## **MORNING BRIEF**

6/11/2021

GLOBAL MARKET		1D	YTD
DJI	34,466.24	0.06%	13.34%
S&P500	4,239.18	0.47%	13.59%
NASDAQ	14,020.33	0.78%	8.94%
VIX	16.10	-10.01%	
FTSE 100	7,088.18	0.10%	8.12%
DAX	15,571.22	-0.06%	13.50%
CAC40	6,546.49	-0.26%	16.91%
Crude oil (\$/barrel)	70.10	1.01%	45.13%
Gold (\$/ounce)	1,902.75	0.71%	-0.05%

- The S&P 500 index rose to an all-time high on Thursday, as investors ignored a key inflation report that suggested stronger-than-expected price pressures. Closing the session on Thursday, the S&P 500 index advanced nearly 0.5% to close a record high of 4,239.18 points. The S&P 500 also hit an intraday record high of 4,249.74 points, surpassing the peak reached on May 7, 2021 after moving sideways for nearly a month. The Dow Jones Industrial Average rose 19.10 points, or nearly 0.1%, to 34,466.24, while the Nasdag Composite added 0.8 percent to 14,020.33 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	1.07%	-3	94	
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.30%	8	8	
10 year-Gov. Bond	2.10%	-12	7	
USD/VND	23,045	-0.04%	-0.57%	
EUR/VND	28,752	0.02%	-1.21%	
CNY/VND	3,659	-0.16%	2.41%	
VIETNAM STOCK MARKET		1D	YTD	

VIETNAM STOCK MARKET		10	110
VN-INDEX	1,323.58	-0.70%	20.38%
VN30	1,451.18	-0.45%	37.11%
HNX	311.32	-1.75%	57.95%
UPCOM	87.17	-0.09%	18.07%
Net Foreign buy (B)	189.74		
Total trading value (B)	30,275.71	260.69%	76.50%

- Adjusting the service price bracket at seaports to match the quality of Vietnamese ports is a legitimate requirement of enterprises. However, in the context of the COVID-19 epidemic negatively affecting the economy in general, the Vietnam Maritime Administration said that the adjustment content and issuance time should be carefully considered, ensuring logistics costs. does not cause disadvantages to import-export enterprises.

- Before the correction of the market, foreign investors reversed to a net buying of 189 billion dong in the whole market. Notably, after continuously discharging HPG shares, foreign investors returned to net buying this code with a value of 167 billion dong.



## SELECTED NEWS

1,500

1,300

1,100

900

700

500

- Ho Chi Minh City proposes the Government to reduce VAT to 5% for businesses affected by the COVID-19 epidemic

- More than 8,000 billion VND is flowing into these 116 transport projects in Lam Dong in the period of 2021 2024, connecting Ninh Thuan and Dak Lak
- Increase the price of seaport services: Consider the right time
- US CPI rose 5% in May, strongest since 2008
- G7 will provide one billion doses of Covid-19 vaccine to the world

- Consumer prices in the US increased fastest in nearly 13 years

## **EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
HUB	6/11/2021	6/14/2021	7/14/2021	Cash		1,500
KDH	6/11/2021	6/14/2021		Stock	0.1	
ADP	6/11/2021	6/14/2021		Stock	0.5	
ADP	6/11/2021	6/14/2021	7/2/2021	Cash		1,000
KDH	6/11/2021	6/14/2021	6/21/2021	Cash		2,000
OPC	6/11/2021	6/14/2021	6/28/2021	Cash		2,000
CLC	6/11/2021	6/14/2021	6/30/2021	Cash		2,000
NBC	6/14/2021	6/15/2021	8/10/2021	Cash	0.1	600
PMS	6/14/2021	6/15/2021	6/30/2021	Cash	0.5	2,200
PINETREE SECURITIES	S CORPORATION					1