MORNING BRIEF

6/10/2021



GLOBAL MARKET		1D	YTD
DJI	34,447.14	-0.44%	13.28%
S&P500	4,219.55	-0.18%	13.06%
NASDAQ	13,911.75	-0.09%	8.09%
VIX	17.89	4.80%	
FTSE 100	7,081.01	-0.20%	8.01%
DAX	15,581.14	-0.38%	13.58%
CAC40	6,563.45	0.19%	17.22%
Crude oil (\$/barrel)	69.40	-1.28%	43.69%
Gold (\$/ounce)	1,889.25	-0.40%	-0.76%

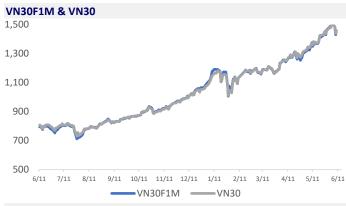
- US stocks closed Wednesday's session (June 9) near bottoms as the market continued to struggle to break out of a tight range. Ending Wednesday's session, the Dow Jones Industrial Average fell 152.68 points, or 0.4%, to 34,447.14 points, marking three consecutive declines. The S&P 500 index lost 0.2% to 4,219.55 points, lower than the session high of 4,238.04 points recorded on May 7 and a record closing high of 4,232.60 points. The Nasdaq Composite also fell 0.1% to 13,911.75 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.10%	-6	97
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	2	0
10 year-Gov. Bond	2.22%	16	19
USD/VND	23,055	0.00%	-0.53%
EUR/VND	28,747	-0.02%	-1.22%
CNY/VND	3,665	0.25%	2.57%

- According to the Southeast Asia Economic Outlook report released by the Institute of Chartered Accountants in England and Wales (ICAEW) and Oxford Economics. Although Covid-19 is returning, Vietnam's growth outlook is still optimistic and the economy is forecast to return to pre-Covid-19 levels in the second half of 2021, in which GDP is forecast to grow by 7.6%. in 2021, the highest in the entire region.



- After two consecutive red sessions, many large banking stocks such as Techcombank, VPBank, ACB, Vietcombank, VietinBank, ... prospered again in the session 9/6. Foreign investors also focused on net buying of more than 300 billion dong of banking group.





SELECTED NEWS

- Vietnam's GDP will increase by 7.6% in 2021, the highest in the region
- Vietnam will have a new centralized information technology park in Can Tho
- Railway transport plunged without brakes, revenue decreased by nearly 90% after 2 years of Covid-19
- The global currency market is tense waiting for information on US inflation and the ECB meeting
- US Senate passes bill to deal with China's competition
- Japan commits to complete universal vaccination by November

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ТНВ	6/10/2021	6/11/2021	6/30/2021	Cash		250
VTO	6/10/2021	6/11/2021	6/24/2021	Cash		800
ACB	6/10/2021	6/11/2021		Stock	0.25	
DBC	6/10/2021	6/11/2021		Stock	0.1	
VBB	6/10/2021	6/11/2021		Stock	0.14	
PGI	6/10/2021	6/11/2021	6/28/2021	Cash		200
HUB	6/11/2021	6/14/2021	7/14/2021	Cash		1,500
KDH	6/11/2021	6/14/2021		Stock	0.1	
ACDP	6/11/2021	6/14/2021		Stock	0.5	
INETREE SECURITIES	CORROBATION					