

GLOBAL MARKET		1D	YTD
DJI	34,299.33	-0.27%	12.79%
S&P500	4,246.59	-0.20%	13.79%
NASDAQ	14,072.86	-0.71%	9.35%
VIX	17.02	3.84%	
FTSE 100	7,172.48	0.36%	9.41%
DAX	15,729.52	0.36%	14.66%
CAC40	6,639.52	0.35%	18.58%
Crude oil (\$/barrel)	72.63	1.92%	50.37%
Gold (\$/ounce)	1,855.40	-0.32%	-2.53%

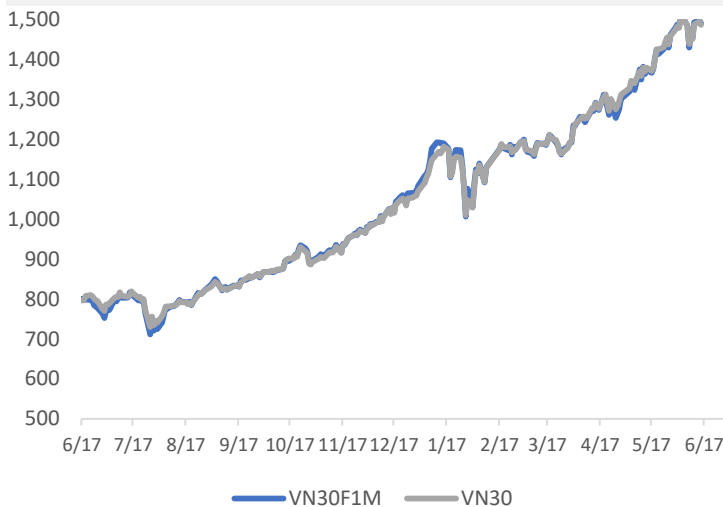
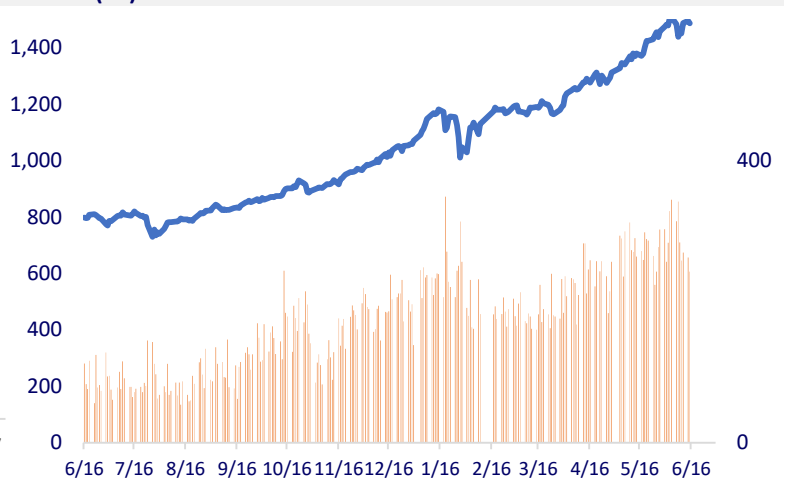
- US stocks fell slightly on Tuesday with the S&P 500 and Nasdaq Composite pulling back from record highs, as investors awaited the Fed's key monetary policy meeting. Closing the session, the S&P 500 index fell 0.2 percent to 4,246.59 after inching 0.1% to a new all-time high of 4,257.16 at the start of the session. The Dow Jones Industrial Average lost 94.42 points (0.3%) to 34,299.33 points. The Nasdaq Composite, which closed the previous session at a record high, fell 0.7 percent to 14,072.86 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.96%	0	83
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.18%	1	-4
10 year-Gov. Bond	2.17%	14	14
USD/VND	23,050	0.01%	-0.55%
EUR/VND	28,625	0.05%	-1.64%
CNY/VND	3,653	-0.08%	2.24%

- The Ministry of Labor and Social Affairs is finalizing the second draft of the social security support package, to support employees facing difficulties due to the COVID-19 epidemic. It is expected that this support package will be about VND27,000b. The Prime Minister has also asked the Ministry to soon complete the draft support package. Meanwhile, the first security package of nearly VND62,000b was disbursed only over 22%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,367.36	0.41%	24.36%
VN30	1,487.04	-0.57%	40.50%
HNX	318.29	-0.23%	61.49%
UPCOM	88.87	0.05%	20.37%
Net Foreign buy (B)	110.46		
Total trading value (B)	32,289.77	2.15%	88.24%

- Foreign investors were more active when buying 41.4 million shares, worth 1,959 billion dong, while selling 41.2 million shares worth 1,845 billion dong. Total net buying volume was 170,260 shares, equivalent to a net buying value of 110 billion dong.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Proposing a social package of 27 trillion VND to support difficult and unemployed workers
- The central budget is ready to buy 14.5 trillion VND for COVID-19 vaccine
- Solar power enterprises suffer great losses because of "excess" electricity and have reduced capacity
- US producer price index rose 6.6%, strongest in 11 years
- JPMorgan stores cash in case the Fed raises interest rates sooner than expected
- The world suffers another shipping crisis in southern China

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GIL	6/16/2021	6/17/2021	6/30/2021	Cash		1,000
LIX	6/16/2021	6/17/2021	6/30/2021	Cash		1,000
NLS	6/16/2021	6/17/2021	6/30/2021	Cash		670
TSG	6/16/2021	6/17/2021	7/1/2021	Cash		1,200
LDW	6/16/2021	6/17/2021	7/5/2021	Cash		258
SKG	6/17/2021	6/18/2021	7/9/2021	Cash		500
NDX	6/17/2021	6/18/2021	7/5/2021	Cash		800
NCT	6/17/2021	6/18/2021	7/16/2021	Cash		1,500
VCI	6/18/2021	6/21/2021	7/5/2021	Stock		4,000