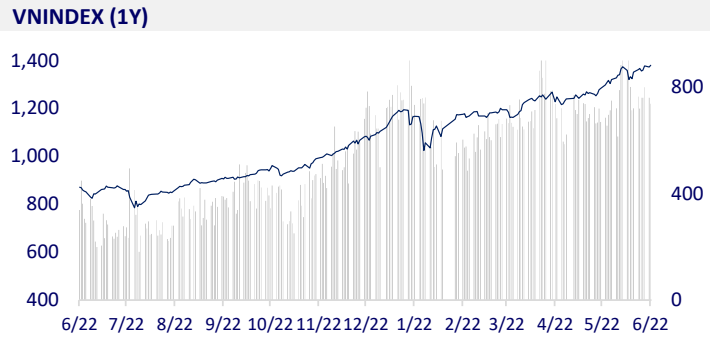
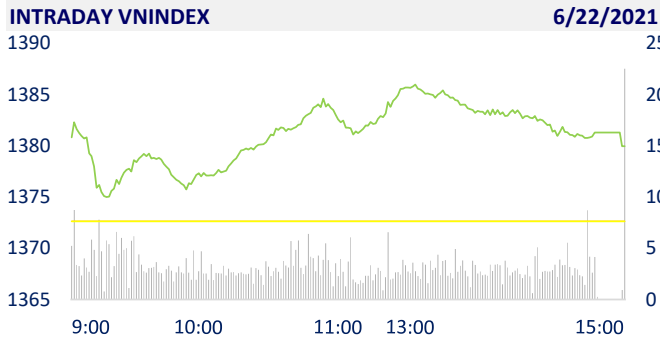
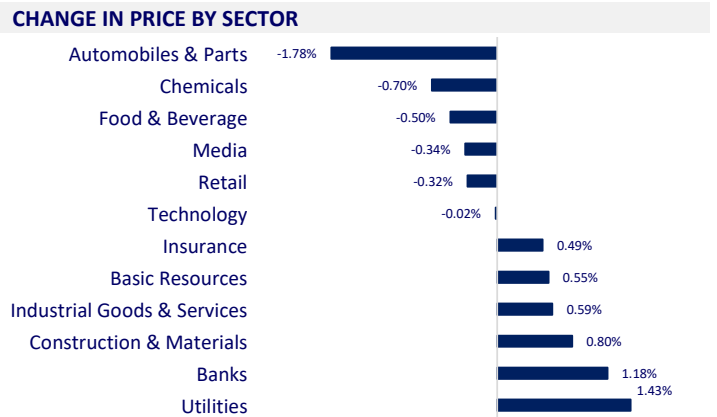


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,379.97	0.53%	25.51%
VN30	1,489.24	0.74%	40.71%
HNX	317.09	0.27%	60.88%
UPCOM	90.10	0.43%	22.04%
Net Foreign buy (B)	-445.05		
Total trading value (B)	27,962.75	2.60%	63.02%

- Foreign investors bought 36.3 million shares, worth 1,978 billion dong, while selling 56 million shares, worth 2,412 billion dong. Total net selling volume was at 19.8 million shares, equivalent to a net selling value of over 445 billion dong. Particularly on HoSE, foreign investors net bought back nearly 102 billion dong, however, in terms of volume, this capital flow sold 4.7 million shares.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,110	1.25%	33.56%
FUEMAV30	17,400	0.58%	38.87%
FUESSV50	21,700	0.46%	37.34%
FUESSVFL	22,050	1.15%	61.54%
FUEVFN30	25,030	0.16%	45.52%
FUEVN100	18,720	0.11%	34.19%
VN30F2112	1,482.00	1.26%	
VN30F2109	1,486.60	1.13%	
VN30F2108	1,487.00	1.11%	
VN30F2107	1,490.40	1.11%	



GLOBAL MARKET		1D	YTD
Nikkei	28,884.13	0.83%	5.25%
Shanghai	3,557.41	0.80%	4.19%
Kospi	3,263.88	0.71%	13.59%
Hang Seng	28,254.37	-0.72%	4.08%
STI (Singapore)	3,153.47	0.00%	9.91%
SET (Thái Lan)	1,599.23	-0.12%	10.34%
Crude oil (\$/barrel)	72.72	-0.57%	50.56%
Gold (\$/ounce)	1,785.35	0.06%	-6.21%

- Asian stocks mostly rose, Japanese markets recovered. In Japan, Nikkei 225 gained 0.83 after plunging more than 3% on June 21 session. Mainland China markets rose with Shanghai Composite up 0.8% and Shenzhen Component up 0.376%. Hong Kong's Hang Seng was in the opposite direction, down 0.72%. South Korea's Kospi index rose 0.71%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.10%	11	97
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.23%	8	1
10 year-Gov. Bond	2.00%	-13	-3
USD/VND	23,120	0.00%	-0.25%
EUR/VND	28,205	0.00%	-3.09%
CNY/VND	3,630	0.00%	1.60%

- As of June 15, credit growth of the whole economy reached 5.1% compared to the end of last year, the same period in 2020 increased by 2.26%. Total M2 payment instruments increased by 3.96% and increased by 14.27% over the same period in 2020. The deposit and lending interest rates in April 2021 decreased by 0.3%/year compared to December 2020.

EVENT CALENDER

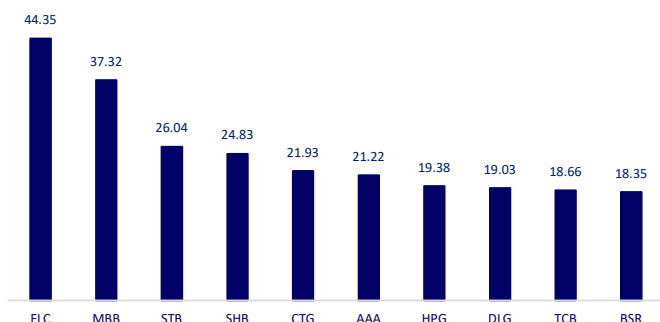
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SSC	6/22/2021	6/23/2021	7/15/2021	Cash		1,500
NBR	6/22/2021	6/23/2021	6/30/2021	Cash		1,220
BCG	6/23/2021	6/24/2021		Stock	0.02	
BCG	6/23/2021	6/24/2021	7/29/2021	Cash		800
PLX	6/23/2021	6/24/2021	7/6/2021	Cash		1,200
PGS	6/23/2021	6/24/2021	7/2/2021	Cash		1,000
IMP	6/23/2021	6/24/2021	7/16/2021	Cash		1,500

SELECTED NEWS

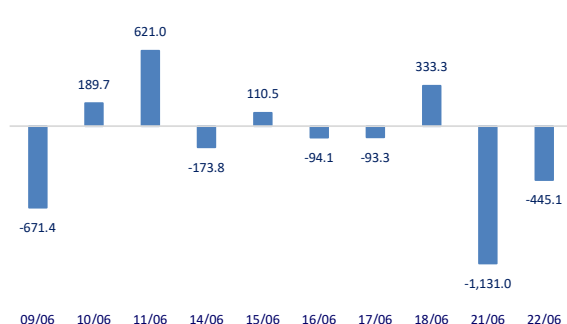
- By June 15, credit growth of the whole economy reached 5.1%
- More than 1,700 billion VND to build 3 industrial clusters in Hai Duong
- The North is short of new power projects
- Fed Chairman continues to be optimistic about inflation
- China tightly controls, the cryptocurrency market faces a lot of pressure
- WHO establishes COVID-19 vaccine production center in South Africa

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	107,600	0.94%	4.67%	2,130,600	2,318,500	- The top 10 banks with the largest income from investment and securities trading are Techcombank, MB, OCB, HDBank, SCB, MSB, TPBank, VPBank, ACB, and Vietbank. It is worth noting that in these top banks there is no presence of the "big" state-owned banks (Vietcombank, VietinBank or BIDV). This shows that, in these banks, the securities segment is not a focus area, the proportion of total income is only 1%.
BID	45,000	0.00%	0.22%	4,302,500	4,739,900	
CTG	51,900	3.18%	-0.38%	39,726,500	35,212,400	
TCB	50,900	0.99%	-2.68%	27,320,600	26,365,700	
VPB	66,000	-0.75%	-0.75%	22,977,800	26,727,000	
MBB	42,000	3.32%	6.87%	69,551,300	57,390,100	
HDB	34,350	2.08%	-1.15%	8,677,100	8,346,000	
TPB	35,450	0.57%	-1.53%	5,471,600	6,472,600	
STB	30,200	1.17%	0.33%	44,132,900	45,842,500	
NVL	113,500	4.13%	9.13%	4,599,000	4,448,500	
TCH	22,700	-0.44%	1.79%	8,833,500	12,402,200	
KDH	37,300	-0.13%	1.08%	2,989,800	3,162,300	
PDR	88,400	-2.32%	-4.43%	4,661,900	4,684,300	
GAS	94,900	2.04%	6.99%	1,877,000	2,278,600	
POW	12,550	0.40%	4.15%	23,035,900	33,768,300	
PLX	58,600	2.09%	9.17%	10,025,100	6,876,300	
VIC	117,500	0.09%	-3.45%	3,284,700	3,533,900	
VHM	111,500	-0.45%	-0.98%	3,848,300	4,843,700	
VRE	31,500	-0.94%	-4.11%	5,137,600	7,117,100	
VNM	90,600	0.00%	-2.48%	4,002,900	4,671,800	
MSN	108,500	-0.18%	1.88%	1,932,600	2,712,300	
SBT	22,200	-0.45%	8.29%	9,914,000	10,588,400	
VJC	115,000	0.88%	-1.71%	677,700	724,900	
BVH	59,900	0.34%	-2.12%	2,242,700	3,559,600	
FPT	85,400	-0.23%	2.64%	2,505,600	3,884,900	
MWG	146,000	0.14%	5.87%	1,241,500	1,178,300	
PNJ	98,500	0.41%	2.60%	492,200	848,600	
REE	57,600	-1.03%	1.23%	974,200	1,172,100	
SSI	49,500	1.02%	-4.81%	13,683,400	16,975,100	
HPG	51,700	0.98%	-2.82%	31,763,900	33,362,500	

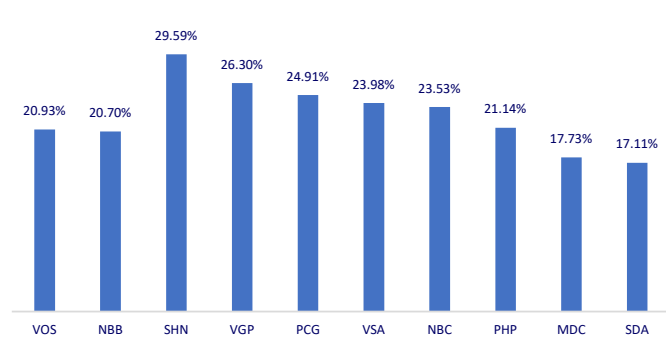
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

