

GLOBAL MARKET		1D	YTD
DJI	33,874.24	-0.21%	11.39%
S&P500	4,241.84	-0.11%	13.66%
NASDAQ	14,271.70	0.13%	10.89%
VIX	16.32	-2.04%	
FTSE 100	7,074.06	-0.22%	7.91%
DAX	15,456.39	-1.15%	12.67%
CAC40	6,551.07	-0.91%	17.00%
Crude oil (\$/barrel)	73.03	-0.08%	51.20%
Gold (\$/ounce)	1,775.85	-0.22%	-6.71%

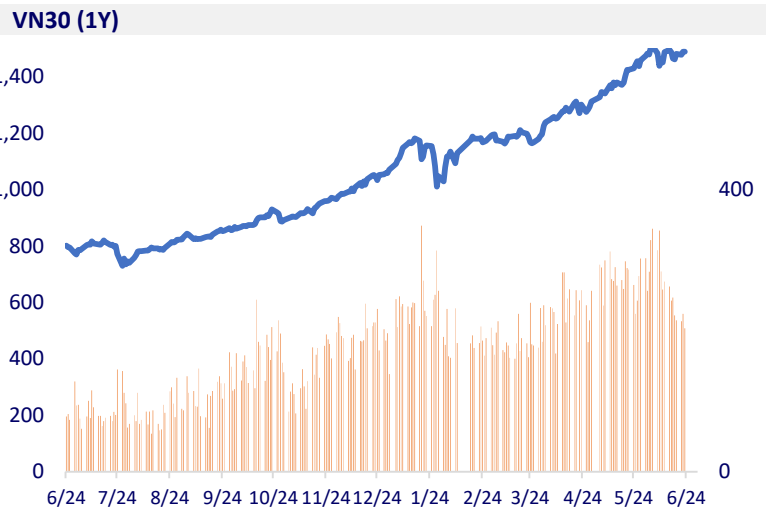
- The S&P 500 index wiped out early gains and ended the session in the red on Wednesday (June 23), as the market's rally stalled. Closing the session, the S&P 500 fell 0.1% to 4,241.84 points, its first drop in three sessions and 0.4% below its all-time high. The Dow Jones Industrial Average lost 71.34 points, or 0.2%, to 33,874.24. Meanwhile, the Nasdaq Composite index advanced 0.1% to 14,271.73 points, recording a new record high.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.08%	-2	95
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.30%	7	8
10 year-Gov. Bond	2.09%	9	6
USD/VND	23,111	-0.08%	-0.29%
EUR/VND	28,288	0.01%	-2.80%
CNY/VND	3,621	-0.06%	1.34%

- While major markets such as the US and Europe reopened and sharply increased Vietnam's seafood imports, the Chinese market is increasingly tightening COVID-19 inspection for seafood products, making seafood production difficult. Export to this market has decreased continuously in the past 2 months.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,376.87	-0.22%	25.23%
VN30	1,489.53	0.02%	40.74%
HNX	315.80	-0.41%	60.22%
UPCOM	90.04	-0.07%	21.96%
Net Foreign buy (B)	179.66		
Total trading value (B)	25,778.28	-7.81%	50.28%

- Yesterday, the proprietary returned to be a net buy with individual investors poured capital into the market; On the contrary, domestic and foreign organizations continued to be net sellers of banking and real estate stocks. Top foreign matched net sellers included VPB, VRE, GEX, BID, BVH, NVL, PDR. Top net buying in order of HPG, HDB, GAS, GMD, PIX, VHM, HCM, VHC, KBC, VCI


**SELECTED NEWS**

- In the first 6 months of the year, Dong Nai attracted nearly 715 million USD in FDI, exceeding the whole year plan
- Divestment of state-owned enterprises is still "stagnant"
- Vietnam's seafood exports to China continuously decrease
- Switzerland gradually moves to no-cash payment methods
- The United Nations warns the next disaster may occur after Covid-19
- The budget deficit is heavy because of Covid-19, Indonesia plans to increase income tax for the super-rich

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MDC	6/24/2021	6/25/2021	7/9/2021	Cash	1:01	600
CAG	6/24/2021	6/25/2021	7/16/2021	Cash		250
SFG	6/24/2021	6/25/2021	7/26/2021	Cash		250
CDN	6/24/2021	6/25/2021	7/5/2021	Cash		1,500
MDC	6/24/2021	6/25/2021	7/9/2021	Cash		800
NBB	6/24/2021	6/25/2021	7/24/2021	Cash		1,600
NSC	6/25/2021	6/28/2021	7/12/2021	Cash		2,000
LM8	6/25/2021	6/28/2021	7/20/2021	Cash		700
VMS	6/25/2021	6/28/2021	7/12/2021	Cash		600