MORNING BRIEF

6/17/2021

GLOBAL MARKET

VIETNAM ECONOMY

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

VN30F1M & VN30

1,500

1,400 1,300

1,200

1,100 1,000

900

800

700 600

500

Vnihor

USD/VND

EUR/VND

CNY/VND

GLOBAL MARKET		1D	YTD
DJI	34,033.67	-0.77%	11.92%
S&P500	4,223.70	-0.54%	13.17%
NASDAQ	14,039.68	-0.24%	9.09%
VIX	18.15	6.64%	
FTSE 100	7,184.95	0.17%	9.60%
DAX	15,710.57	-0.12%	14.52%
CAC40	6,652.65	0.20%	18.81%
Crude oil (\$/barrel)	71.44	-1.64%	47.91%
Gold (\$/ounce)	1,820.40	-1.89%	-4.37%

0.98%

5.60%

1.29%

2.06%

23,045

28,329

3,657

1D (bps)

2

0

11

-11

-0.02%

-1.03%

0.11%

YTD (bps)

85

-20

7

3

-0.57%

-2.66%

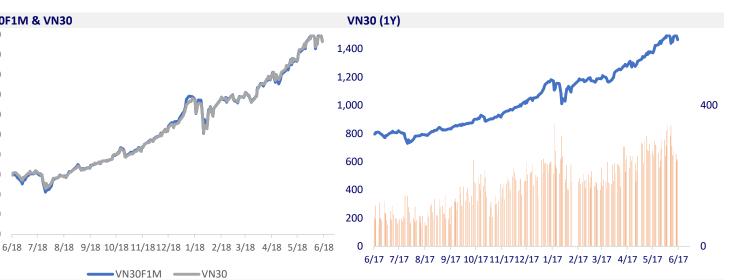
2.35%

- US stocks fell on Wednesday (June 16), after the Fed raised inflation expectations and increased the time frame on when to raise interest rates next. Ending the session, the Dow Jones fell 265.66 points (0.8%) to 34,033.67 points. This index fell sharply after the Fed's statement, dropping to 382 points. The S&P 500 fell 0.5% to 4,223.70. The Nasdaq Composite Index lost 0.2% to 14,039.68 points after falling 1.2% at an intraday low.

- The Government has just issued Resolution 60/NQ-CP on the application of a specific mechanism in licensing the exploitation of minerals as common building materials to provide for the construction investment project of a number of expressways. on the North-South East route, period 2017-2020 (started and will start).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,356.52	-0.79%	23.38%
VN30	1,465.58	-1.44%	38.47%
HNX	313.65	-1.46%	59.13%
UPCOM	88.82	-0.06%	20.30%
Net Foreign buy (B)	-94.06		
Total trading value (B)	29,991.54	-7.12%	74.85%

- VN30 group dropped deeply before the derivative maturity, VnIndex lost 10 points at the end of the session. Only 3 banking such as VCB, BID, and VPB gained while 23 other tickers dropped quite deeply. Particularly, there are NVB, BVB, SHB, SSB, LPB, BAB, NAB, CTG, TCB, SGB, EIB, STB with discounts of over 3%.



SELECTED NEWS

- The Government decided on a special mechanism to remove obstacles to construction materials for the North-South Expressway

- Providing credit information services is not allowed to do business in other industries

_____VN30

- Bac Giang restarts production and business in the new situation

VN30F1M

- USD the potential pressure to push the price up
- Inflation is heating up, the Fed announces a plan to raise interest rates in 2023
- Commodity experts: 'Oil price may return to 100 USD/barrel'

Date Las 021 021 021 021 021 021	6/18/2021 6/18/2021 6/18/2021 6/18/2021 6/21/2021	Exercise Date 7/9/2021 6/30/2021 7/16/2021 7/5/2021	Cash Cash Cash Cash	Rate	Value 500 800 1,500
021	6/18/2021	7/16/2021	Cash Cash		800
					1,500
021	6/21/2021	7/5/2021			
		77572021	Stock	1:01	4,000
021	6/21/2021	7/29/2021	Cash		1,200
021	6/21/2021	7/9/2021	Cash		1,000
021	6/22/2021	7/15/2021	Cash		2,000
021	6/22/2021	7/7/2021	Cash		750
021	6/23/2021	7/15/2021	Stock		1,500
	021 021				