	-0.60%	0.85%	4,210,000	3,389,000	
MWG	139,000	1.46%	2.73%	2,327,600	2,223,800	
PNJ	95,500	0.42%	-0.31%	702,100	558,200	
REE	60,000	5.45%	10.09%	2,467,100	1,501,600	
SSI	50,500	2.23%	9.52%	21,578,500	17,222,700	
HPG	51,400	-0.77%	-0.39%	40,652,400	29,832,300	

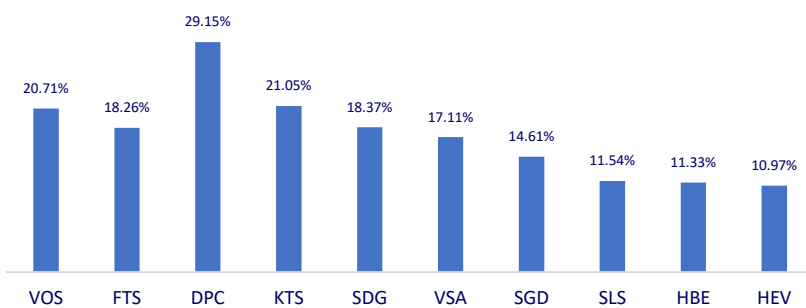
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

