

6/7/2021



GLOBAL MARKET		1D	YTD
DJI	34,756.39	0.52%	14.29%
S&P500	4,229.89	0.88%	13.34%
NASDAQ	13,814.49	1.47%	7.34%
VIX	16.42	-8.98%	
FTSE 100	7,069.04	0.07%	7.83%
DAX	15,692.90	0.39%	14.39%
CAC40	6,515.66	0.12%	16.36%
Crude oil (\$/barrel)	69.32	1.12%	43.52%
Gold (\$/ounce)	1,889.05	0.97%	-0.77%

- US stocks rallied on Friday (June 4), as an important May jobs report showed solid gains, boosting confidence in the economy's recovery. Closing Friday's session, the S&P 500 gained 0.9 percent to 4,229.89, just 0.2 percent below its all-time high hit last month. The Dow Jones Industrial Average added 179.35 points to 34,756.39. The Nasdaq Composite Index rose nearly 1.5% to 13,814.49 points.

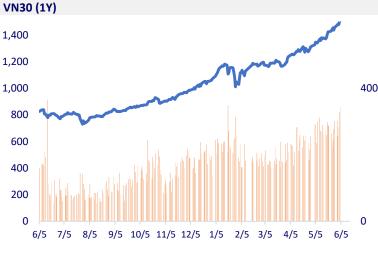
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.39%	-9	126
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.28%	-3	6
10 year-Gov. Bond	2.06%	-4	3
USD/VND	23,145	0.00%	-0.14%
EUR/VND	28,832	0.27%	-0.93%
CNY/VND	3,672	0.08%	2.77%

- The textile production index in May increased by 2.2% over the previous month and by 9.9% over the same period in 2020; the apparel manufacturing industry increased by 2.1% and 12.9%, respectively; leather and related products industry increased by 8.1% and 21.2% respectively. In 5 months, the textile production index increased by 8.1% over the same period; the apparel manufacturing industry increased by 9.1%...

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,374.05	0.72%	24.97%
VN30	1,508.35	0.26%	42.51%
HNX	329.76	-0.06%	67.31%
UPCOM	90.59	-0.09%	22.70%
Net Foreign buy (B)	-1,557.17		
Total trading value (B)	38,161.95	517.94%	122.48%

- Data from the Ho Chi Minh Stock Exchange (HoSE) shows that since the beginning of the year, foreign investors have sold a net 30,116 billion VND (1.3 billion USD) on HoSE and this is a record number of net sales ever. The net selling volume of foreign investors since the beginning of 2021 has far exceeded the net selling volume of both 2020 and 2016 combined





## **SELECTED NEWS**

- Many textile and garment enterprises have orders until the third quarter
- About 63 trillion from new money sources, credit spiked
- Prepare investment procedures for Cai Mep Ha logistics center over 1,760 hectares
- ${\sf G7}$  reaches historic agreement on global minimum corporate tax
- Limited supply hinders the global economic recovery
- Unexpectedly, the digital renminbi encounters apathy among Chinese users

<b>EVENT</b> (	CALENDER
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Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
PIA	6/7/2021	6/8/2021	6/30/2021	Cash		2,000
MVB	6/7/2021	6/8/2021	6/15/2021	Cash		1,200
VNM	6/7/2021	6/8/2021	6/30/2021	Cash		1,100
DRC	6/7/2021	6/8/2021	6/28/2021	Cash		1,000
PET	6/7/2021	6/8/2021	6/22/2021	Cash		1,000
PTS	6/7/2021	6/8/2021	6/15/2021	Cash		800
TMP	6/7/2021	6/8/2021	6/24/2021	Cash		4,500
DIG	6/8/2021	6/9/2021		Stock		
WCS	6/8/2021	6/9/2021	6/24/2021	Cash		2,000