

GLOBAL MARKET		1D	YTD
DJI	34,292.29	0.03%	12.77%
S&P500	4,291.80	0.03%	15.00%
NASDAQ	14,528.30	0.19%	12.89%
VIX	16.02	1.65%	
FTSE 100	7,087.55	0.21%	8.11%
DAX	15,690.59	0.88%	14.37%
CAC40	6,567.43	0.14%	17.29%
Crude oil (\$/barrel)	73.50	1.03%	52.17%
Gold (\$/ounce)	1,763.05	-0.73%	-7.39%

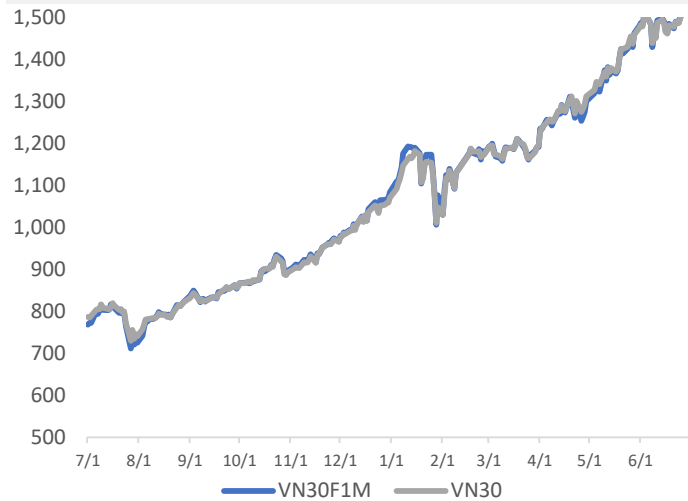
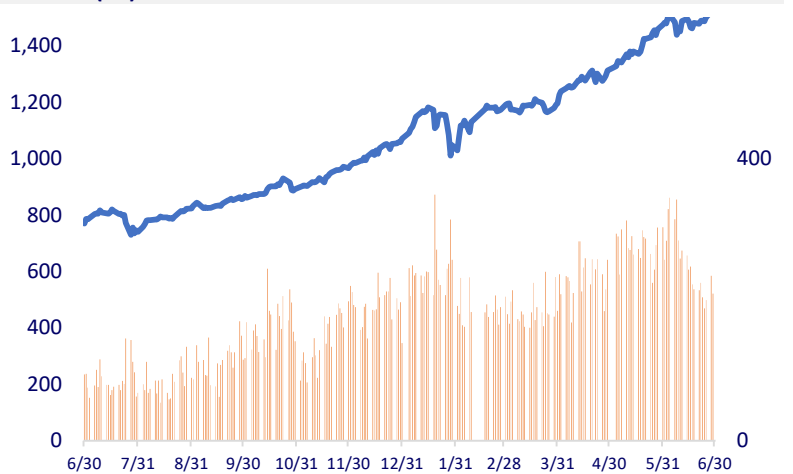
- The S&P 500 Index posted another record high on Tuesday amid upbeat economic data, but retreated to mostly flat late in the session as Wall Street continued its volatile phase. Closing the session, the S&P 500 inched nearly 0.1% to 4,291.80 points, enough to close at a record high for the fourth session. The Dow Jones index added 9 points after gaining more than 100 points at the beginning of the session, closing at 34,292.29 points. The Nasdaq Composite Index advanced 0.2 percent to a new record of 14,528.33.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.19%	-2	106
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.27%	1	5
10 year-Gov. Bond	2.06%	6	3
USD/VND	23,120	-0.02%	-0.25%
EUR/VND	28,200	-0.18%	-3.10%
CNY/VND	3,631	-0.14%	1.62%

- The US issued the final conclusion that copper pipes imported from Vietnam were dumped in the US by a margin of 8.35%, significantly lower than the dumping margin accused by the US domestic industry of being 110%. According to US data, Vietnam's copper pipe exports to the US in 2019 and 2020 are US\$146.3 million and US\$202.2 million, respectively, 20,200 tons and 29,100 tons, respectively.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,410.04	0.30%	28.24%
VN30	1,529.97	0.56%	44.56%
HNX	323.79	0.21%	64.28%
UPCOM	90.30	0.56%	22.31%
Net Foreign buy (B)	30.90		
Total trading value (B)	26,201.33	-5.32%	52.75%

- At the end of the session on June 29, VN-Index continued to have a new peak when closing at 1,410 points. Individual investors were quite cautious when they only bought 6 billion dong. Buying money went to VPB, MSB, and CTG, while selling strongly the trio of bluechips VHM, VCB, and VNM.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- The US issued the final conclusion on anti-dumping investigation of copper pipes imported from Vietnam
- Risk of power shortage, EVN buys more electricity from Laos
- The Government issued a Resolution on promoting growth, requiring strict control of credit in areas with potential risks.
- Fed Vice Chairman is skeptical about the digital dollar
- Iran will become the 7th largest steel producer in the world by 2024
- Oil rose slightly on hopes of demand

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TCD	6/30/2021	7/1/2021		Stock	0.06	
TCD	6/30/2021	7/1/2021	7/22/2021	Cash		600
VID	6/30/2021	7/1/2021		Stock		
MSN	7/1/2021	7/2/2021	7/16/2021	Cash		950
VPG	7/1/2021	7/2/2021		Stock		
PBP	7/2/2021	7/5/2021	7/29/2021	Cash		800
HTI	7/2/2021	7/5/2021	7/30/2021	Cash	0.05	1,500
VSA	7/2/2021	7/5/2021	7/15/2021	Cash		600
DPM	7/5/2021	7/6/2021	7/30/2021	Cash	0.15	700