MORNING BRIEF

6/8/2021



GLOBAL MARKET		1D	YTD
DJI	34,630.24	-0.36%	13.88%
S&P500	4,226.52	-0.08%	13.25%
NASDAQ	13,881.72	0.49%	7.86%
VIX	16.42	0.00%	
FTSE 100	7,077.22	0.12%	7.95%
DAX	15,677.15	-0.10%	14.28%
CAC40	6,543.56	0.43%	16.86%
Crude oil (\$/barrel)	68.76	-0.81%	42.36%
Gold (\$/ounce)	1,902.55	0.71%	-0.06%

- The S&P 500 index fell slightly on Monday (June 7) as it struggled to climb to record highs after a week of gains. Closing the session on Monday, the S&P 500 index fell 0.1% to 4,226.52, just 0.3% from the session high recorded in early May. Materials and industrials and sectors. The sector fell the most on Monday, weighing on the S&P 500. The Dow Jones Industrial Average fell 126.15 points, or 0.4%, to 34,630.24. The Nasdaq Composite Index lost 0.5% to 13,881.72 points.

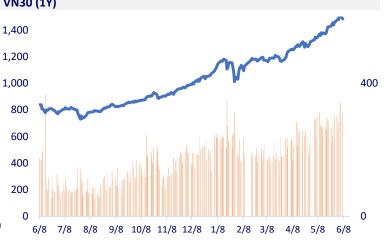
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.39%	0	126
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.28%	0	6
10 year-Gov. Bond	2.06%	0	3
USD/VND	23,070	-0.32%	-0.47%
EUR/VND	28,802	-0.10%	-1.03%
CNY/VND	3,661	-0.30%	2.46%

- The Government's loan plan in 2021 is VND 624,221 billion. In the 579,772 billion dong borrowed for the central budget balance, 318,870 billion dong to cover the overspending, 260,902 billion dong to pay the principal.

VIETNAM STOCK MARKET 1D YTD VN-INDEX 1,358.78 -1.11% 23.58% **VN30** 40.22% 1,484.10 -1.61% HNX 318.63 -3.38% 61.66% **UPCOM** -1.69% 89.06 20.63% Net Foreign buy (B) -693.48 Total trading value (B) 36,628.03 331.16% 113.54%

- In the Vietnam stock market's deepest correction since early May, domestic individual investors were net buyers for the 7th consecutive session with 723 billion dong. Net buying activities focused on basic resources, oil and gas.





SELECTED NEWS

- Industrial production still increased despite complicated developments of the Covid-19 epidemic
- Proposing to increase the support level for paying voluntary social insurance to 30%.
- The Government approves the plan to borrow and pay public debt
- OECD defends G7 global corporate tax agreement
- China's trade continues to boom, increasing the surplus with the US
- World gold increases when USD weakens

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Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value	
DIG	6/8/2021	6/9/2021		Stock	0.17		
WCS	6/8/2021	6/9/2021	6/24/2021	Cash		2,000	
CCM	6/8/2021	6/9/2021	6/21/2021	Cash		2,000	
BTU	6/8/2021	6/9/2021	6/22/2021	Cash		1,200	
KHW	6/9/2021	6/10/2021	6/30/2021	Cash		1,179	
BTR	6/9/2021	6/10/2021	6/25/2021	Cash		1,100	
PSH	6/9/2021	6/10/2021		Cash		150	
TPS	6/9/2021	6/10/2021	6/25/2021	Cash		500	
VIB	6/9/2021	6/10/2021		Stock			