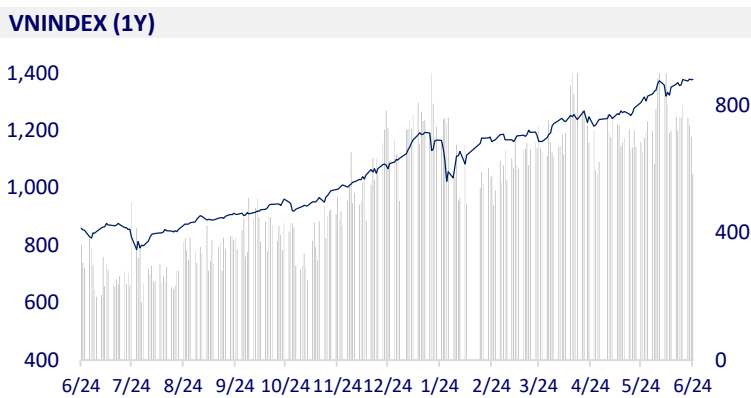
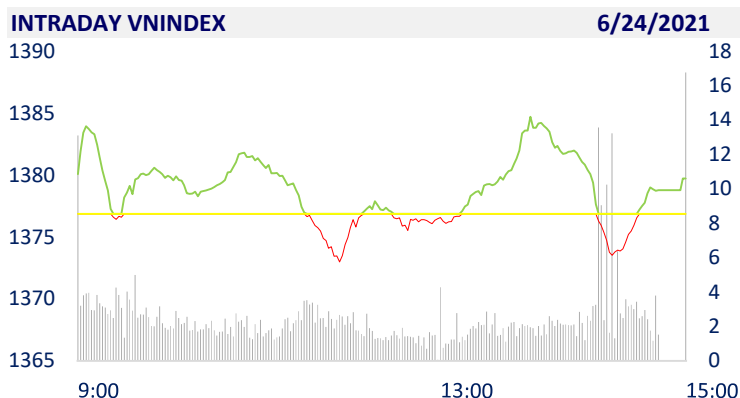
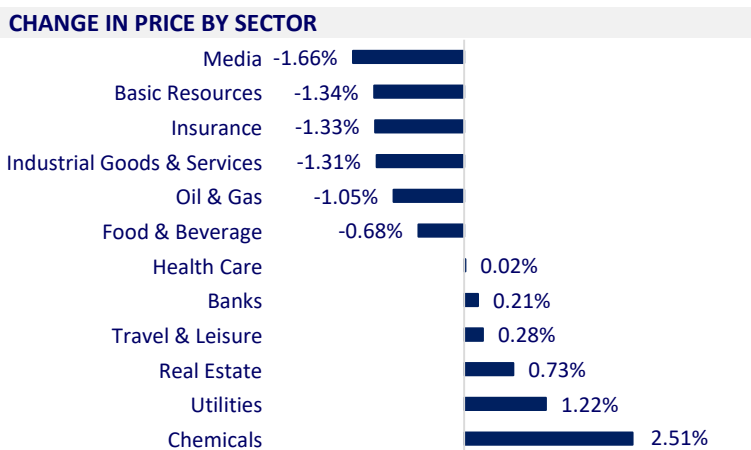


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,379.72	0.21%	25.49%
VN30	1,486.96	-0.17%	40.49%
HNX	315.08	-0.23%	59.86%
UPCOM	89.68	-0.40%	21.47%
Net Foreign buy (B)	178.28		
Total trading value (B)	21,702.99	-15.81%	26.52%

- Foreign investors' trade was quite active as they net bought 178 billion dong in the whole market. Foreign investors' buying power focused on SSI (101 billion dong), VHM (83.4 billion dong), VCB (69.9 billion dong), DXG (58.6 billion dong)...



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,900	-0.80%	32.45%
FUEMAV30	17,380	1.94%	38.71%
FUESSV50	21,500	-0.92%	36.08%
FUESSVFL	22,340	0.18%	63.66%
FUEVFN30	25,200	0.80%	46.51%
FUEVN100	18,740	0.27%	34.34%



VN30F2112	1,476.10	-0.33%
VN30F2109	1,478.10	-0.22%
VN30F2108	1,481.60	-0.20%
VN30F2107	1,488.00	-0.16%

GLOBAL MARKET		1D	YTD
Nikkei	28,875.23	-0.07%	5.21%
Shanghai	3,566.65	0.01%	4.46%
Kospi	3,286.10	0.30%	14.36%
Hang Seng	28,880.00	0.00%	6.38%
STI (Singapore)	3,119.62	0.03%	8.73%
SET (Thái Lan)	1,585.72	-0.40%	9.41%
Crude oil (\$/barrel)	73.06	0.04%	51.26%
Gold (\$/ounce)	1,782.95	0.40%	-6.34%

- Following Wall Street, Asian stocks mixed. In Japan, Nikkei 225 was flat while Topix was down 0.07%. Mainland China markets were mixed with the Shanghai Composite up 0.01% and the Shenzhen Component down 0.398%. South Korea's Kospi index rose 0.3%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.14%	6	101
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.31%	1	9
10 year-Gov. Bond	2.08%	-1	5
USD/VND	23,098	0	-0.35%
EUR/VND	28,273	0	-2.85%
CNY/VND	3,626	0	1.48%

- The Ministry of Agriculture and Rural Development has been assigned an estimate of VND 9,846 billion this year, of which domestic capital is more than VND 7,000 billion, the rest is from ODA. In the first 6 months of the year, the ministry has disbursed 3,528 billion VND, reaching nearly 36% of the plan.

**EVENT CALENDER**

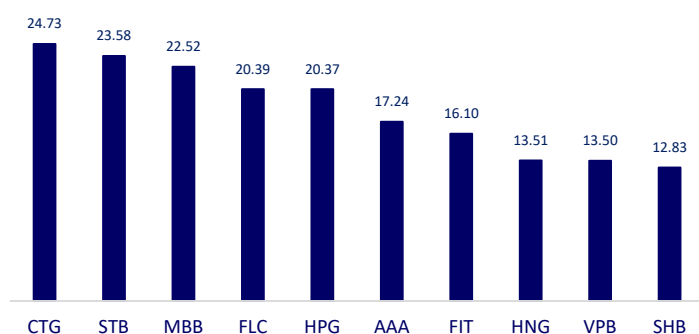
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ILB	6/24/2021	6/25/2021	7/5/2021	Cash		1,500
SFG	6/24/2021	6/25/2021	7/26/2021	Cash		250
CDN	6/24/2021	6/25/2021	7/5/2021	Cash		1,600
NBB	6/24/2021	6/25/2021	9/24/2021	Cash		600
MDC	6/24/2021	6/25/2021	7/9/2021	Cash		600
LM8	6/25/2021	6/28/2021	7/20/2021	Cash		700
VMS	6/25/2021	6/28/2021	7/12/2021	Cash		600
PTI	6/25/2021	6/28/2021	7/26/2021	Cash		1,000

## SELECTED NEWS

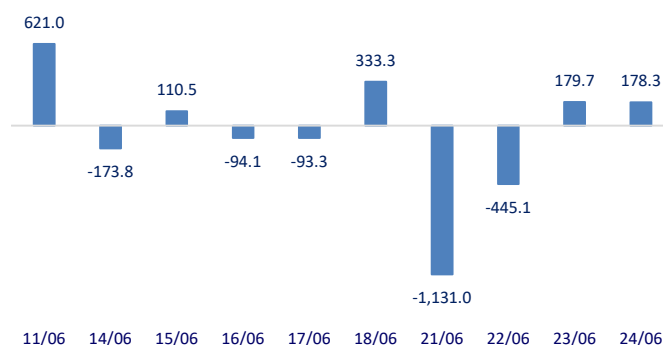
- Prime Minister: Soon to bring Vietnam - Korea trade turnover to 100 billion USD
- Disbursement of public investment in agriculture is estimated at nearly 36% in 6 months
- Proposing the Bank to extend debt and support interest-free loans
- Increased demand for liquidity, China injected nearly 5 billion USD into the financial system
- Australia has a bumper crop as iron ore exports to China increase by 20%
- The US added 5 more Chinese companies to the sanctions list

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	110,700	0.91%	6.24%	1,963,400	2,137,200	- VPB: Although the AGM 2021 has approved the content of not paying dividends in 2020, VPBank recently announced the closing date of the list of shareholders to collect written opinions on the dividend and bonus shares.
BID	45,200	-0.44%	-1.53%	3,106,000	5,044,700	
CTG	53,400	1.33%	5.74%	38,128,200	52,629,400	
TCB	50,900	-0.39%	1.39%	16,533,000	22,685,300	
VPB	68,600	-0.58%	3.94%	19,575,400	22,419,300	
MBB	42,000	0.24%	5.26%	39,635,200	43,235,100	
HDB	34,250	0.00%	1.93%	4,739,100	7,192,600	
TPB	35,650	-0.28%	0.71%	4,166,200	6,347,400	
STB	29,000	-2.52%	-1.36%	41,117,500	42,368,100	
NVL	115,000	2.68%	12.52%	5,967,700	4,373,700	
TCH	22,150	0.23%	-0.23%	7,781,500	9,136,100	- According to the General Department of Customs, Vietnam's export crude oil price in May reached 516 USD/ton, double that of May 2020.
KDH	36,200	-1.76%	-1.90%	2,493,400	3,866,300	
PDR	89,000	3.37%	-2.94%	4,432,800	3,568,800	- VIC: Vingroup disbursed VND 6,456 billion into Hanoi 2nd way project
GAS	95,800	2.02%	2.02%	1,965,300	2,710,600	
POW	12,150	-1.22%	-2.02%	19,287,300	21,989,300	
PLX	56,000	-0.88%	0.83%	5,951,400	4,468,400	
VIC	117,500	0.51%	0.43%	1,961,800	2,914,400	
VHM	112,100	0.72%	2.84%	6,411,000	8,519,700	
VRE	32,000	1.59%	-2.59%	4,951,600	6,853,400	
VNM	88,700	-1.44%	-2.53%	6,368,300	7,603,000	
MSN	106,500	-0.28%	3.40%	1,381,700	1,652,800	
SBT	21,400	-0.93%	-5.10%	5,753,200	5,436,000	
BVH	115,500	0.35%	-0.86%	781,800	832,100	- HPG: The member fund CTBC Vietnam Equity Fund of Dragon Capital bought 1 million shares of Hoa Phat Group (HoSE: HPG) on June 22, in order to increase its holdings to 17.1 million units (ratio 0.38%). The transaction caused the group's total ownership to decrease to nearly 269 million shares, or 6.013%.
VJC	115,500	0.35%	-0.86%	781,800	832,100	
FPT	84,700	-0.24%	2.54%	2,935,600	2,857,100	
MWG	144,000	0.00%	3.60%	701,200	1,001,100	
PNJ	98,100	-0.71%	2.72%	281,900	627,000	
REE	56,400	-0.88%	-6.00%	627,400	587,700	
SSI	50,200	0.60%	-0.59%	10,828,600	15,096,200	
HPG	50,600	-1.56%	-1.56%	29,380,300	40,615,100	

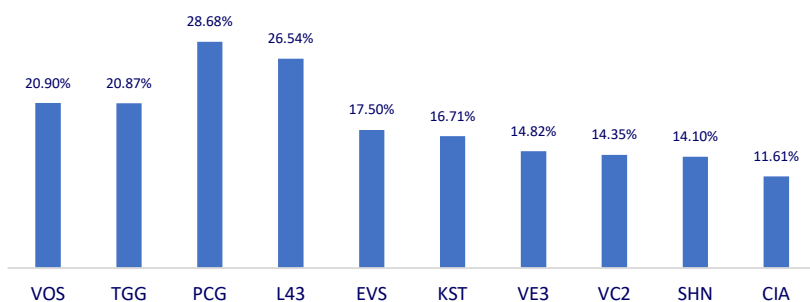
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

