

| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| DJI                   | 34,529.45 | 0.00%  | 13.55% |
| S&P500                | 4,204.11  | 0.00%  | 12.65% |
| NASDAQ                | 13,748.74 | 0.00%  | 6.83%  |
| VIX                   | 16.76     | 0.00%  |        |
| FTSE 100              | 7,022.61  | 0.00%  | 7.12%  |
| DAX                   | 15,421.13 | -0.64% | 12.41% |
| CAC40                 | 6,447.17  | -0.57% | 15.14% |
| Crude oil (\$/barrel) | 67.59     | 1.55%  | 39.94% |
| Gold (\$/ounce)       | 1,914.85  | 0.29%  | 0.59%  |

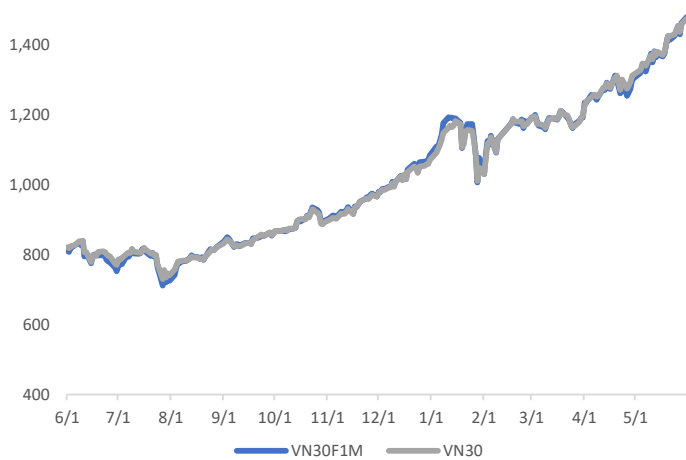
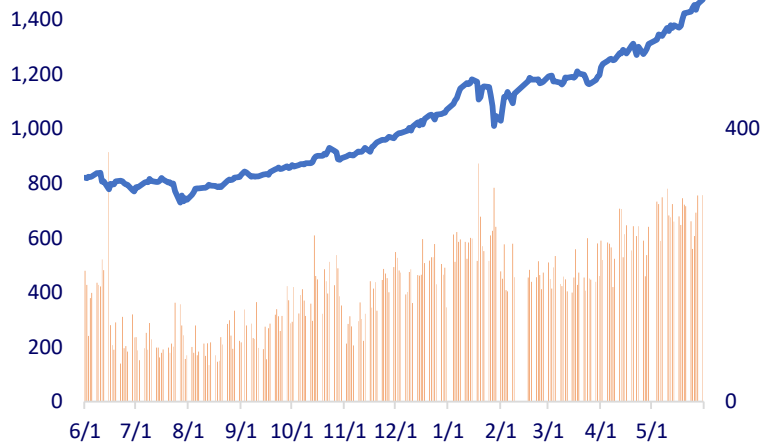
- US markets will be closed on Monday (May 31) for the Memorial Day holiday. Thus, by the last trading session of May (May 28), the main indexes had opposite movements. For the full month of May 2021, the S&P 500 composite index added 0.5%, the Dow Jones Industrial Average gained 1.9%, but the Nasdaq technology index lost 1.5%.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 1.42%  | -4       | 129       |
| Deposit interest 12M | 5.60%  | 0        | -20       |
| 5 year-Gov. Bond     | 1.34%  | 2        | 12        |
| 10 year-Gov. Bond    | 2.15%  | -1       | 12        |
| USD/VND              | 23,145 | 0.00%    | -0.14%    |
| EUR/VND              | 28,992 | 0.28%    | -0.38%    |
| CNY/VND              | 3,690  | 0.03%    | 3.27%     |

- According to the Ho Chi Minh City Bureau of Statistics, in the first five months of 2021, the total foreign direct investment (FDI) capital into the city is more than 1.34 billion USD, including newly registered capital, adjusted capital and contributed value. capital, buying shares of foreign investors, down 16.52% over the same period last year.

| VIETNAM STOCK MARKET    |           | 1D    | YTD    |
|-------------------------|-----------|-------|--------|
| VN-INDEX                | 1,328.05  | 0.57% | 20.79% |
| VN30                    | 1,474.78  | 1.10% | 39.34% |
| HNX                     | 317.85    | 2.38% | 61.26% |
| UPCOM                   | 88.77     | 3.09% | 20.24% |
| Net Foreign buy (B)     | -1,718.09 |       |        |
| Total trading value (B) | 31,719.97 | 4.17% | 84.92% |

- Liquidity touched USD1.5b in the last session of May. Closing, VN-Index increased 7.59 points (0.57%) to 1,328.05 points, HNX-Index increased 7.4 points to 317.85 points, UPCoM-Index increased by 2.66 points to 88.77 points. The index continuously conquered new highs thanks to the support from strong cash flow into the market.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- More than VND 50,000 billion to invest in traffic for the Mekong Delta in the next 5 years
- Ho Chi Minh City attracts more than 1.34 billion USD of FDI
- Nanocovax may be licensed for emergency use
- OECD forecasts a brighter world economic outlook
- Chinese investors still venture into the cryptocurrency market in secret, despite the 'banned' authorities
- Chinese yuan exchange rate to the highest level in 5 years

**EVENT CALENDER**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| TC6    | 6/1/2021      | 6/2/2021           | 6/29/2021     | Cash  |      | 200   |
| HTC    | 6/1/2021      | 6/2/2021           | 6/18/2021     | Cash  |      | 500   |
| FPT    | 6/1/2021      | 6/2/2021           | 6/16/2021     | Cash  |      | 1,000 |
| FPT    | 6/1/2021      | 6/2/2021           | 6/16/2021     | Stock | 0.1  |       |
| SDN    | 6/1/2021      | 6/2/2021           | 6/11/2021     | Cash  |      | 2,200 |
| CLW    | 6/2/2021      | 6/3/2021           | 7/19/2021     | Cash  |      | 1,200 |
| HPP    | 6/2/2021      | 6/3/2021           | 6/29/2021     | Cash  |      | 1,500 |
| DHD    | 6/2/2021      | 6/3/2021           |               | Stock |      |       |
| CDG    | 6/2/2021      | 6/3/2021           | 6/29/2021     | Cash  |      | 1,000 |