

6/3/2021



GLOBAL MARKET		1D	YTD
DJI	34,600.38	0.07%	13.78%
S&P500	4,208.12	0.14%	12.76%
NASDAQ	13,756.33	0.14%	6.89%
VIX	17.48	-2.35%	
FTSE 100	7,108.00	0.39%	8.42%
DAX	15,602.71	0.23%	13.73%
CAC40	6,521.52	0.49%	16.47%
Crude oil (\$/barrel)	69.20	1.57%	43.27%
Gold (\$/ounce)	1,910.40	0.44%	0.35%

- Wall Street is up slightly, S&P 500 nears a record. At the end of Wednesday's session, the S&P 500 index rose 0.14% to 4,208.12 points, only about 0.7% away from reaching the record high recorded in May 2021. The Dow Jones Industrial Average added 25 points to 34,600.38. The Nasdaq Composite Index advanced 0.14% to 13,756.33 points. All three major indexes are pretty close to record levels. The Dow Jones and Nasdaq Composite were 1.4% and 3.2% below their record highs, respectively.

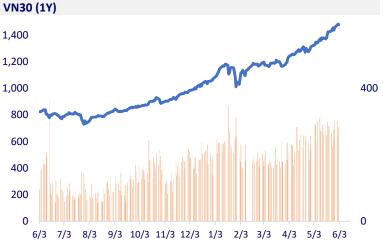
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.54%	0	141
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.19%	-3	-3
10 year-Gov. Bond	2.21%	-5	18
USD/VND	23,140	-0.02%	-0.16%
EUR/VND	28,938	-0.12%	-0.57%
CNY/VND	3,681	0.00%	3.02%

- The trade balance changed direction for the first time in May. In the first 5 months of the year, Vietnam had a trade deficit of 369 million USD. However, Deputy Director of the Import-Export Department of the Ministry of Industry and Trade affirmed that this trade deficit is not sudden and not worrisome.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,340.78	0.22%	21.95%
VN30	1,478.85	-0.27%	39.73%
HNX	322.05	1.12%	63.39%
UPCOM	89.39	0.59%	21.08%
Net Foreign buy (B)	-1,267.23		_
Total trading value (B)	32,127.92	301.05%	87.30%

- Statistics of yesterday's trading session (June 2), foreign investors net sold 1,283 billion dong on HOSE and HNX, the focus of trading was still HPG. In contrast, the UPCoM market recorded the third net buying session in a row with a value of 16.3 billion dong.





## **SELECTED NEWS**

- In 5 months, the trade deficit of 369 million USD is not worrisome
- Prime Minister: By 2030, the whole country needs 4,000 km of new highways
- Vietnam will add 20m doses of Sputnik V vaccine, gradually reaching the target of 150m doses for 75m people this year
- US and China trade officials continue dialogue
- OPEC+ maintains its plan to increase supply, oil prices hit a 1-year peak
- The US is about to announce a plan to share 80 million doses of the Covid-19 vaccine

## **EVENT CALENDER**

Ticker	<b>Ex-right Date</b>	Last register Date	Exercise Date	Type	Rate	Value
IDJ	6/3/2021	6/4/2021	6/11/2021	Stock	0.1	
HC3	6/3/2021	6/4/2021	6/17/2021	Cash		1,000
HC3	6/3/2021	6/4/2021		Stock	0.1	
VFG	6/3/2021	6/4/2021	6/24/2021	Cash	0.2	2,000
SMC	6/3/2021	6/4/2021	6/18/2021	Cash		500
HLS	6/4/2021	6/7/2021	6/18/2021	Cash		800
HLS	6/4/2021	6/7/2021	6/15/2021	Stock		
PIA	6/7/2021	6/8/2021	6/30/2021	Cash		2,000
MVB	6/7/2021	6/8/2021	6/15/2021	Cash		1,200