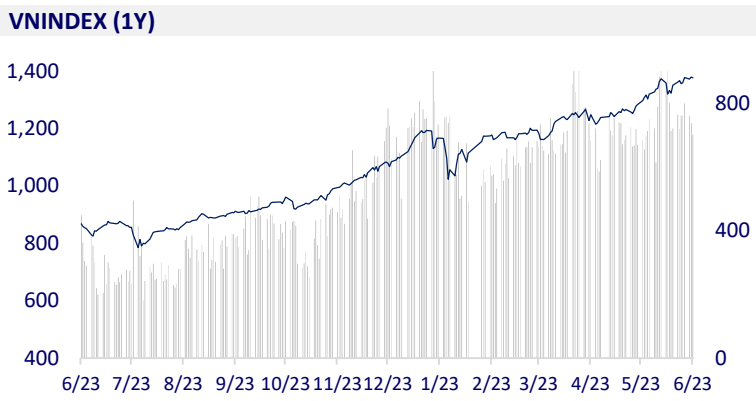
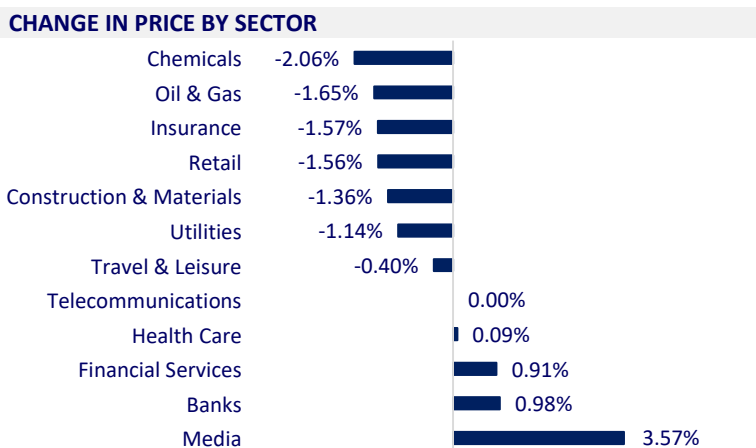


| VIETNAM STOCK MARKET    |           | 1D     | YTD    |
|-------------------------|-----------|--------|--------|
| VN-INDEX                | 1,376.87  | -0.22% | 25.23% |
| VN30                    | 1,489.53  | 0.02%  | 40.74% |
| HNX                     | 315.80    | -0.41% | 60.22% |
| UPCOM                   | 90.04     | -0.07% | 21.96% |
| Net Foreign buy (B)     | 179.66    |        |        |
| Total trading value (B) | 25,778.28 | -7.81% | 50.28% |

- The market corrected, foreign investors returned to a net buying of nearly 180 billion dong in the session on June 23. Foreign investors' buying power focused on VHM (108.5 billion dong), VCB (54 billion dong), STB (31 billion dong)...



| ETF & DERIVATIVES |          | 1D     | YTD    |
|-------------------|----------|--------|--------|
| E1VFN30           | 25,100   | -0.04% | 33.51% |
| FUEMAV30          | 17,050   | -2.01% | 36.07% |
| FUESSV50          | 21,700   | 0.00%  | 37.34% |
| FUESSVFL          | 22,300   | 1.13%  | 63.37% |
| FUEVFN30          | 25,000   | -0.12% | 45.35% |
| FUEVN100          | 18,690   | -0.16% | 33.98% |
| VN30F2112         | 1,481.00 | -0.07% |        |
| VN30F2109         | 1,481.30 | -0.36% |        |
| VN30F2108         | 1,484.50 | -0.17% |        |
| VN30F2107         | 1,490.40 | 0.00%  |        |



| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| Nikkei                | 28,874.89 | 0.01%  | 5.21%  |
| Shanghai              | 3,566.22  | 0.25%  | 4.44%  |
| Kospi                 | 3,276.19  | 0.38%  | 14.02% |
| Hang Seng             | 28,809.00 | 1.34%  | 6.12%  |
| STI (Singapore)       | 3,118.62  | -1.11% | 8.69%  |
| SET (Thái Lan)        | 1,592.08  | -0.45% | 9.85%  |
| Crude oil (\$/barrel) | 73.36     | 0.37%  | 51.88% |
| Gold (\$/ounce)       | 1,783.35  | 0.20%  | -6.32% |

- Japan released the minutes of April policy meeting, Asian stocks rallied. In Japan, the Nikkei 225 gained 0.01%. Mainland China markets rose with Shanghai Composite up 0.25% and Shenzhen Component up 1.004%. Hong Kong's Hang Seng rose 1.34%. South Korea's Kospi rose 0.38%

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 1.08%  | -2       | 95        |
| Deposit interest 12M | 5.60%  | 0        | -20       |
| 5 year-Gov. Bond     | 1.30%  | 7        | 8         |
| 10 year-Gov. Bond    | 2.09%  | 9        | 6         |
| USD/VND              | 23,111 | 0        | -0.29%    |
| EUR/VND              | 28,288 | 0        | -2.80%    |
| CNY/VND              | 3,621  | 0        | 1.34%     |

- Total funding for the development of Vietnam's seaport system by 2030 is estimated at 300,000-320,000 billion VND, in the period of 2021-2025 alone, about 57,000 billion VND is needed. In the coming time, the mechanism for maximum mobilization of domestic and foreign resources for investment will continue to be promoted by the Ministry of Finance complete transportation.

**EVENT CALENDER**

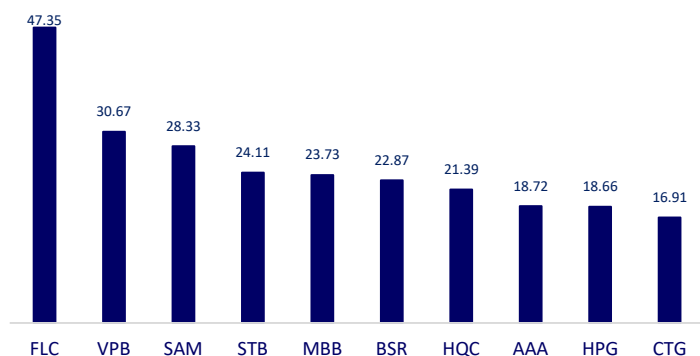
| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| PGS    | 6/23/2021     | 6/24/2021          | 7/2/2021      | Cash |      | 1,000 |
| IMP    | 6/23/2021     | 6/24/2021          | 7/16/2021     | Cash |      | 1,500 |
| VPS    | 6/21/2021     | 6/22/2021          | 7/7/2021      | Cash |      | 1,500 |
| SFI    | 6/21/2021     | 6/22/2021          | 6/30/2021     | Cash |      | 2,000 |
| AMC    | 6/21/2021     | 6/22/2021          | 7/9/2021      | Cash |      | 2,000 |
| SSC    | 6/22/2021     | 6/23/2021          | 7/15/2021     | Cash |      | 1,500 |
| PGS    | 6/23/2021     | 6/24/2021          | 7/2/2021      | Cash |      | 1,000 |
| IMP    | 6/23/2021     | 6/24/2021          | 7/16/2021     | Cash |      | 1,500 |

## SELECTED NEWS

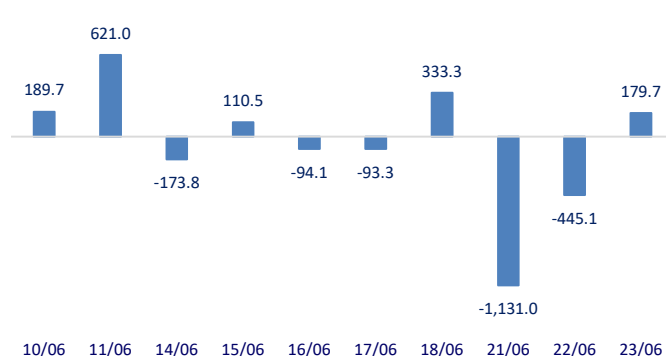
- Mobilizing resources outside the budget for seaport development in the next 10 years
- Bac Giang sets a target of 130,000 workers returning to work by the end of the year
- Railway applied for a loan of VND 3,000 billion
- China's economy faces downward pressure in the second half of 2021
- The US assesses the possibility of China and Russia abandoning the dollar
- Foreign investors rush to pour money into the US

|     | Close   | 1D     | 5D     | Buying vol. | Selling vol. | Content   |
|-----|---------|--------|--------|-------------|--------------|---|
| VCB | 109,700 | 1.95%  | 5.48%  | 3,315,200   | 4,318,000    | - STB: Sacombank registered to sell all more than 81.5 million treasury shares, from July 1 to July 30 by order matching method and put through.  |
| BID | 45,400  | 0.89%  | 0.22%  | 4,830,900   | 6,206,700    | - VPB: VPBank suddenly consulted shareholders on dividend payment. Before that, at the Annual General Meeting at the end of April, the shareholders decided not to pay dividends.   |
| CTG | 52,700  | 1.54%  | 4.36%  | 31,075,200  | 32,328,700   |   |
| TCB | 51,100  | 0.39%  | 0.79%  | 22,495,000  | 22,962,600   |   |
| VPB | 69,000  | 4.55%  | 3.29%  | 53,055,500  | 43,853,200   |   |
| MBB | 41,900  | -0.24% | 8.27%  | 40,067,400  | 43,202,800   |   |
| HDB | 34,250  | -0.29% | 1.33%  | 4,977,800   | 7,027,800    |   |
| TPB | 35,750  | 0.85%  | 0.42%  | 4,136,700   | 5,405,500    |   |
| STB | 29,750  | -1.49% | 1.88%  | 40,630,400  | 43,124,800   |   |
| NVL | 112,000 | -1.32% | 8.21%  | 3,719,500   | 4,371,300    | - NVL: Novaland issued nearly 6 million convertible shares of bondholders The Hong Kong And Shanghai Banking Corp Ltd. with conversion price 44,000 VND/share   |
| TCH | 22,100  | -2.64% | -1.78% | 10,539,700  | 12,126,700   |   |
| KDH | 36,850  | -1.21% | -0.14% | 3,138,500   | 3,154,600    |   |
| PDR | 86,100  | -2.60% | -6.41% | 4,550,100   | 4,646,300    |   |
| GAS | 93,900  | -1.05% | 2.18%  | 1,190,200   | 1,823,600    | - GAS: Receiving the first gas stream from Su Tu Trang field, phase 2A, Block 15-1. Su Tu Trang field phase 2A includes 3 wells with a total natural gas reserve of 5.5b m3.  |
| POW | 12,300  | -1.99% | 2.07%  | 14,416,700  | 22,507,400   |   |
| PLX | 56,500  | -1.57% | 3.00%  | 6,564,500   | 5,008,200    |   |
| VIC | 116,900 | -0.51% | -1.85% | 2,001,600   | 2,347,600    | - VRE: Preparing to open the largest shopping mall in the system, profit target of 2,500 billion in 2021  |
| VHM | 111,300 | -0.18% | 1.18%  | 6,117,900   | 6,452,400    |   |
| VRE | 31,500  | 0.00%  | -3.96% | 5,608,000   | 7,790,600    |   |
| VNM | 90,000  | -0.66% | -1.96% | 5,126,800   | 5,085,200    | - MSN: With Masan, Phuc Long will open its first store in the US in July 2021 in Garden Grove, California, USA.   |
| MSN | 106,800 | -1.57% | 2.50%  | 1,288,200   | 1,706,900    |   |
| SBT | 21,600  | -2.70% | 2.37%  | 8,408,000   | 8,960,700    |   |
| BVH | 115,100 | 0.09%  | -1.20% | 756,000     | 845,200      | - HPG: HoSE has approved the additional listing of nearly 1.16 billion HPG shares to pay dividends in 2020 to shareholders of Hoa Phat Group. This means that Hoa Phat's charter capital also increased by 11,596 billion VND, from 33,313 billion VND to 44,729 billion VND. |
| VJC | 115,100 | 0.09%  | -1.20% | 756,000     | 845,200      |   |
| FPT | 84,900  | -0.59% | 2.17%  | 2,958,900   | 3,025,600    |   |
| MWG | 144,000 | -1.37% | 5.11%  | 772,700     | 827,700      |   |
| PNJ | 98,800  | 0.30%  | 3.89%  | 316,000     | 583,100      |   |
| REE | 56,900  | -1.22% | 0.00%  | 1,205,000   | 1,121,500    |   |
| SSI | 49,900  | 0.81%  | 1.01%  | 14,272,500  | 17,105,800   |   |
| HPG | 51,400  | -0.58% | -0.77% | 30,115,100  | 33,959,200   |   |

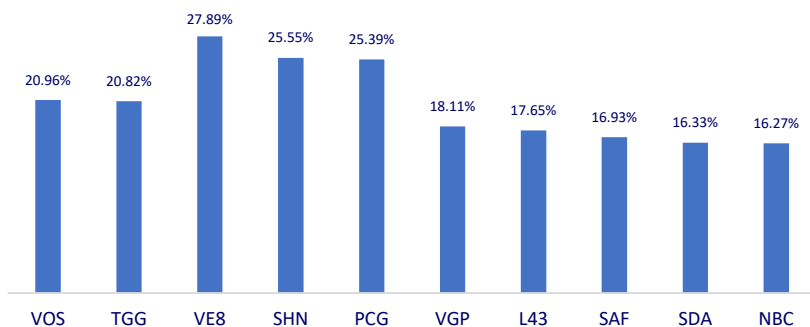
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

