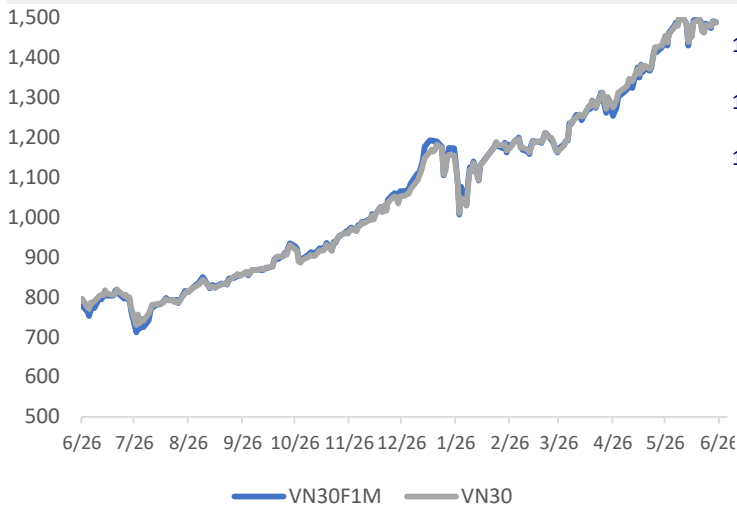
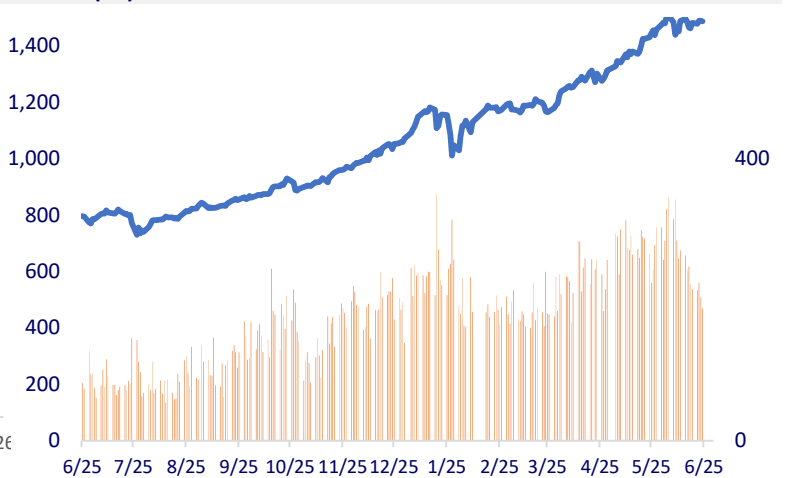


GLOBAL MARKET		1D	YTD	
DJI	34,196.82	0.95%	12.45%	- US stocks jumped to session highs, with the S&P 500 hitting a record high on Thursday, after US President Joe Biden announced that the White House had reached an infrastructure deal with a bipartisan group of senators. Closing the session, the S&P 500 index advanced nearly 0.6% to a record high of 4,266.49 points, repeating the previous record from June 14, 2021. The Dow Jones Industrial Average rose 322.58 points, or 1%, to 34,196.82 points, 2.6% below its all-time high.
S&P500	4,266.49	0.58%	14.32%	
NASDAQ	14,369.70	0.69%	11.65%	
VIX	15.97	-2.14%		
FTSE 100	7,109.97	0.51%	8.45%	
DAX	15,589.23	0.86%	13.63%	
CAC40	6,631.15	1.22%	18.43%	
Crude oil (\$/barrel)	73.50	0.64%	52.17%	
Gold (\$/ounce)	1,777.45	0.09%	-6.63%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	1.14%	6	101	- FDI into Vietnam in the first half of 2021 reached nearly 15.3 billion USD, Long An continuously led the way. Singapore is the largest investment partner in Vietnam in the first 6 months of the year with a total investment capital of 5.64 billion USD, accounting for nearly 36.9% of total investment capital in Vietnam, up 3.6% over the same period last year 2020.
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.31%	1	9	
10 year-Gov. Bond	2.08%	-1	5	
USD/VND	23,097	-0.06%	-0.35%	
EUR/VND	28,270	-0.06%	-2.86%	
CNY/VND	3,629	0.22%	1.57%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,379.72	0.21%	25.49%	- Despite gaining, the market breadth on HOSE was still in favor of the sellers with 274 losers, 112 gainers and 53 stocks at the reference price. Besides, ACB, VCB, EVF, OCB, SGB, SHB, MBB, SSB closed above the reference price. Many stocks in this group became the main driving force for the market such as VHM, GVR, NVL, PDR, VRE, KBC.
VN30	1,486.96	-0.17%	40.49%	
HNX	315.08	-0.23%	59.86%	
UPCOM	89.68	-0.40%	21.47%	
Net Foreign buy (B)	178.28			
Total trading value (B)	21,702.99	-15.81%	26.52%	

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- FDI capital into Vietnam in the first half of 2021 reached nearly 15.3 billion USD, Long An continuously led the way
- The price of live pigs in Vietnam is more expensive than in China
- Minister of Finance: The Covid-19 vaccine fund has nearly enough money to vaccinate 75 million people
- US Treasury Secretary warns of default risk in August
- World gold fell slightly on mixed signals from the Fed
- Korea will adjust its plan to attract FDI

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NSC	6/25/2021	6/28/2021	7/28/2021	Cash		2,000
LM8	6/25/2021	6/28/2021	7/20/2021	Cash		700
VMS	6/25/2021	6/28/2021	7/12/2021	Cash		600
PTI	6/25/2021	6/28/2021	7/26/2021	Cash		1,000
NSC	6/25/2021	6/28/2021	7/28/2021	Cash		2,000
GAS	6/28/2021	6/29/2021	10/6/2021	Cash		3,000
HDC	6/28/2021	6/29/2021		Stock	0.25	
VNR	6/28/2021	6/29/2021	7/28/2021	Cash		1,500
MIG	6/28/2021	6/29/2021		Stock	0.1	