

GLOBAL MARKET		1D	YTD
DJI	33,945.58	0.20%	11.63%
S&P500	4,246.43	0.51%	13.78%
NASDAQ	14,253.30	0.79%	10.75%
VIX	16.66	-6.88%	
FTSE 100	7,090.01	0.39%	8.15%
DAX	15,636.33	0.21%	13.98%
CAC40	6,611.50	0.14%	18.07%
Crude oil (\$/barrel)	73.09	-0.07%	51.33%
Gold (\$/ounce)	1,779.85	-0.25%	-6.50%

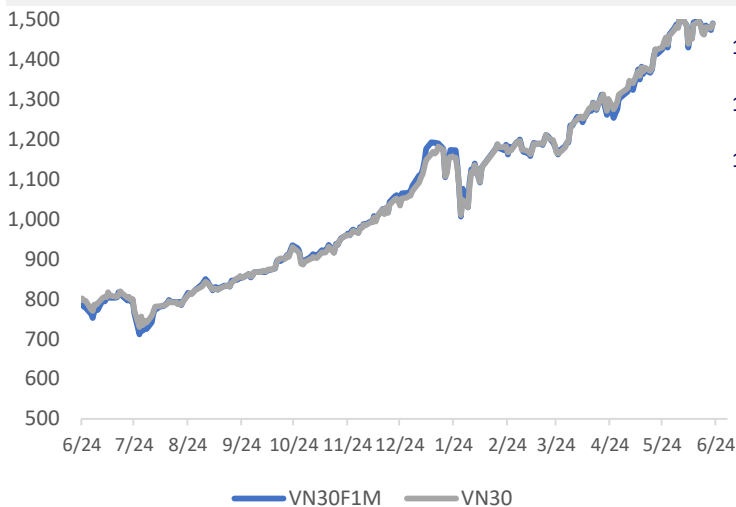
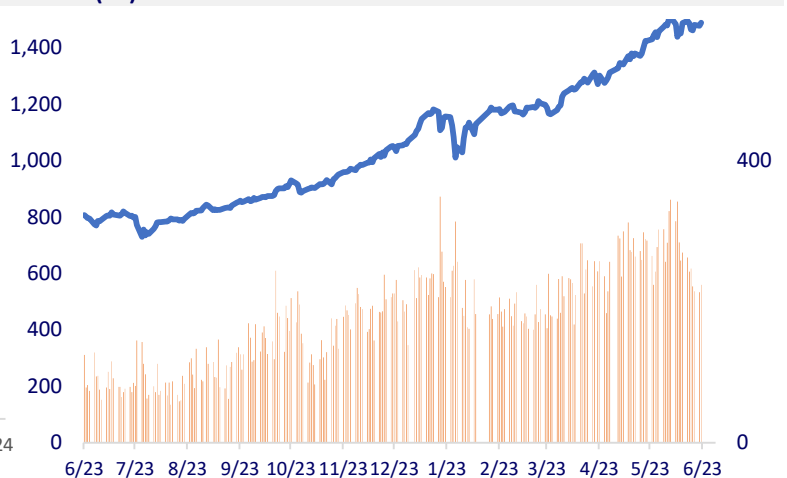
- The S&P 500 index closed Tuesday (June 22) just below a new record high, while the Nasdaq Composite climbed to an all-time high as Bitcoin rallied during the session. At the end of the session, the Dow Jones Industrial Average rose 68.61 points to 33,945.58 points, after recording its biggest gain since March 2021 on June 21. The S&P 500 gained 0.5% to 4,246.44 points, while the Nasdaq Composite erased early losses and added 0.8% to a new record high of 14,253.27.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.10%	11	97
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.23%	8	1
10 year-Gov. Bond	2.00%	-13	-3
USD/VND	23,130	0.04%	-0.21%
EUR/VND	28,284	0.28%	-2.81%
CNY/VND	3,623	-0.19%	1.40%

- In the first 5 months of 2021, iron and steel exports of all kinds to China doubled to 570,000 tons, export value reached 604 million USD, up 158% over the same period last year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,379.97	0.53%	25.51%
VN30	1,489.24	0.74%	40.71%
HNX	317.09	0.27%	60.88%
UPCOM	90.10	0.43%	22.04%
Net Foreign buy (B)	-445.05		
Total trading value (B)	27,962.75	2.60%	63.02%

- In the session VN-Index set a new peak, HOSE recorded a strong increase in put-through trading value to nearly 3,632b dong, of which many stocks in the VN30 basket changed hands at ceiling prices. Notably, MWG ranked first with a put through value of more than VND305b, with more than 1.96m shares. Similarly, more than 150k HPG shares were traded at 54 700 VND/share

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- Iron and steel exports to China doubled in the first 5 months of the year
- Japanese enterprises in Vietnam are recruiting again
- Increased by more than 7%, GDP growth pressure in the last 6 months is not small
- ECB: Globalization is not the cause of low inflation
- OPEC+ considers increasing oil production in the upcoming meeting
- Fed Chairman: Will not raise interest rates just because of inflation concerns

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PGS	6/23/2021	6/24/2021	7/2/2021	Cash	1:01	1,000
IMP	6/23/2021	6/24/2021	7/16/2021	Cash		1,500
PLX	6/23/2021	6/24/2021	7/6/2021	Cash		1,200
BCG	6/23/2021	6/24/2021	7/9/2021	Stock		
BCG	6/23/2021	6/24/2021	7/29/2021	Cash		800
KST	6/23/2021	6/24/2021	7/16/2021	Cash		1,700
MDC	6/24/2021	6/25/2021	7/26/2021	Cash		600
CAG	6/24/2021	6/25/2021	7/16/2021	Cash		250
SFG	6/24/2021	6/25/2021	7/26/2021	Cash		250