

GLOBAL MARKET		1D	YTD
DJI	33,823.45	-0.62%	11.23%
S&P500	4,221.86	-0.04%	13.12%
NASDAQ	14,161.35	0.87%	10.03%
VIX	17.75	-2.20%	
FTSE 100	7,153.43	-0.44%	9.12%
DAX	15,727.67	0.11%	14.64%
CAC40	6,666.26	0.20%	19.05%
Crude oil (\$/barrel)	70.76	-0.95%	46.50%
Gold (\$/ounce)	1,785.45	-1.92%	-6.21%

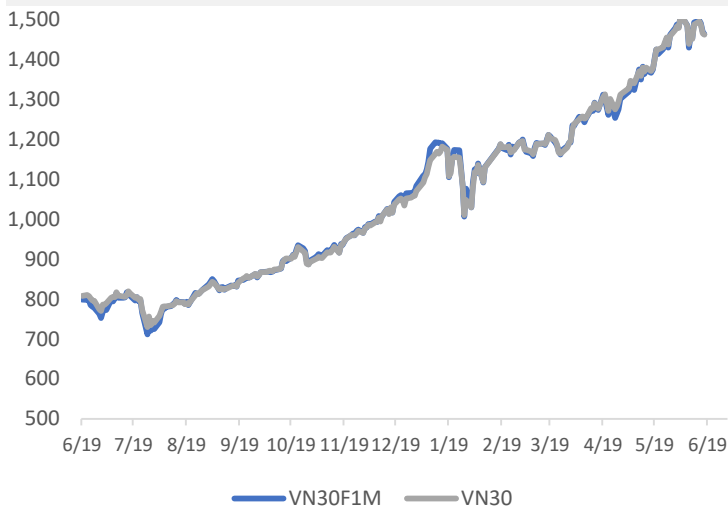
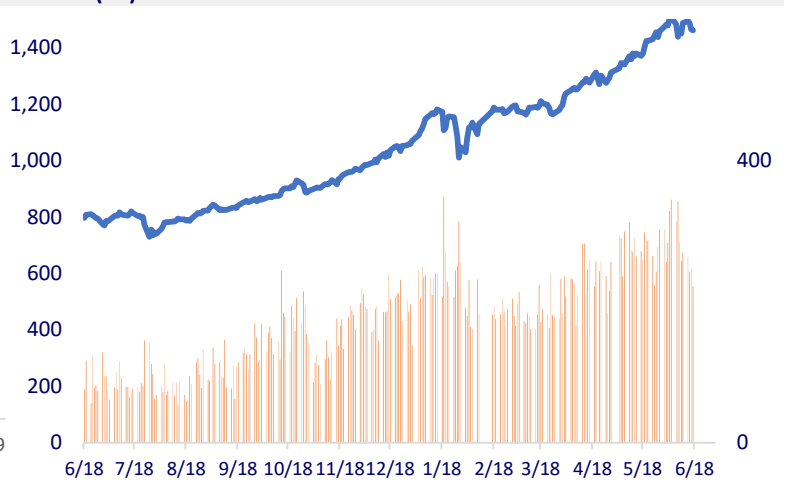
- The Dow Jones index fell for the second consecutive session on Thursday (June 17), as investors received the latest policy update from the Fed, in which the agency has raised inflation expectations and increased the time frame on when to raise the next interest rate. At the end of the session, the Dow Jones Industrial Average fell 210 points (0.62%) to 33,823.45 points, while the S&P 500 Index fell 0.04% to 4,221.86 points. Meanwhile, the Nasdaq Composite index advanced 0.87% to 14,161.35 points

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.97%	-1	84
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.29%	0	7
10 year-Gov. Bond	2.08%	2	5
USD/VND	23,070	0.11%	-0.47%
EUR/VND	28,157	-0.61%	-3.25%
CNY/VND	3,632	-0.68%	1.65%

- Credit institutions shall be rated (D) if falling into one of the following: failing to maintain the solvency ratio specified at point a, clause 1, Article 130 of the Law on Credit Institutions (which has been amendments and supplements) for 03 consecutive months; failed to maintain the capital adequacy ratio specified at Point b, Clause 1, Article 130 of the Law on Credit Institutions (amended and supplemented) for 6 consecutive months.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,359.92	0.25%	23.69%
VN30	1,461.91	-0.25%	38.13%
HNX	317.07	1.09%	60.87%
UPCOM	89.55	0.82%	21.29%
Net Foreign buy (B)	-93.26		
Total trading value (B)	27,188.18	-9.35%	58.50%

- Ignoring the positive signs at the beginning of the session, the market quickly lost its gaining momentum when it met the resistance level of 1,370 points. Going against the selling pressure of the market, individual investors returned to net buying more than 400 billion dong. Cash flow concentrated in large-cap stocks such as MBB, HPG, SSI, FPT.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Banks lose liquidity, lose 50% of legal capital, lose CAR in 12 months, will be classified as "weak"
- Concentrate on equitization and divestment in large-scale enterprises
- Fertilizer prices continue to increase until the end of the year
- Risk of capital outflows from emerging Asian markets after Fed rate hike signal
- Fed raises inflation forecast, could raise interest rates twice in 2023
- PBoC looks to respond to the weakening of the yuan on the prospect of the Fed raising interest rates

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VCI	6/18/2021	6/21/2021	7/5/2021	Stock	1:01	
C32	6/18/2021	6/21/2021	7/29/2021	Cash		1,200
ADS	6/18/2021	6/21/2021	7/9/2021	Cash		1,000
AMC	6/21/2021	6/22/2021	7/9/2021	Cash		2,000
VPS	6/21/2021	6/22/2021	7/7/2021	Cash		750
SSC	6/22/2021	6/23/2021	7/15/2021	Cash		1,500
PGS	6/23/2021	6/24/2021	7/6/2021	Cash		1,000
IMP	6/23/2021	6/24/2021	7/16/2021	Cash		1,500
PLX	6/23/2021	6/24/2021	7/6/2021	Cash		1,200