MORNING BRIEF

6/29/2021

GLOBAL MARKET

DJI	34,283.27	-0.44%	12.74%
S&P500	4,290.61	0.23%	14.97%
NASDAQ	14,500.50	0.98%	12.67%
VIX	15.76	0.90%	
FTSE 100	7,072.97	-0.88%	7.89%
DAX	15,554.18	-0.34%	13.38%
CAC40	6,558.02	-0.98%	17.12%
Crude oil (\$/barrel)	72.75	-1.85%	50.62%
Gold (\$/ounce)	1,776.10	0.28%	-6.70%

1D

YTD

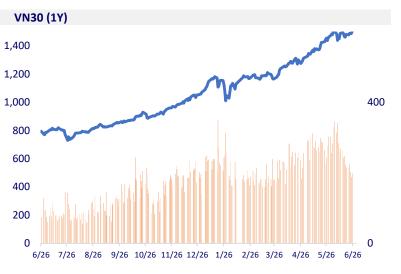
- US stocks set new records on Monday (June 28), boosted by Facebook's legal victory and strong gains in technology stocks. Closing the session, the S&P 500 gained 0.23% to 4,290.61 points, closing at a record high for the third consecutive session, while the Nasdag Composite added 0.98% to an all-time high of 14,500.51. However, the Dow Jones Industrial Average dropped 150.57 points to 34,283.27 as energy and transportation stocks came under pressure.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.21%	0	108
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.26%	-2	4
10 year-Gov. Bond	2.00%	-6	-3
USD/VND	23,125	0.06%	-0.23%
EUR/VND	28,252	-0.07%	-2.92%
CNY/VND	3,636	0.06%	1.76%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1.405.81	1.13%	27.86%

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,405.81	1.13%	27.86%	-
VN30	1,521.41	1.41%	43.75%	d
HNX	323.10	1.53%	63.93%	in
UPCOM	89.80	0.36%	21.63%	а
Net Foreign buy (B)	-207.68			2
Total trading value (B)	27,674.57	19.04%	61.34%	v

- According to the Ministry of Planning and Investment, as of June 20, disbursed FDI in six months of the year reached \$9.24b, up nearly 7% HoH. Not only disbursement, newly registered investment capital and adjusted registered capital also increase. Specifically, newly registered capital reached \$9.55b, up more than 13% HoHr, adjusted registered capital also maintained an increase since May, reaching 4.12 billion USD, up nearly 11%.

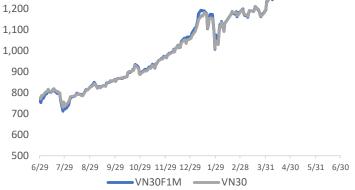
The newly ETF, Asian Growth Cubs ETF (CUBS US) has officially lisbursed into the Vietnamese stock market. Regarding the specific nvestment portfolio, VFMVN Diamond ETF internal fund certificates re allocated with 12.24%, the Vietnamese Dong with the weight of .59%. This fund also disbursed some stocks such as SAB, VHM, MSN, VNM_VIC_KDH and VCI



VN30F1M & VN30

1,500

1.400 1,300



SELECTED NEWS

- Newly registered FDI capital increased by more than 13% in the first 6 months

- Modifying regulations on rating of people's credit funds
- The market for buying and selling bad debt has not yet standardized information
- The new blockade order could cause more than \$1.5 billion in damage to the Australian economy
- The recovery of the world economy enters a new phase
- Hong Kong (China) will test the use of a digital yuan

EVENT CALENDER

6/29/2021	6/30/2021				
	0,00,2021		Stock	0.06	
6/29/2021	6/30/2021	10/6/2021	Cash		900
6/29/2021	6/30/2021		Cash		1,000
6/29/2021	6/30/2021	7/28/2021	Cash		200
6/29/2021	6/30/2021	7/28/2021	Cash		300
6/29/2021	6/30/2021	7/15/2021	Cash		5,000
6/30/2021	7/1/2021		Stock	0.05	
6/30/2021	7/1/2021	7/22/2021	Cash		600
6/30/2021	7/1/2021		Stock	0.15	
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