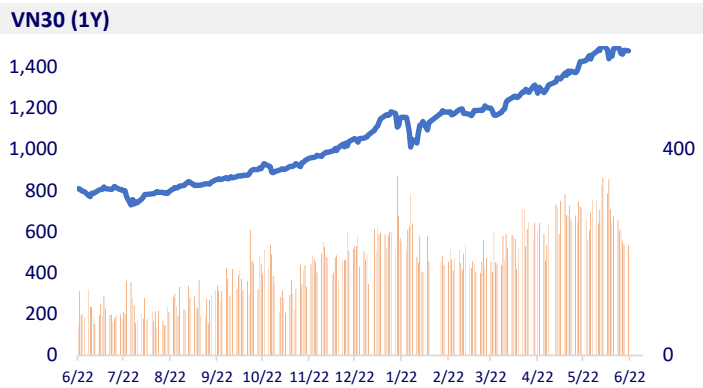


GLOBAL MARKET		1D	YTD	
DJI	33,876.97	1.76%	11.40%	- US stocks gained on Monday (June 21) as the market recovered from a deep decline due to the change in policy stance of the Fed. At the end of the session, the Dow Jones index jumped 586.89 points (1.76%) to 33,876.97 points, marking the strongest increase since May 3, 2021. The index has recovered from its worst week since October 2020. The S&P 500 index added 1.4% to 4,224.79 points, 1% away from a record high following Monday's rally. The Nasdaq Composite Index advanced just 0.8% to 14,141.48 points.
S&P500	4,224.79	1.40%	13.20%	
NASDAQ	14,141.48	0.79%	9.88%	
VIX	17.89	-13.57%		
FTSE 100	7,062.29	0.64%	7.73%	
DAX	15,603.24	1.00%	13.74%	
CAC40	6,602.54	0.51%	17.91%	
Crude oil (\$/barrel)	73.14	1.63%	51.43%	
Gold (\$/ounce)	1,784.25	0.75%	-6.27%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.99%	4	86	- According to Mr. Pham Thanh Ha, Director of the Monetary Policy Department, the State Bank of Vietnam (SBV) said that the agency will keep the operating interest rates unchanged, continue to operate interest rates in line with the macroeconomic balance. scale, inflation, market movements and monetary policy objectives, creating conditions to reduce borrowing costs for people, businesses and the economy.
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.15%	-1	-7	
10 year-Gov. Bond	2.13%	0	10	
USD/VND	23,120	0.09%	-0.25%	
EUR/VND	28,205	0.36%	-3.09%	
CNY/VND	3,630	-0.14%	1.60%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,372.63	-0.37%	24.84%	- Foreign investors' trade was also not really active when they net sold more than 1,130 billion dong in the whole market. The selling focused on Blue-chips like NVL (-362 billion dong), HPG (-336 billion dong), VNM (-96 billion dong)...
VN30	1,478.29	-0.20%	39.67%	
HNX	316.24	-0.78%	60.45%	
UPCOM	89.71	-0.57%	21.51%	
Net Foreign buy (B)	-1,130.96			
Total trading value (B)	27,254.88	-5.73%	58.89%	


**SELECTED NEWS**

- Inflation is not a concern, the SBV keeps the operating interest rates unchanged
- The business is exhausted
- Dong Nai will cancel the land use plan of 535 projects that are overdue and have not been implemented yet
- The Fed Chairman believes that inflation will gradually return to the target threshold
- China tightens control of coal market
- American business groups urge the government to lift punitive tariffs on aluminum and steel

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SSC	6/22/2021	6/23/2021	7/15/2021	Cash		1,500
BCG	6/22/2021	6/23/2021	7/29/2021	Cash		800
BCG	6/22/2021	6/23/2021	6/30/2021	Stock	0.02	
PLX	6/23/2021	6/24/2021	7/6/2021	Cash		1,200
PGS	6/23/2021	6/24/2021	7/2/2021	Cash		1,500
IMP	6/23/2021	6/24/2021	7/16/2021	Cash		1,700
KST	6/23/2021	6/24/2021	7/16/2021	Cash		1,700
NBB	6/24/2021	6/25/2021	9/24/2021	Cash		1,600
CAG	6/24/2021	6/25/2021	7/19/2021	Cash		250