MORNING BRIEF

6/9/2021



GLOBAL MARKET		1D	YTD
DJI	34,599.82	-0.09%	13.78%
S&P500	4,227.26	0.02%	13.27%
NASDAQ	13,924.91	0.31%	8.20%
VIX	17.07	3.96%	
FTSE 100	7,095.09	0.25%	8.23%
DAX	15,640.60	-0.23%	14.01%
CAC40	6,551.01	0.11%	16.99%
Crude oil (\$/barrel)	70.30	2.24%	45.55%
Gold (\$/ounce)	1,896.75	-0.30%	-0.36%

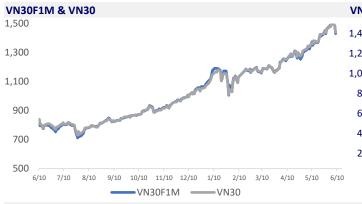
- The S&P 500 index was mostly flat on Tuesday (June 8), as the index once again failed to hit an all-time high since May. Closing Tuesday's session, the S&P index once again failed to hit an all-time high since May. S&P 500 dropped nearly 1 point to 4,227.26 points, only 0.3% lower than the record high of 4,238.04 points recorded on May 7. The Dow Jones Industrial Average fell 30.42 points, or 0.1%, to 34,599.82, while the Nasdaq Composite added 0.3% to 13,924.91 points.

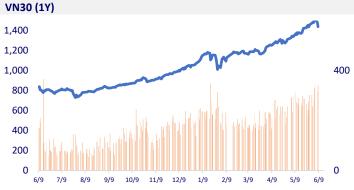
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.16%	-23	103
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.20%	-8	-2
10 year-Gov. Bond	2.06%	0	3
USD/VND	23,055	-0.07%	-0.53%
EUR/VND	28,754	-0.17%	-1.20%
CNY/VND	3,656	-0.14%	2.32%

- Analysts from commercial banks and securities companies have measured the adjustment direction of the operator, as well as the expectation that the USD/VND exchange rate will continue to stabilize and slide down in the near future. The average USD spot price forecast by the Vietnam Interbank Market Research Association (VIRA) is concentrated at VND 23,017 in June, significantly lower than the actual average of VND 23,055 in May.

	1D	YTD
1,319.88	-2.86%	20.04%
1,438.97	-3.04%	35.96%
306.39	-3.84%	55.45%
86.40	-2.99%	17.03%
-356.00		
37,634.51	2.75%	119.40%
	1,438.97 306.39 86.40 -356.00	1,319.88 -2.86% 1,438.97 -3.04% 306.39 -3.84% 86.40 -2.99% -356.00

 In yesterday's deep drop, banking stocks were the focus of the main support from the proprietary trading sector. The value of net buying of banking codes via order matching channel yesterday reached nearly 317 billion dong.





SELECTED NEWS

- Cut at least 50% of conference costs, save an additional 10% of regular expenses to supplement sources for COVID-19 prevention and control
- Before large cash flow, analysts are optimistic about inflation and interest rates
- Reuters: Apple's major partner poured another 101 million USD into Vietnam Việt
- Fed: US consumer lending increased by \$18.6 billion in April 2021
- \mbox{US} economy: There are many ominous signs behind the high growth rate
- $\hbox{- Goldman Sachs: Cars, to asters or washing machines only have enough chips to ship in the second half of 2021}\\$

EVENT CALENDER

Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
6/9/2021	6/10/2021	6/29/2021	Cash		1,200
6/9/2021	6/10/2021	7/7/2021	Cash		500
6/9/2021	6/10/2021	7/9/2021	Cash		150
6/9/2021	6/10/2021	6/25/2021	Cash		500
6/9/2021	6/10/2021	6/21/2021	Cash		1,800
6/9/2021	6/10/2021		Stock	0.4	
6/9/2021	6/10/2021	6/28/2021	Cash		1,500
6/9/2021	6/10/2021	7/5/2021	Stock	0.35	
6/10/2021	6/11/2021	6/30/2021	Cash		250
	6/9/2021 6/9/2021 6/9/2021 6/9/2021 6/9/2021 6/9/2021 6/9/2021 6/9/2021	6/9/2021 6/10/2021 6/9/2021 6/10/2021 6/9/2021 6/10/2021 6/9/2021 6/10/2021 6/9/2021 6/10/2021 6/9/2021 6/10/2021 6/9/2021 6/10/2021 6/9/2021 6/10/2021 6/9/2021 6/10/2021 6/9/2021 6/10/2021	6/9/2021 6/10/2021 6/29/2021 6/9/2021 6/10/2021 7/7/2021 6/9/2021 6/10/2021 7/9/2021 6/9/2021 6/10/2021 6/25/2021 6/9/2021 6/10/2021 6/21/2021 6/9/2021 6/10/2021 6/21/2021 6/9/2021 6/10/2021 6/28/2021 6/9/2021 6/10/2021 7/5/2021 6/9/2021 6/10/2021 6/30/2021 6/10/2021 6/10/2021 6/30/2021	6/9/2021 6/10/2021 6/29/2021 Cash 6/9/2021 6/10/2021 7/7/2021 Cash 6/9/2021 6/10/2021 7/9/2021 Cash 6/9/2021 6/10/2021 6/25/2021 Cash 6/9/2021 6/10/2021 6/21/2021 Cash 6/9/2021 6/10/2021 5tock 6/9/2021 6/10/2021 6/28/2021 Cash 6/9/2021 6/10/2021 7/5/2021 Stock 6/9/2021 6/10/2021 7/5/2021 Stock 6/10/2021 6/11/2021 6/30/2021 Cash	6/9/2021 6/10/2021 6/29/2021 Cash 6/9/2021 6/10/2021 7/7/2021 Cash 6/9/2021 6/10/2021 7/9/2021 Cash 6/9/2021 6/10/2021 6/25/2021 Cash 6/9/2021 6/10/2021 6/21/2021 Cash 6/9/2021 6/10/2021 Stock 0.4 6/9/2021 6/10/2021 6/28/2021 Cash 6/9/2021 6/10/2021 6/28/2021 Cash 6/9/2021 6/10/2021 7/5/2021 Stock 0.35 6/10/2021 6/11/2021 6/30/2021 Cash