

MARKET BRIEF 6/23/2021

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,376.87	-0.22%	25.23%
VN30	1,489.53	0.02%	40.74%
HNX	315.80	-0.41%	60.22%
UPCOM	90.04	-0.07%	21.96%
Net Foreign buy (B)	179.66		
Total trading value (B)	25,778.28	-7.81%	50.28%

- The market corrected, foreign investors returned to a net buying of nearly 180 billion dong in the session on June 23. Foreign investors' buying power focused on VHM (108.5 billion dong), VCB (54 billion dong), STB (31 billion dong)...

1380 70 1,400 1,400 1385 60 1,200 1,200 1,200 1375 1,200 0 <th>INTRADAY VNINDEX</th> <th></th> <th>6/23/2021</th> <th>VNINDEX (1Y)</th>	INTRADAY VNINDEX		6/23/2021	VNINDEX (1Y)
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Vnibor1.08%-295- Total funding for the development of Vietnam's seaport system byDeposit interest 12M5.60%0-202030 is estimated at 300,000-320,000 billion VND, in the period of 2021-5 year-Gov. Bond1.30%782025 alone, about 57,000 billion VND is needed. In the coming time,10 year-Gov. Bond2.09%96the mechanism for maximum mobilization of domestic and foreignUSD/VND23,1110-0.29%resources for investment will continue to be promoted by the MinistryEUR/VND28,2880-2.80%of Finance complete transportation.	VIETNAM ECONOMY	1D (bps)	YTD (bps)	
Deposit interest 12M5.60%0-202030 is estimated at 300,000-320,000 billion VND, in the period of 2021-5 year-Gov. Bond1.30%782025 alone, about 57,000 billion VND is needed. In the coming time,10 year-Gov. Bond2.09%96the mechanism for maximum mobilization of domestic and foreignUSD/VND23,1110-0.29%resources for investment will continue to be promoted by the MinistryEUR/VND28,2880-2.80%of Finance complete transportation.	Vnibor			- Total funding for the development of Vietnam's seaport system by
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USD/VND23,1110-0.29%resources for investment will continue to be promoted by the MinistryEUR/VND28,2880-2.80%of Finance complete transportation.	10 year-Gov. Bond	2.09% 9		-
EUR/VND 28,288 0 -2.80% of Finance complete transportation.				-
or mande complete transportation.				
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		-, 0	2.5 .7.5	

EVENT CALENDER

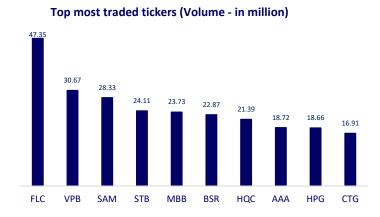
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
PGS	6/23/2021	6/24/2021	7/2/2021	Cash		1,000
IMP	6/23/2021	6/24/2021	7/16/2021	Cash		1,500
VPS	6/21/2021	6/22/2021	7/7/2021	Cash		1,500
SFI	6/21/2021	6/22/2021	6/30/2021	Cash		2,000
AMC	6/21/2021	6/22/2021	7/9/2021	Cash		2,000
SSC	6/22/2021	6/23/2021	7/15/2021	Cash		1,500
PGS	6/23/2021	6/24/2021	7/2/2021	Cash		1,000
IMP	6/23/2021	6/24/2021	7/16/2021	Cash		1,500
TREE SECURITIES	S CORPORATION					

SELECTED NEWS

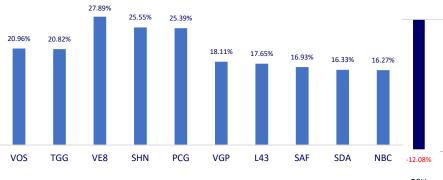
- Mobilizing resources outside the budget for seaport development in the next 10 years

- Bac Giang sets a target of 130,000 workers returning to work by the end of the year
- Railway applied for a loan of VND 3,000 billion
- China's economy faces downward pressure in the second half of 2021
- The US assesses the possibility of China and Russia abandoning the dollar
- Foreign investors rush to pour money into the US

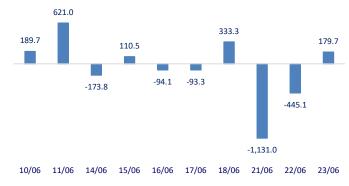
	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	109,700	1.95%	5.48%	3,315,200	4,318,000	- STB: Sacombank registered to sell all more than 81.5 million treasury
BID	45,400	0.89%	0.22%	4,830,900	6,206,700	shares, from July 1 to July 30 by order matching method and put
CTG	52,700	1.54%	4.36%	31,075,200	32,328,700	through.
тсв	51,100	0.39%	0.79%	22,495,000	22,962,600	- VPB: VPBank suddenly consulted shareholders on dividend payment.
VPB	69,000	4.55%	3.29%	53,055,500	43,853,200	Before that, at the Annual General Meeting at the end of April, the
MBB	41,900	-0.24%	8.27%	40,067,400	43,202,800	shareholders decided not to pay dividends.
HDB	34,250	-0.29%	1.33%	4,977,800	7,027,800	
ТРВ	35,750	0.85%	0.42%	4,136,700	5,405,500	
STB	29,750	-1.49%	1.88%	40,630,400	43,124,800	
NVL	112,000	-1.32%	8.21%	3,719,500	4,371,300	- NVL: Novaland issued nearly 6 million convertible shares of
тсн	22,100	-2.64%	-1.78%	10,539,700	12,126,700	bondholders The Hong Kong And Shanghai Banking Corp Ltd. with
KDH	36,850	-1.21%	-0.14%	3,138,500	3,154,600	conversion price 44,000 VND/share
PDR	86,100	-2.60%	-6.41%	4,550,100	4,646,300	
GAS	93,900	-1.05%	2.18%	1,190,200	1,823,600	- GAS: Receiving the first gas stream from Su Tu Trang field, phase 2A,
POW	12,300	-1.99%	2.07%	14,416,700	22,507,400	Block 15-1. Su Tu Trang field phase 2A includes 3 wells with a total
PLX	56,500	-1.57%	3.00%	6,564,500	5,008,200	natural gas reserve of 5.5b m3.
VIC	116,900	-0.51%	-1.85%	2,001,600	2,347,600	- VRE: Preparing to open the largest shopping mall in the system, profit
VHM	111,300	-0.18%	1.18%	6,117,900	6,452,400	target of 2,500 billion in 2021
VRE	31,500	0.00%	-3.96%	5,608,000	7,790,600	
VNM	90,000	-0.66%	-1.96%	5,126,800	5,085,200	- MSN: With Masan, Phuc Long will open its first store in the US in July
MSN	106,800	-1.57%	2.50%	1,288,200	1,706,900	2021 in Garden Grove, California, USA.
SBT	21,600	-2.70%	2.37%	8,408,000	8,960,700	
BVH	115,100	0.09%	-1.20%	756,000	845,200	- HPG: HoSE has approved the additional listing of nearly 1.16 billion HPG
VJC	115,100	0.09%	-1.20%	756,000	845,200	shares to pay dividends in 2020 to shareholders of Hoa Phat Group. This
FPT	84,900	-0.59%	2.17%	2,958,900	3,025,600	means that Hoa Phat's charter capital also increased by 11,596 billion
MWG	144,000	-1.37%	5.11%	772,700	827,700	VND, from 33,313 billion VND to 44,729 billion VND.
PNJ	98,800	0.30%	3.89%	316,000	583,100	
REE	56,900	-1.22%	0.00%	1,205,000	1,121,500	
SSI	49,900	0.81%	1.01%	14,272,500	17,105,800	
HPG	51,400	-0.58%	-0.77%	30,115,100	33,959,200	



Top increases in 3 consecutive sessions



Foreign net flow 10 nearest sessions (Billion VND)



Top decreases in 3 consecutive sessions

