## MORNING BRIEF

6/4/2021



GLOBAL MARKET		1D	YTD
DJI	34,577.04	-0.07%	13.70%
S&P500	4,192.85	-0.36%	12.35%
NASDAQ	13,614.51	-1.03%	5.78%
VIX	18.04	3.20%	
FTSE 100	7,064.35	-0.61%	7.76%
DAX	15,632.67	0.19%	13.95%
CAC40	6,507.92	-0.21%	16.23%
Crude oil (\$/barrel)	68.55	-0.94%	41.93%
Gold (\$/ounce)	1,870.90	-2.07%	-1.72%

- Cyclical stocks lifted the Dow from its lows on Thursday (June 3) to close the session mostly flat, while better-than-expected labor market data supported sentiment. Closing Thursday's session, the Dow Jones Industrial Average fell 23.34 points, or nearly 0.1%, to 34,577.04 points after dropping 265 points at the session's low. The S&P 500 fell 0.4% to 4,192.85 and the Nasdaq Composite lost 1% to 13,614.51 points.

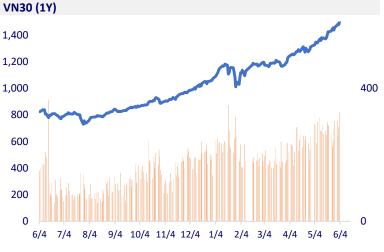
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.48%	-6	135
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.31%	12	9
10 year-Gov. Bond	2.10%	-11	7
USD/VND	23,145	0.02%	-0.14%
EUR/VND	28,753	-0.64%	-1.20%
CNY/VND	3,669	-0.33%	2.69%

 On June 3, the State Bank of Vietnam (SBV) issued a written request to credit institutions and foreign bank branches (CIs) to continue implementing solutions to support and remove difficulties for customers. Borrowing capital affected by COVID-19 such as: rescheduling of repayment, exemption and reduction of interest, fees, new loans,...

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,364.28	1.75%	24.08%
VN30	1,504.37	1.73%	42.14%
HNX	329.95	2.45%	67.40%
UPCOM	90.67	1.43%	22.81%
Net Foreign buy (B)	-1,062.60		_
Total trading value (B)	36,567.75	339.96%	113.18%

- The fact that investors are not allowed to correct or cancel orders has helped reduce the load on HOSE's system but also cause investors to bear additional risks when the initial order is not matched, money and securities are stuck.





## **SELECTED NEWS**

- The Ministry of Industry and Trade confirmed that it did not propose the establishment of a Steel Price Stabilization Fund
- The SBV requested the bank to continue to reduce interest rates and fees and publicly announce specific support policies
- Businesses are struggling again because of escalating logistics prices
- Russia moves towards no US dollar reserves
- The first 7 European countries to issue Covid-19 vaccine passports
- The frenzy in the US economy: Used cars push inflation hot

<b>EVENT</b>	CALEN	<b>DER</b>
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CIVI CALLINDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
HLS	6/4/2021	6/7/2021	6/18/2021	Cash		800
HLS	6/4/2021	6/7/2021		Stock	0.18	
PIA	6/7/2021	6/8/2021	6/30/2021	Cash	0.2	2,000
MVB	6/7/2021	6/8/2021	6/15/2021	Cash		1,200
VNM	6/7/2021	6/8/2021	6/30/2021	Cash		1,100
DRC	6/7/2021	6/8/2021	6/28/2021	Cash		1,000
PET	6/7/2021	6/8/2021	6/17/2021	Cash		1,000
PTS	6/7/2021	6/8/2021	6/15/2021	Cash		800
TMP	6/7/2021	6/8/2021	6/17/2021	Cash		4,500