

GLOBAL MARKET		1D	YTD
DJI	34,393.75	-0.21%	13.10%
S&P500	4,255.15	0.38%	14.02%
NASDAQ	14,174.14	1.10%	10.13%
VIX	16.39	4.73%	
FTSE 100	7,146.68	0.41%	9.01%
DAX	15,673.64	0.30%	14.25%
CAC40	6,616.35	0.42%	18.16%
Crude oil (\$/barrel)	71.26	0.21%	47.54%
Gold (\$/ounce)	1,861.40	-0.35%	-2.22%

- The Nasdaq Composite Index jumped to a record high on Monday (June 14) as investors flocked back to growth-oriented stocks ahead of an important meeting of the US Federal Reserve (Fed). Closing Monday's session, the Nasdaq Composite index advanced 0.7% to close at an all-time high of 14,174.14, surpassing the previous record set on April 26. The S&P 500 index added 0.2% to another record high of 4,255.15, boosted by the technology sector. Meanwhile, the Dow Jones fell 85.85 points (0.3%) to 34,393.75 points.

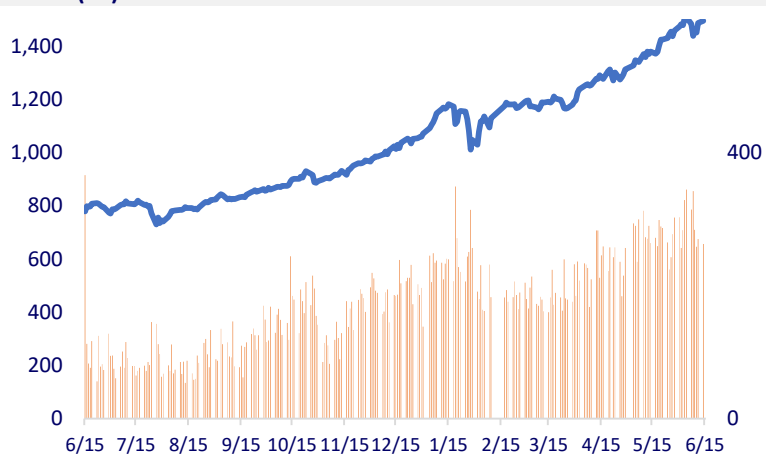
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.96%	-5	83
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.17%	-4	-5
10 year-Gov. Bond	2.03%	-20	0
USD/VND	23,048	0.01%	-0.56%
EUR/VND	28,610	0.14%	-1.69%
CNY/VND	3,656	0.00%	2.32%

- As of May 31, 2021, disbursed public investment capital from foreign loans was VND1,100.66b, equal to 1.73% of the estimate, of which additional capital has the target of the budget. The central disbursed capital is 616 billion dong (equivalent to 1.77% of the capital plan assigned at the beginning of the year) and the capital for re-lending to localities is 484.4b dong (equivalent to 1.68% of the capital plan assigned to invest in the year).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,361.72	0.74%	23.85%
VN30	1,495.51	0.53%	41.30%
HNX	319.01	0.73%	61.85%
UPCOM	88.83	-0.11%	20.32%
Net Foreign buy (B)	-173.78		
Total trading value (B)	31,611.25	8.39%	84.29%

- This week, FTSE and VNM ETF traded portfolio structure, focusing on ATC session on June 18. Accordingly, FTSE Russel decided to add HSG shares and remove DXG from the list of FTSE Vietnam Index. After the restructuring, the MVIS Vietnam Index portfolio will include 36 stocks, of which there are 22 listed stocks in Vietnam and 14 related foreign stocks

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Locally increased deposit interest rate
- Nearly 3,000 billion VND will be poured into these 32 traffic projects in Son La in 2021
- Ministry of Finance: 37/63 localities have 0% foreign loan disbursement rate
- Korea: The government considers paying part of the national debt with tax revenue
- China begins to find ways to contain the rise of the yuan
- World gold drops 1.7% ahead of Fed meeting

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
UDJ	6/15/2021	6/16/2021	7/15/2021	Cash		1,300
APF	6/15/2021	6/16/2021		Stock	0.1	
SDG	6/15/2021	6/16/2021	6/25/2021	Cash		1,000
SSI	6/15/2021	6/16/2021	7/15/2021	Cash		1,000
CSM	6/15/2021	6/16/2021	7/5/2021	Cash		500
HSG	6/15/2021	6/16/2021		Stock		
SI1	6/15/2021	6/16/2021	7/5/2021	Cash		600
TYA	6/15/2021	6/16/2021	7/7/2021	Cash		1,750
MLS	6/15/2021	6/16/2021	7/5/2021	Cash		4,000