

GLOBAL MARKET		1D	YTD
DJI	34,433.84	0.69%	13.23%
S&P500	4,280.70	0.33%	14.70%
NASDAQ	14,360.40	-0.06%	11.58%
VIX	15.62	-2.19%	
FTSE 100	7,136.07	0.37%	8.85%
DAX	15,607.97	0.12%	13.77%
CAC40	6,622.87	-0.12%	18.28%
Crude oil (\$/barrel)	74.12	0.84%	53.46%
Gold (\$/ounce)	1,771.20	-0.35%	-6.96%

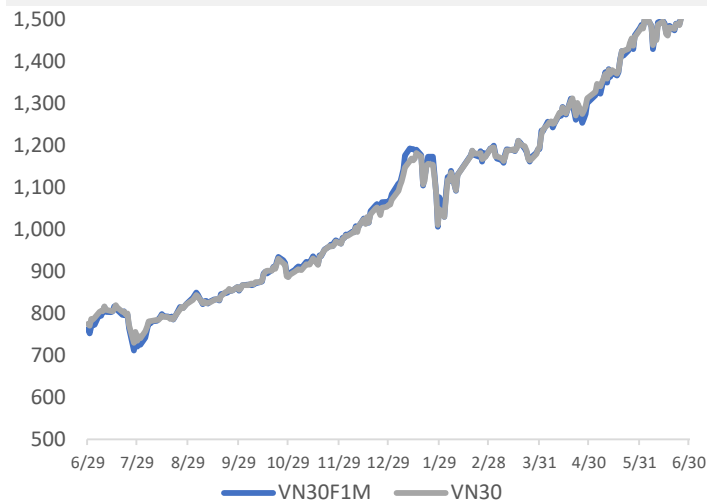
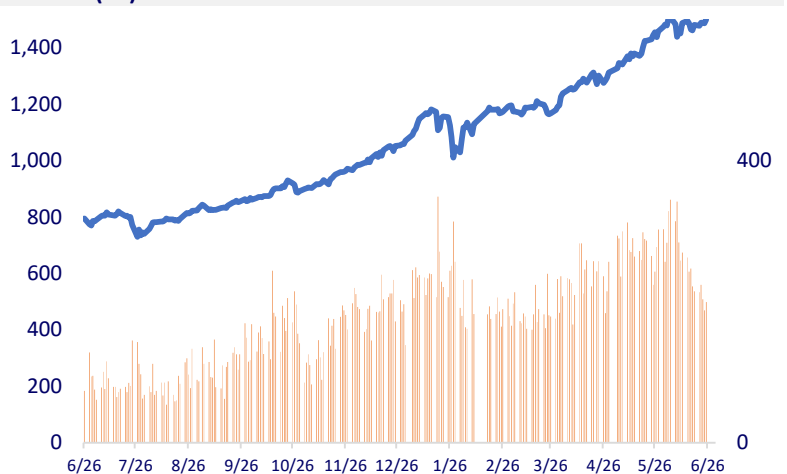
- U.S. stocks continued their gains on Friday with the S&P 500 extending gains to record highs, as investors bet higher inflation would be temporary as the economy resumes recovery from the Covid-19 pandemic. Closing the session, the S&P 500 gained 0.3% to close a new record high of 4,280.70 points. The Dow Jones Industrial Average added 237.02 points (0.7%) to 34,433.84 points, 2% below its all-time high. The Nasdaq Composite index wiped out early gains and ended the session down 0.1% at 14,360.39 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.21%	7	108
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.28%	-3	6
10 year-Gov. Bond	2.06%	-2	3
USD/VND	23,110	0.06%	-0.29%
EUR/VND	28,273	0.01%	-2.85%
CNY/VND	3,634	0.14%	1.71%

- Despite being affected by the impact of the COVID-19 pandemic, Hanoi's economy still maintained growth. Generally, in the first 6 months of 2021, Hanoi's GRDP is estimated to increase by 5.91%, higher than the first 6 months of 2020 (3.39%) but lower than the first 6 months of 2019 (7.21%).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,390.12	0.75%	26.43%
VN30	1,500.30	0.90%	41.75%
HNX	318.22	1.00%	61.45%
UPCOM	89.48	-0.22%	21.20%
Net Foreign buy (B)	75.55		
Total trading value (B)	23,248.96	7.12%	35.54%

- At the end of the trading week from June 21-25, domestic individual investors had a series of 18 consecutive weeks of net buying on HoSE with a total value of 46,888b dong. Domestic organizations (not PT) significantly reduced their net selling value compared to the previous week to only 206b dong. Foreign investors net sold again on HoSE with the value of 566b dong.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Deploying a support package of 1,300 billion, electricity will be reduced from the beginning of July
- Many coal power projects will find it difficult to access cheap finance
- Hanoi's economy maintained growth in the first 6 months of the year
- China's industrial profits grow slowly due to rising raw material prices
- Financial Times: This is not a commodity super cycle yet
- The largest US banks still have enough capital in the economic recession scenario

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GAS	6/28/2021	6/29/2021	10/6/2021	Cash		3,000
HDC	6/28/2021	6/29/2021		Stock	0.25	
VNR	6/28/2021	6/29/2021	7/28/2021	Cash		1,500
MIG	6/28/2021	6/29/2021		Stock		
CSC	6/29/2021	6/30/2021		Stock	0.06	
THT	6/29/2021	7/30/2021	10/6/2021	Cash		900
TV3	6/29/2021	8/31/2021	7/28/2021	Cash		1,000
L62	6/29/2021	7/29/2021	7/28/2021	Cash		200
HAS	6/29/2021	/16/2021	7/28/2021	Cash		300