MORNING BRIEF

6/21/2021

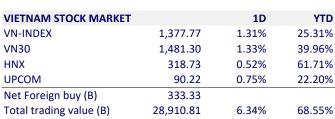


GLOBAL MARKET		1D	YTD
DJI	33,290.08	-1.58%	9.47%
S&P500	4,166.45	-1.31%	11.64%
NASDAQ	14,030.38	-0.92%	9.02%
VIX	20.70	16.62%	
FTSE 100	7,017.47	-1.90%	7.04%
DAX	15,448.04	-1.78%	12.61%
CAC40	6,569.16	-1.46%	17.32%
Crude oil (\$/barrel)	71.97	1.71%	49.01%
Gold (\$/ounce)	1,771.00	-0.81%	-6.97%

- US stocks fell in the red on Friday (June 18), with the Dow Jones index recording its biggest weekly loss since October 2020, as investors worried about the Fed may start raising interest rates earlier than expected. At the end of the session, the Dow Jones Industrial Average fell 533.37 points (1.58%) to 33,290.08 points. The S&P 500 fell 1.3% to 4,166.45. Both the Dow Jones and the S&P 500 hit session lows in the final minutes of trading and closed around this level. The Nasdaq Composite Index lost 0.9% to 14,030.38 points.

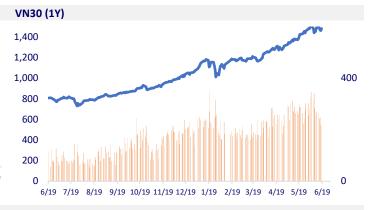
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.95%	-2	82
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.16%	-13	-6
10 year-Gov. Bond	2.13%	5	10
USD/VND	23,100	0.13%	-0.34%
EUR/VND	28,105	-0.18%	-3.43%
CNY/VND	3,635	0.08%	1.74%

- Statistics from the Ministry of Industry and Trade show that a number of Vietnam's export industries show signs of serious trade deficit. The main reason comes from the lack of supplies from supporting industries. This situation has lasted for decades, showing that many industries in Vietnam are empty, only becoming an "intermediate" stage of commercial services instead of production and supply.



- The wave of capital increase of securities companies has taken place and the margin growth for the market will be better from next July, supporting cash flow to participate in the market and liquidity.





SELECTED NEWS

- Trade deficit skyrocketed, need a control strategy
- The Ministry of Transport "rejected" the proposal to build airports in 11 localities
- Vietnam currently gives high priority to transport projects: Long Thanh airport, urban railway in Ho Chi Minh City, Hanoi and North-South expressway.
- Central banks of many countries are preparing to raise interest rates, holding their breath waiting for a move from the US
- Australia's response to China's imposition of anti-dumping duties on imported wine
- EU positively assesses prospects for Iran nuclear talks

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
AMC	6/21/2021	6/22/2021	7/9/2021	Cash		2,000
VPS	6/21/2021	6/22/2021	7/7/2021	Cash		750
BEL	6/21/2021	6/22/2021	7/15/2021	Cash		1,000
SFI	6/21/2021	6/22/2021	6/30/2021	Cash		1,500
SSC	6/22/2021	6/23/2021	7/15/2021	Cash		800
BCG	6/22/2021	6/23/2021	7/29/2021	Cash		
BCG	6/22/2021	6/23/2021	6/30/2021	Stock	0.02	
PLX	6/23/2021	6/24/2021	7/6/2021	Cash		1,200
PGS	6/23/2021	6/24/2021	7/2/2021	Cash		1,000
DIMETREE CECURITIES			- 		•	•